



Customer Satisfaction Survey

As part of NFTA-Metro's commitment to continuous improvement, we conducted a marketing survey to obtain feedback from customers. Survey respondents were able to enter a random drawing to win one of five Metro monthly passes. The components of the survey are listed below:

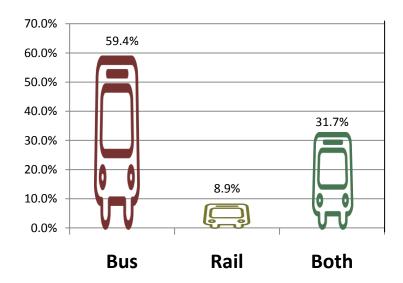
- Survey dates: January 15 24, 2013
- Online version only (nfta.com)
- Promotion through Rider Alerts and Instant Updates
- Received 303 responses

Niagara Frontier Transit Metro System, Inc. 181 Ellicott Street Buffalo, NY 14203 Phone: (716) 855-7300

On your most recent Metro trip, did you use Bus or Rail...

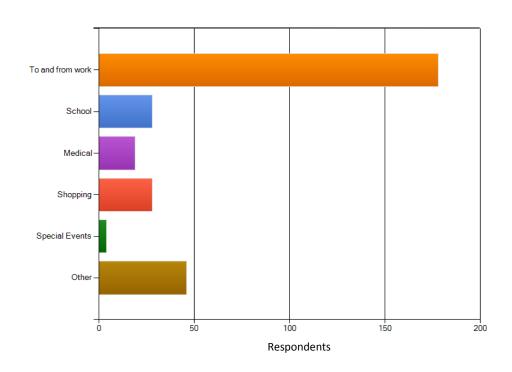
Bus 59.4% (180 respondents)

Rail 8.9% (27) Both 31.7% (96)



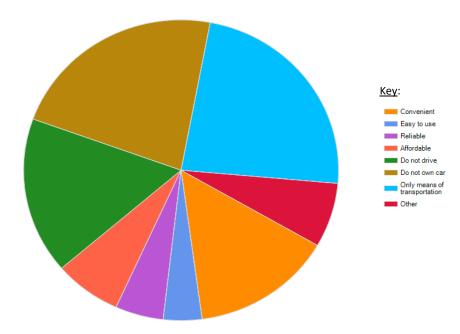
What was you primary purpose for using Metro on your recent trip...

Work	58.7% (178)	Shopping	9.2 % (28)
School	9.2% (28)	Special Events	1.3% (4)
Medical	6.3% (19)	Other	15.2% (46)



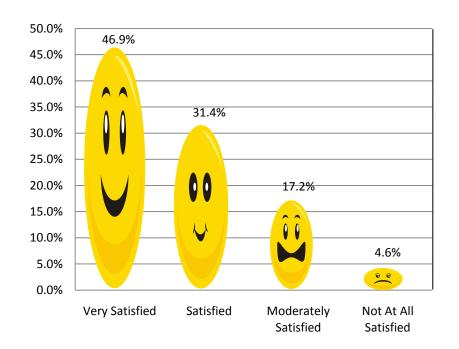
What was the primary reason you recently chose Metro...

Convenient	14.5% (44)	Do not drive	16.8% (51)
Easy to use	4.0% (12)	Do not own a car	22.4% (68)
Reliable	5.0% (15)	Only transportation	23.4% (71)
Affordable	6.9% (21)	Other	6.9% (21)



How satisfied were you with the services provided by Metro on you most recent trip...

Very satisfied	46.9% (142)	Moderately satisfied	17.2% (52)
Satisfied	31.4% (95)	Not at all satisfied	4.6% (14)

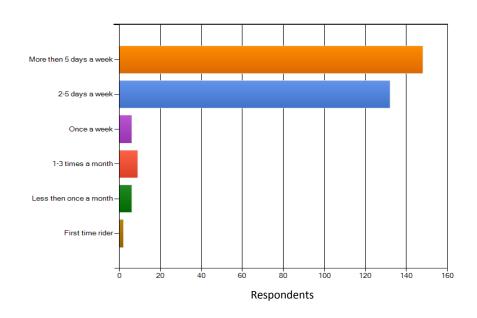


How would you rate your most recent trip on Metro...

Category	10 Excellent	9	8	7	6	5	4	3	2	1 Poor
Reliability of Service	40.7%	22.7%	12.3%	8.3%	3.7%	3.7%	2.7%	1.7%	1.0%	3.3%
	(122)	(68)	(37)	(25)	(11)	(11)	(8)	(5)	(3)	(10)
Operator	46.3%	20.7%	13.0%	7.3%	3.7%	3.0%	1.7%	0.3%	1.0%	3.0%
Professionalism	(139)	(62)	(39)	(22)	(11)	(9)	(5)	(1)	(3)	(9)
Cleanliness of vehicles	24.6%	20.9%	20.9%	11.3%	7.3%	6.3%	3.0%	2.7%	0.7%	2.3%
EXTERIOR	(74)	(63)	(63)	(34)	(22)	(19)	(9)	(8)	(2)	(7)
Condition of vehicles	19.8%	19.5%	16.2%	12.2%	9.6%	8.3%	6.6%	2.6%	3.0%	2.3%
INTERIOR	(60)	(59)	(49)	(37)	(29)	(25)	(20)	(8)	(9)	(7)
State of bus shelters and/or rail stations	17.2%	13.6%	14.9%	10.9%	8.9%	11.6%	6.0%	4.0%	4.3%	8.6%
	(52)	(41)	(45)	(33)	(27)	(35)	(18)	(12)	(13)	(26)
Personal safety while riding	41.5%	20.9%	16.9%	6.0%	2.3%	5.0%	2.7%	1.0%	1.3%	2.3%
	(125)	(63)	(51)	(18)	(7)	(15)	(8)	(3)	(4)	(7)
Overall quality of Metro service	31.1%	19.4%	18.4%	10.4%	7.0%	6.7%	1.3%	1.7%	1.0%	3.0%
	(93)	(58)	(55)	(31)	(21)	(20)	(4)	(5)	(3)	(9)

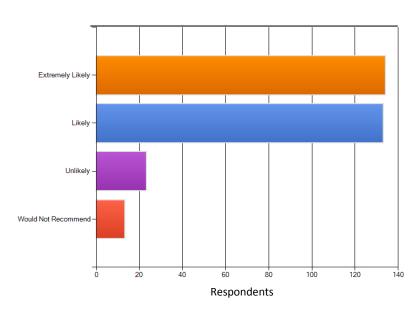
How often do you use Metro services...

More than 5 days a week	48.8% (148)	1-3 times a month	3.0% (9)
2-5 days a week	43.6% (132)	Less than once a month	2.0% (6)
Once a week	2.0% (6)	First time rider	0.7% (2)



Based on your most recent trip, how likely are you to recommend Metro to a friend/family member...

Extremely Likely	44.2% (134)	Unlikely	7.6% (23)
Likely	43.9% (133)	Would not recommend	4.3% (13)



NFTA-Metro Customer Satisfaction Survey Polled Responses

Positive Comments:

- Metro system provides reliable transportation accompanied by dependable customer care
- Operators are professional and courteous
- Many customers have been using Metro for years with very few complaints

Negative Comments:

- Schedule/Timetables:
 - Bus arrivals/departures are not accurately reflected on time points listed on schedule, buses sometimes early or late
- Conditions of stations and vehicles:
 - o Interior of some buses need to be cleaned
 - o Shelters and stations need upgrades; escalators do not work consistently at rail stations
- Snow removal:
 - Bus stops and shelters not always shoveled properly; sometimes hazardous
- Express Services:
 - Complaints about .50 cents express surcharge; customers choosing other route options
 - Request for more express service in early evenings, weekends and holidays for people who work at these times