



Workforce, including

219 postdoctoral researchers 60 graduate students 81 undergraduate students

World-class

facilities, renowned technology experts

Partnerships

with industry, academia, and government

Campus

operates as a living laboratory

NREL Science Drives Innovation

Renewable Power

Solar

Wind

Water

Geothermal

Sustainable Transportation

Bioenergy

Vehicle Technologies

Hydrogen

Energy Efficiency

Buildings

Advanced Manufacturing

Government Energy Management

Energy Systems Integration

Grid Integration

Hybrid Systems

Security and Resilience



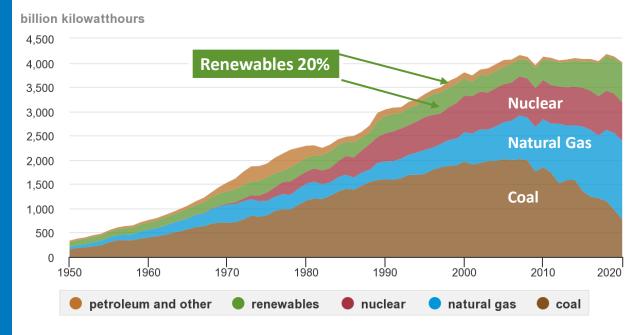
Put the United States on an irreversible pathway to achieve carbon-free electricity sector by 2035 and a 100% clean energy economy by 2050

U.S. Electricity Supply is Shifting

During the last 12 years:

- Coal has declined.
- Gas and renewables have increased.
- Nuclear and hydro have remained steady.

U.S. electricity generation by major energy source, 1950-2020



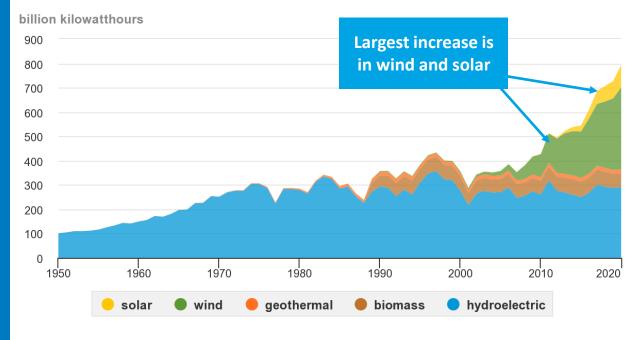
Source: U.S. Energy Information Administration, Monthly Energy Review, Table 7.2A, January 2021 and Electric Power Monthly, February 2021, preliminary data for 2020.

Renewables are Increasing in the U.S. **Electric Power Mix**

In 2020, about 20% of annual electricity was from renewable sources.

- 8.4% Wind
- **7.3**% Hydro
- **2.3**% Solar
- 1.4% Biomass
- 0.5% Geothermal

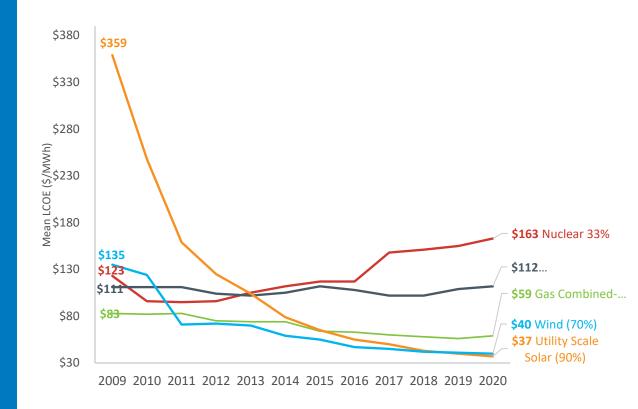
U.S. electricity generation from renewable energy sources, 1950-2020



Source: U.S. Energy Information Administration, Monthly Energy Review, Table 7.2A, January 2021 and Electric Power Monthly, February 2021, preliminary data for 2020.

Cost of Renewables Continues to Fall

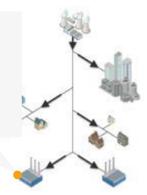
Utility-scale wind and solar are the most cost-competitive forms of <u>new</u> energy.



Transformation of the Electric Power System

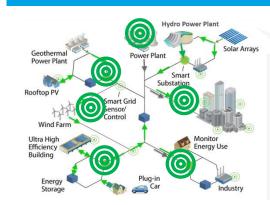
Current Power System

- Large Central-Station, Synchronous Generation
- Central Control
- Dispatchable Generation Follows Demand



- Decarbonization Increasing levels of wind and solar – variable and power electronics based
- Digitization More use of communications, controls, data, and information (e.g., smart grids) – need to make interoperable and cybersecure

Future Power System



- More Variable Renewables
- More Power Electronics
- · More Information
- · More Distributed

- Distributed Other new distributed technologies:
 EVs, distributed storage, flexible/controllable loads
- Interdependent Increasing interdependencies between electricity grids and other infrastructures (e.g., gas, communications, transportation)

39% OF TOTAL ENERGY USE





74% OF NATION'S ELECTRICITY



35% OF CARBON EMISSIONS

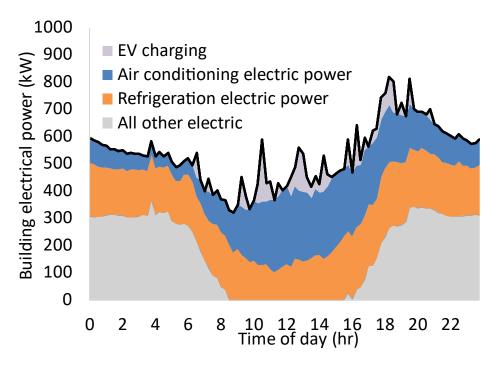


RDD&D of "technologies, techniques, tools and services that enable high-performing, energy-efficient and demand-flexible residential and commercial buildings in both the new and existing buildings markets, in support of an equitable transition to a decarbonized energy system by 2050, starting with a decarbonized power sector by 2035."

Low Carbon Grid Requires a Fresh Approach to Behind-the-Meter Solutions



Smart buildings, electric vehicles, solar energy, battery storage, and thermal storage can be integrated and optimized to address current industry needs.



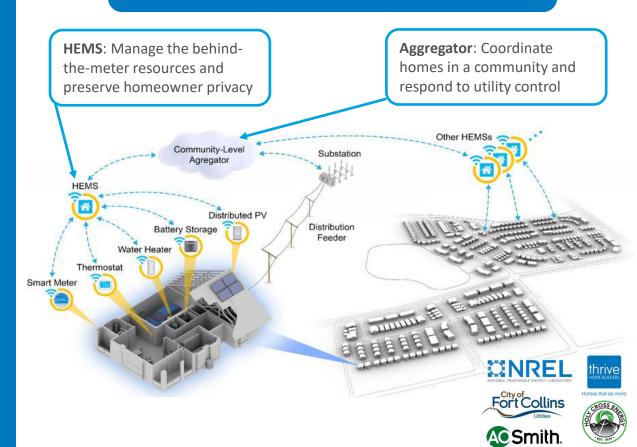
Big-box retail store with rooftop PV and 15-min electric vehicle charging

Community Scale Solutions Provide New Opportunities for Innovation at Scale

Key Features:

- Community-scale control (500 homes)
- Explicit modeling and control of reactive power and distribution feeder
- HEMS provides flexibility forecast, aggregator dispatches, flexible loads
- HEMS and aggregator updated every 15 minutes; home updated every minute

Home Energy Management System (HEMS) + Community Aggregator



LA100: Helping Cities Translate Ambition into Action

Groundbreaking Study Focused on Answering Critical Questions

- What are the pathways and costs to achieve a 100% renewable electricity supply while electrifying key end uses and maintaining the current high degree of reliability?
- What are the potential benefits to the environment and health?
- How might local jobs and the economy change?
- How can environmental justice communities benefit from and be part of the solution?

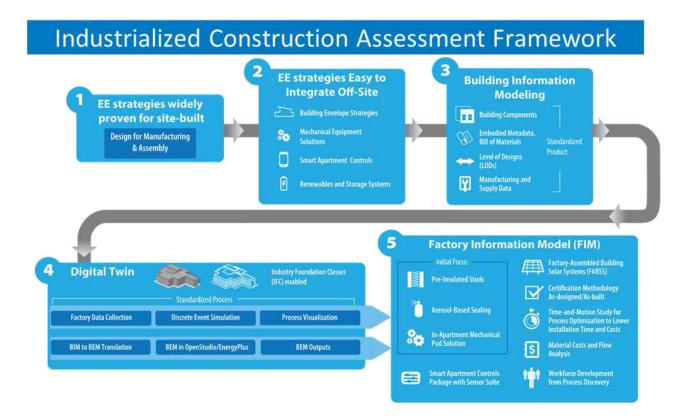


"With help of NREL's brilliant scientists, the LA100 study is proof that the clean energy transformation is not only possible, but preferable, for all those who want cleaner air, high-quality jobs, and cheaper utility bills," said Secretary of Energy Jennifer M. Granholm. "DOE invites all of America's cities and utilities to join the vanguard of this revolution, so that together we can tackle the climate crisis, create an economic renaissance, and help every community see and feel the benefits of a greener future."

Modernized Construction Practices are Needed

According to a McKinsey study, labor productivity in the construction industry has remained stagnant during the past 80 years.







Advanced Building Construction is Paving the Way for an Industrialized Future

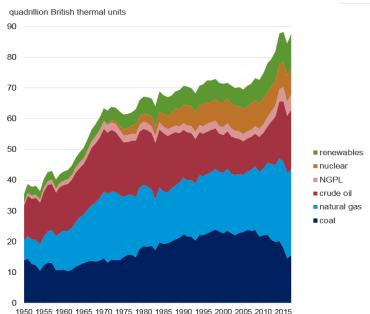
Integrating low-carbon solutions into highly productive U.S. construction practices for new buildings and retrofits

However...

- A sustainable energy future for all means clean energy for all.
- Traditional approaches to RDD&D have not achieved equitable outcomes.
- Re-imagined approaches must equitably distribute benefits and address challenges of underserved communities.

Clean energy is growing

U.S. primary energy production by major sources, 1950-2017



Note: NGPL is natural gas plant liquids. Source: U.S. Energy Information Administration, Monthly Energy Review. Table 1.2, April 2018

THE WHITE HOUSE



Administration Priorities COVID-19 Briefing Room Espain

FACT SHEET: President Biden Takes Executive Actions to Tackle the Climate Crisis at Home and Abroad. Create Jobs, and Restore Scientific Integrity Across Federal Government

President Biden set ambitious goals that will ensure America and the wor can meet the urgent demands of the climate crisis, while empowering American workers and businesses to lead a clean energy revolution that achieves a carbon pollution-free power sector by 2035 and puts the United States on an irreversible path to a net-zero economy by 2050. Today's action advance those goals and ensure that we are tapping into the talent, grit, and innovation of American workers, revitalizing the U.S. energy sector, conserving our natural resources and leveraging them to help drive our nation toward a clean energy future, creating well-paying jobs with the opportunity to join a union, and delivering justice for communities who have been subjected to environmental harm.

INTERIM NATIONAL SECURITY STRATEGIC **GUIDANCE**

OUR STRENGTH ABROAD REQUIRES US TO BUILD BACK BETTER AT HOME.

onserving our natural resources and leveraging them to help drive our nation toward a clean energy future, creating well-paying jobs with the opportunity to join a union, and delivering justice for communities who have been subjected to environmental harm.



...but not for everyone



- Black-majority census tracts installed 69% less rooftop PV than no-majority tracts of same household income
- Less than half of U.S. community solar projects include low-income households
- Nearly 60% of all new solar capacity in 2018 was utility-scale PV, expanding access. However, benefits such as lower costs are rarely transferred directly to customers



- Since 2006, 90% of electric vehicle income credits were received by the top income quintile.
- Renters and those living in multifamily housing often lack access to home charging locations, where 80% of electric vehicle charging occurs.
- 37% of rental housing units have a garage or carport compared to 78% of owner-occupied housing.



- The least affluent 20% of households spend a 3x greater share of income on transportation than the most affluent 20%
- 70% of American households live in neighborhoods where combined housing and transportation costs are not affordable
- 30%-45% of urban populations exposed to poor air quality near busy roads
- ≈10% of people with multiple disabilities have no access to paratransit because they live in paratransit deserts

The success of a traditional technology-centric approach is limited by socioeconomic factors.

Current Math Is Not in Our Favor to Meet Our Clean Energy Goals

100% clean energy



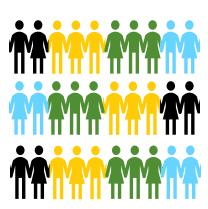
100% clean energy for 30% of the people



100% clean energy



100% clean energy for 100% of the people



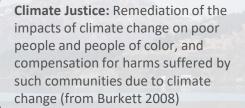
A *clean* energy future is a *just* energy future

This is our opportunity to build the energy economy back better, in a way that lifts up communities that have felt unseen or abandoned or left behind for too long."



Secretary of Energy Jennifer M. Granholm

Defining Terms





Energy Justice (or energy equity):

The goal of achieving equity in both the social and economic participation in the energy system, while also remediating social, economic, and health burdens on those historically harmed by the energy system

Environmental Justice: Recognition and remediation of the disproportionately high and adverse human health or environmental effects on communities of color and low-income communities (from Just Climate Alliance)

Graphic and language from Initiative for Energy Justice: https://iejusa.org/

Where We've Been Successful

An Equity-Centered Technology Solution

Unalakleet, Alaska



Many rural and indigenous communities experience

Overcrowding
Air quality problems
Lack of water and sanitation systems
Energy costs up to 4X national average
Impacts of climate change

Keeping families together, elders within the community

Mentors, teachers Keepers of wisdom Intergenerational cultural knowledge

ABC solution designed with community input

Storage containers outfitted with energy-efficient mechanical systems ADA-compliant bathroom, kitchen Reduces energy costs by ~50% Provide clean, healthy, indoor air

Furnished containers "plug in" to existing or newly-framed structures

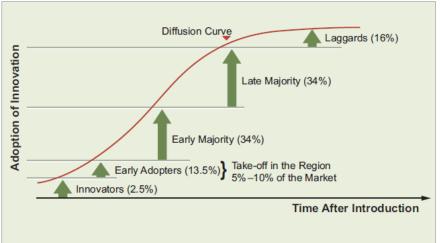
Costs 40% less than same house built conventionally

75% of new jobs are created within the community (framing & on-site construction)

"Tip of the Iceberg"



Current Approach to Market Transformation Does Not Foster a "Just Transition"



Adopter Type	Characteristics	Role and Size
Innovators • Enthusiasts	Venturesome; enjoy the risk of being on the cutting edge; demand technology	Market drivers. Want more technology, better performance. (16%)
Early Adopters • Visionaries	Well connected; integrated in the mainstream of social system; project oriented; risk takers; willing to experiment; self-sufficient; horizontally connected and act as their peers	
THE CH	IASM (where marketing and distribution must radio	cally change)
Early Majority • Pragmatists	Deliberate; process oriented; risk averse; want proven applications; may need significant support; vertically connected and act as their superiors	Followers of the market. Want solutions and convenience. (68%)
Late Majority • Conservatives	Sceptical; do not like change in general; change under pressure from the majority	
Laggards • Sceptics	Traditional; point of reference is the good old days; actively resist innovations Photo by Werner Slocum,	Economic/ power interest different from status quo? (16%)

National Research Council 2010. Electricity from Renewable Resources: Status, Prospects, and Impediments. Washington, DC: The National Academies Press, https://doi.org/10.17226/12619.

We need clean energy innovation for all people.

Our Current Approach Results in "Trickle-Down" Clean Energy



We must re-imagine research, development, demonstration, and deployment to reverse the trend of clean energy solutions that increase inequities.

Historical Inequities Present Unique Development, Analysis, and Demonstration Challenges

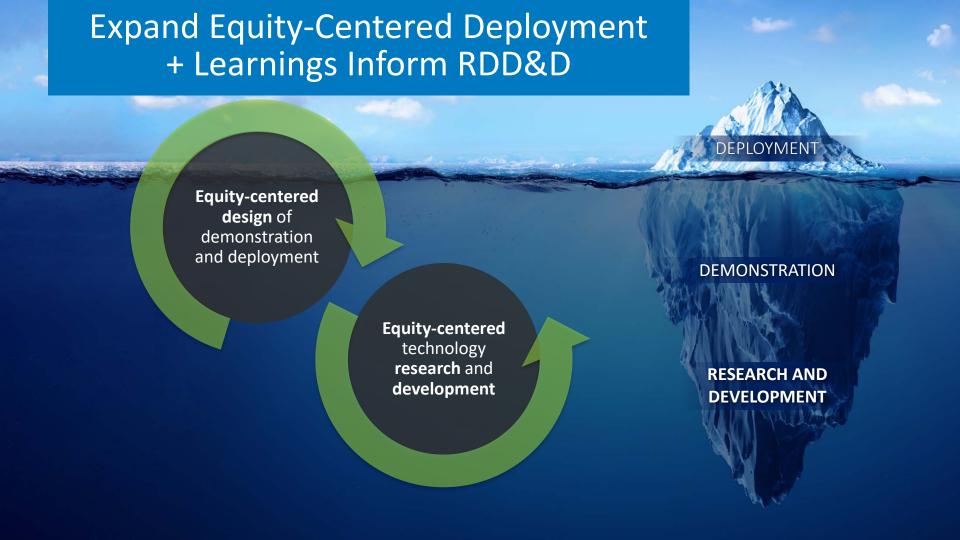


Southern Company's Smart Neighborhood in Birmingham, Alabama



Oak View neighborhood in Huntington Beach, California

If we do not intentionally identify and address unique challenges, solutions and plans will not scale and achieve national impact.



Bringing Capabilities Together to Expand Deployment



