

## **Partnering with NREL**

The National Renewable Energy Laboratory uses a variety of agreement mechanisms to develop new partnerships with domestic and international industry, state and local government, universities, and other government agencies. The most appropriate partnering mechanism is determined by the goals of the Partner, coupled with funding sources and NREL's mission and strategic business objectives.

Agreement	Purpose	Funding	Benefits	Requirements
Cooperative Research and Development Agreement (CRADA)	Collaborate and share the results of a jointly conducted research and development project	and/or	<ul> <li>☑ Collaborate: Leverages research efforts and funding by NREL and Partner</li> <li>☑ Inventions: NREL and Partner may own their respective inventions</li> <li>☑ Confidentiality: Generated information can be protected for up to five years; Partner's proprietary information can be protected</li> <li>☑ License: Partner has option to negotiate license to NREL subject inventions</li> </ul>	Substantial U.S. manufacturing requirements (or benefit to U.S.) for products embodying CRADA-generated intellectual property (IP) 90-day advance payment for privately-funded Lab work Government use license to project-generated IP Signature approval by DOE required
Funds-In Agreement (FIA)	Allows NREL to perform mission-related, reimbursable work	Private	<ul> <li>☑ Access: Highly specialized or unique DOE facilities, services, or technical expertise</li> <li>☑ Inventions: IP ownership is subject to project parameters</li> <li>☑ Confidentiality: Generated information treated as proprietary when marked;</li> <li>Partner's proprietary information can be protected</li> </ul>	<ul> <li>U.S. Preference: Partners agree there will be no exclusive 3rd-party license to project-generated IP unless manufactured substantially in the U.S.</li> <li>90-day advance payment</li> <li>Government use license to project-generated IP</li> <li>Approval by DOE required</li> </ul>
		Federal	<ul> <li>☑ Access: Highly specialized or unique DOE facilities, services, or technical expertise</li> <li>☑ Inventions: Terms of government funding agreement apply</li> <li>☑ Confidentiality: Generated information treated in accordance with government funding agreement</li> </ul>	<ul> <li>U.S. Preference: see above</li> <li>90-day advance payment</li> <li>Government use license to project-generated IP</li> <li>Approval by DOE required</li> </ul>
Technical Services Agreement (TSA)	Allows NREL to perform mission-related, reimbursable work	Private	<ul> <li>☑ Access: Highly specialized or unique DOE facilities, services, or technical expertise</li> <li>☑ Confidentiality: Generated information treated as proprietary when marked;</li> <li>Partner's proprietary information can be protected</li> <li>☑ Easy: Quick to execute for projects that meet certain parameters</li> <li>☑ Efficient: Ideal for consulting, testing and evaluation</li> </ul>	Terms are non-negotiable  Less than \$500,000 estimated cost and three years of performance  Not intended for research and development where project-generated IP is expected to result  Pre-approved by DOE under most circumstances  90-day advance payment
Interagency Agreement (IAG)	Perform work for non-DOE federal agencies	Federal	<ul> <li>✓ Access: Highly specialized or unique DOE facilities, services, or technical expertise</li> <li>✓ Inventions/Generated Information: Prime contract terms/govt. rights apply</li> <li>✓ Strategic: Partner with other agencies to assist in implementing large federal projects</li> </ul>	Signature approval by DOE required     DOE field office negotiates agreement terms     Work with another federal agency only
Agreements for Commercializing Technology (ACT)	Allows NREL to perform mission-related, reimbursable work	Private funds	<ul> <li>☑ Access: Highly specialized or unique DOE facilities, services, or technical expertise</li> <li>☑ Flexibility: Negotiable agreement terms, provided DOE required IP provisions and disclaimer are used</li> <li>☑ Optional: Limited govt. R&amp;D license</li> </ul>	<ul> <li>Pricing structure differs from other agreement types</li> <li>U.S. Preference: see above</li> <li>Approval by DOE required</li> </ul>

Notes: Certain exceptions or restrictions may apply (e.g. International FIA Sponsors may be granted the right to own inventions after DOE approval; projects that meet certain criteria may require full-payment up front)