Higher Fidelity Analysis in Wind Turbine Multi-disciplinary Design Optimization

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 $P = \frac{1}{2} \rho A v^3 C_p$ **IE**

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Outline

- Direct Optimization at Higher Fidelity
	- Medium Fidelity Analysis Tools
	- The FE Based Vortex Dynamics
	- Optimization Results
- Multi-fidelity Design Optimization
	- The AMMF Algorithm
	- Structural Design Case Study
- Closing Statements

Direct Optimization with Higher Fidelity Analysis

[Direct Optimization with Higher Fidelity Analysis](#page-2-0) Multidisciplinary Design Optimization of Wind Turbines

- Trends show wind turbines are getting larger
	- Higher turbines better winds
	- Improved economies of scale (e.g. offshore)
- Future growth will require advanced designs
	- Bend-twist coupling, curved blades, active load alleviation, winglets, coning, etc.
- Multidisciplinary Design Optimization (MDO)
	- Simultaneously optimize multiple disciplines (e.g. aero, structural, control, etc.)
	- Optimization based on holistic metrics (e.g. cost of electricity)
	- Wind turbine design constrained by unsteady loads (i.e. strong gusts and fatigue)

Medium Fidelity Analysis Tools

[Direct Optimization with Higher Fidelity Analysis](#page-2-0) Analysis Tools

- - Conventional preliminary design tools
		- Blade Element Momentum Theory and Linear beam theory
		- Fast and efficient, but lacks the fidelity required by advanced designs
	- High fidelity analysis
		- Grid-based CFD and Shell and Brick based FEM
		- Excellent fidelity, very expensive for optimization
	- Need medium fidelity analysis (improved fidelity, still efficient)
		- Vortex Dynamics (VD)
		- Nonlinear beam theory (GEBT)
		- Anisotropic Cross Section Analysis (VABS)

Figure from Lawton and Crawford 2015

- Aeroelastic model with Conventional VD, GEBT and VABS
- Obtained optimization results with
	- Pure aerodynamic
	- Aero-elastic with fixed wake
- Failed to obtain aeroelastic results with free wake simulations
	- Pure vortex methods are fundamentally chaotic
	- Numerical noise spoils the gradients and optimization

• Conventional VD not suitable for aero-elastic optimization

Michael K. McWilliam, Stephen Lawton, and Curran Crawford. "Towards a framework for aero-elastic multidisciplinary design optimization of horizontal axis wind turbines" In AIAA Annual Sciences Meeting, 2013

The Finite Element Based Vortex Dynamics

[Direct Optimization with Higher Fidelity Analysis](#page-2-0) FEM Parameterization of the Wake

• Vortex position in the wake defined by interpolating splines:

$$
\boldsymbol{x} = \sum_j \eta_j(\tau) \boldsymbol{X}_{xj} \quad \ \dot{\boldsymbol{x}} = \sum_j \dot{\eta}_j(\tau) \boldsymbol{X}_{xj}
$$

• Can have an arbitrary number of influence elements and control points

- Can add more influence elements to improve accuracy
- Can remove control points to accelerate calculations

[Direct Optimization with Higher Fidelity Analysis](#page-2-0) FEM Solution Algorithm

• Convergence defined by a residual:

$$
\bm{r}_{x}\equiv\dot{\bm{x}}+\bm{\Omega}\times(\bm{x}-\bm{x}_{0})-\bm{u}_{\infty}-\bm{u}_{\gamma}
$$

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• Mapped to control points through Galerkin projection:

$$
\boldsymbol{R}_{xj}=\int\limits_{\tau_{0}}^{\tau_{f}}\zeta_{j}(\tau)\boldsymbol{r}_{x}(\tau)d\tau
$$

- Solved with a Newton iteration
	- Adaptive relaxation required to get reliable convergence
	- See Video for example
- Best results with a far-wake model
	- Avoids singularities
	- Eliminates wake-truncation errors

Optimization Results

[Direct Optimization with Higher Fidelity Analysis](#page-2-0) Optimization Convergence with FEM-Based VD

- Used analytic gradients
	- Explicit VD residual definition predicts changes in state
- Tight optimization tolerances
- Small changes avoid singularities

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[Direct Optimization with Higher Fidelity Analysis](#page-2-0) Optimization with FEM-Based VD

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Aerodynamic Only Optimization:

- Aeroelastic optimization created more efficient designs
-

Multi-fidelity Design Optimization

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- Uses both a high fidelity and low fidelity model
	- Less expensive by using fewer high fidelity results
	- Reduces surrogate error with low-fidelity results
- Fidelity could be based on:
	- Formulation (e.g. RANS vs. BEM)
	- Grid resolution (e.g. fine vs. course)
	- Type of simulation (e.g. unsteady vs. steady)
	- e^{rt}
- Low fidelity just needs to show similar trends

The AMMF Algorithm

[Multi-fidelity Design Optimization](#page-13-0) The AMMF Algorithm

Exit if converged

- High fidelity used for accuracy
- Low fidelity is used for speed
- Correction for first order consistency

$$
\tilde{f}(\boldsymbol{x}) = f_l(\boldsymbol{x}) + \beta(\boldsymbol{x})
$$

$$
\beta(\boldsymbol{x}) = f_{h0} - f_{l0} + (\nabla f_{h0} - \nabla f_{l0}) \Delta \boldsymbol{x}
$$

• Trust-region for robustness

[Multi-fidelity Design Optimization](#page-13-0) The Trust Region Algorithm

- The trust-region defines the region where we can "trust" our approximation
- Constrained to stay within the trust-region
- Re-centered at every major iteration
	- Only when an improved is found
- Trust region is resized
	- If the approximation gives excellent agreement then it grows
	- If the trust region gives poor agreement then it shrinks
		- If the inner optimization fails to find an improvement, it will repeat within the smaller trust region
		- Similar to the line search algorithm
	- Otherwise maintain the trust region

[Multi-fidelity Design Optimization](#page-13-0) Constraints in the AMMF Algorithm

- Constraints are corrected in the same way
- The constraints are present in the low fidelity optimization
- Constraints receive special treatment in Approximation and Model Management Framework (AMMF)
- First an estimated Lagrangian is calculated

$$
\Phi = f + \tilde{\lambda}_e \cdot |\mathbf{c}| + \tilde{\lambda}_i \cdot \max(0, -c_i)
$$

- \bullet λ are the Lagrange multipliers estimated from previous iterates.
- \bullet $\tilde{\lambda}$ is specified for the first iteration
- New iterate only accepted when $\Phi_i < \Phi_{i-1}$
- Trust region is expanded or contracted based on M :

$$
M = \frac{\Phi_{i-1} - \Phi_i}{\Phi_{i-1} - \tilde{\Phi}_i}
$$

- Trust region expanded if M is close to 1
- Trust region contracts if M is far from 1

Multi-fidelity Structural Design Optimization

[Multi-fidelity Design Optimization](#page-13-0) Summary of Low Fidelity Tools

Table: Percent Error with BECAS

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- Low fidelity cross section tool
	- Thin-walled cross section assumption
	- Rigid cross section (Euler-Bernoulli)
	- Classic laminate theory
	- Written in $C++$
	- Python bindings with Swig
	- Will have analytic gradients
	- Within 10% compared to BECAS
- High fidelity cross section tool
	- Based on BECAS
	- BECAS uses an FE formulation
	- Solves the warping field
	- Gives fully populate matrix

Table: Speed Comparison of Low Fidelity Tools

- Linear Beam Model
	- \bullet C++ code from my PhD
	- Analytic gradients wrt.
		- Positions
		- Orientation
		- Cross section properties
		- Applied forces
	- Solves equivalent forces for given deflection
- Speed comparison:
	- With python bindings
	- Calculation for whole blade
	- 19 elements
	- \bullet DTU 10 MW

[Multi-fidelity Design Optimization](#page-13-0) Problem Description

- Minimize DTU 10MW Blade Mass
- Varving spar cap thickness
- Subject to:
	- Tip deflection constraint
- Analysis based on the equivalent static problem *(i.e.* Frozen loads)
- Compared pure BECAS, pure CLT and AMMF
- Looked at various AMMF configurations:
	- Additive vs. Multiplicative corrections
	- Trust region size
	- Initial Lagrange multiplier *(i.e.* Penalty parameter)

[Multi-fidelity Design Optimization](#page-13-0) Optimization Results

- Low fidelity model is not conservative
	- Will produce infeasible solutions
- AMMF reproduced the BECAS solution
	- AMMF had better constraint resolution
- AMMF gives accurate corrections
- Additive vs multiplicative corrections:
	- Gives similar solutions
	-

[Multi-fidelity Design Optimization](#page-13-0) Optimization Convergence

- AMMF converges 12 times faster
	- Just 2 major iterations
- AMMF had smoother convergence
	- Only 1 iteration with constraint violation
	- BECAS optimization ended due to maximum iterations
- Low fidelity models more suitable for optimization

AMMF Robustness

[Multi-fidelity Design Optimization](#page-13-0)

- Unconstrained has all protections disabled
	- Large violations
	- Fails to converge
- Trust region is most robust
	- Same progress as ideal configuration
- Large penalties work without trust region
	- No large violations
	-

Closing Statements

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[Closing Statements](#page-26-0)

- Higher fidelity in direct optimization is challenging but possible
	- Underlying tools may be non-smooth
	- Tools may need to be re-written or re-formulated (optimization proof)
	- Developed a totally new formulation for vortex methods based on FEM
	- Successfully obtained aero-elastic optimization results with vortex methods
- Higher fidelity through multi-fidelity design optimization is promising
	- Effective when low fidelity gives similar trends much faster
	- Achieved a 12 times speed up using multi-fidelity techniques
	- The AMMF algorithm is robust in handling errors
	- Ongoing case studies focusing on difficult problems

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[Closing Statements](#page-26-0) Thank-you for your interest

Comments or Questions?