Uniform Methods Project Steering Committee Meeting – 6/28/2012

<u>Attendees</u>

- Bob Baumgartner Tom Eckman Brian Granahan Tina Jayaweera Chuck Kurnik Michael Li Julie Michals
- William Newbold Mary Ann Ralls Chuck Rea Alex Rekkas Amy Royden-Bloom Rodney Sobin Frank Stern

Peak Impacts

- SC Member a more expansive discussion on peak. Not just efficiency itself, which might be savings fuel and capital.
- Capacity markets
- Demand diversity factor not useful. Graph on page 3. TRMs just have coincidence factor. Thought useful to define terms to understand process. Important to introduce terms and show on graph coincidence factor.
- SC Member ok with discussion the way it is. Some people have coincidence factors, some have load shapes for individual sites. Can't explain with talking about diversity.
- SC Member you're using same term "coincidence factor" in two different ways. Yours is probably more technically correct, but only care about something being on peak that's coincidence factor. That's the way TRMs deal with it. Further clarify that other people group them together. Don't care about CFL sample unless happens at peak.
- If you're using TRM, going to look up and use value. Getting from measures installed to peak impact.
- Under building simulation modeling, should note it doesn't get diversified load impact, people tend to run one building schedule and take load out of that, may not be coincident with system peak.
- Add a matrix with cost and precision on y axis and have indication with how accurate and costly each approach is (low, medium, high).
- SC agrees
- Question on database reference load shapes based on simulation modeling and metering. Not the same as end use metering in the sense that other data does.
- Applicability of load shapes weather sensitive to CA-like climates. Problem with location-specific load shape that's driven by weather.
 - Must acknowledge weather-sensitivity
- Chuck Clarification on avoided cost. Peak impacts doesn't explain why avoided costs are higher during peak demand.
- Talking about avoided interview costs now?

- Whatever most appropriate unit would be. Energy costs.
- Divided it up to cover avoided energy costs and capacity costs.
- SC Member Characterizing TRM as method. Not a method, but source of data. Stipulated value
 or deemed value based on expert opinion. Add sentence to clarify. Discussion about diversity
 factor separated out. In some cases can be separated but also combined? Dave J. identified
 that this is cross-cutting, there might be value, although individual protocols don't talk about
 peak impacts, in identifying measures affected in summary table or otherwise.
- SC Member extremely useful. Guidance to what preferred methods would be.
- SC Member if you create this table can Chuck send out for review?
- Wouldn't the table showing trade-off between accuracy and cost do that for you?
- Frank wouldn't necessary show the appropriateness for each measure.
- SC Member just link more directly to other work (specific measure protocols).
- Chuck so in each of cross-cutting protocols, point out what measures each applies to?
- SC Member Yes, in this cross-cutting chapter, add a summary table
- Tina I can work with Frank and others to get that done

Survey Research

- SC Member Scope issue in terms of consistency with getting at gross savings values. Surveys
 are used for establishing baseline practices, while it's asking for behavioral practices, doesn't
 address things like market survey, survey of sales data, and things like that. If intent is to create
 baselines that represent market averages, we need to restructure it a little to get to that point.
- Bob talking about types of estimates used for estimating gross savings?
- SC Member and the discussion of methods, the potential when you're trying to collect survey information on market characteristics it's different than surveying to see what participants can and can't do.
- Page one needs to be edited in light of comments.
- Add how we monitor work of interviewers.
- Face-to-face personal interviews
- Comments about telephone interviews, one comment had to do with drawbacks (pg. 12). Increasing number of households without land line telephones. Distraction issue related to cell phones, but can also happen on land lines too.
- Page 13, structural issues. Talk about absence of interviewers. Some positive aspects of not having an interviewer present. Having one present makes it more difficult to get candid response. Need to make sure it's clear that there are two sides.
- Comment on mixed mode surveys. Mentioned situations where each mode compliments each other. Potential differences in how people respond to survey mode. You're likely to get different responses to the same question.
- SC Member point 1 suggests unimode approach, as you explained it, it makes more sense, withdraw comment.