Energy Justice for Detroit

NSF Smart & Connected Communities Project: Reducing Barriers to Residential Energy Security through an Integrated Case-management, Data-driven, Community-based Approach

UM Anti-Racism Grant: Enhanced Energy Monitoring for Energy Justice in Detroit

Principal Investigators

Johanna Mathieu, College of Engineering Carina Gronlund, Institute for Social Research Marie O'Neill, School of Public Health Shelie Miller, School for Environment and Sustainability Tony Reames (on leave), School for Environment and Sustainability

Other Partners Rachel Jenkins, Pecan Street Inc



Community Partners

Gibran Washington, EcoWorks Rebecca Nikodem, Jefferson East, Inc. Zachary Rowe, Friends of Parkside Raquel Garcia, SW Detroit Environmental Vision Sarah Clark, SW Detroit Environmental Vision

Jefferson East, Inc.







Outline

- Energy Justice
- Inequity in Detroit
- Project Overview
- Technical Topics (Research in Progress!)
- Concluding Thoughts

Energy Justice (different than "Energy Equity")

"Energy justice refers to the goal of achieving equity in both the social and economic participation in the energy system, while also remediating social, economic, and health burdens on those historically harmed by the energy system ("frontline" communities"). Energy justice explicitly centers the concerns of marginalized communities and aims to make energy more accessible, affordable, and clean and democratically managed for all communities."



Initiative for Energy Justice, "Section 1 – Defining Energy Justice: Connections to Environmental Justice, Climate Justice, and the Just Transition," <u>https://iejusa.org/section-1-defining-energy-justice/</u>,

What is Energy Justice?



Distributive Equitable allocation of benefits and burdens



Procedural Fair access to process

Recognition Acknowledgement of and respect for all peoples



Restorative Addresses issues of past harms



Cognitive Justice Recognizes the right for different understandings and ways of life to coexist

Slide adapted from Tony Reames and Karl Hoesch course notes for UM EAS 525: Energy Justice





Detroit

- Detroit's population shrunk from its high of 1.85 million (1950 census) 630,000 (2021).
- Detroit is one of the top ten highest energy burdened metro areas in the US.
 - → Energy burden: % of household income spent on energy
- Detroit low-to-moderate (LMI) households spend 15-30% of their income on energy (6% or less is considered affordable).



Disparities in Metro Detroit



Distribution of EUI



Distribution of energy cost burden

Distribution of air pollution

PM2.5 - Associated Pooled Valuation Rate P



"...coal-fired power plants are disproportionately located in communities of color."

"...high household energy burdens, low residential energy efficiency, and extreme heat exposure are concentrated in the same census tracts that are more exposed to DTE air pollution."

N. Ignaczak, "MPSC considers requiring utilities to account for public health costs of future electricity generation", *Planet Detroit*, May 7, 2021.

https://planetdetroit.org/2021/05/mpsc-considers-howto-account-for-the-inequitable-public-health-costs-offuture-electricity-generation/

Based on research by Amy Schulz and Tony Reames $(UM)^{\circ}$



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Dominic J. Bednar 🝳 🖾, Tony Gerard Reames 🖾, Gregory A. Keoleian 🖾

Detroit communities we're working with

Villages at Parkside

- Predominately Black, renters
- Median household income: \$11,909
- % below poverty line: 82.5%

Jefferson Chalmers

- Predominantly Black, homeowners
- Median household income: \$28,117
- % below poverty line: 39.3%

Southwest Detroit .

- Predominantly Latinx, homeowners
- Median household income: \$26,670
- % below poverty line: 42.4%



Source: US Census ACS 5year 2017

Project Overview

Project goal: reduce energy burden (% of household income spent on energy) and/or improve home comfort and health outcomes in low-to-moderate income (LMI) households in three Detroit neighborhoods



Shelie Miller (PI) UM School for Environment and Sustainability



Marie O'Neill (PI) UM School of Public Health





Tony Reames (PI - On Leave) UM School for Environment and Sustainability

Founded UM Urban Energy Justice Lab

Now with DOE

Partners





Sarah Clark

<u>Southwest</u> <u>Detroit</u> <u>Environmental</u> <u>Vision</u> Raquel Garcia <u>Southwest</u> <u>Detroit</u> <u>Environmental</u> <u>Vision</u>



Rebecca Nikodem

Jefferson East Inc.



Zachary Rowe Friends of Parkside



Washington

EcoWorks

Nico Hill Jefferson East Inc.

& MaryCruz Gutierrez

Partner Organizations

- Southwest Detroit Environmental Vision: nonprofit whose mission is to improve the environment and strengthen the economy of Southwest Detroit through the partnership with residents, community organizations, government agencies, schools, businesses and industry to combat environmental issues, including air quality, blight (illegal dumping, graffiti, abandoned homes), and incompatible land use.
- Jefferson East Inc: nonprofit organization, partners with neighborhood residents and businesses to support development, greater resources, and investments. The Housing Service team provides housing support and linkages for residents to city, state and federal programs & resources designed to sustain the communities we serve.
- Friends of Parkside: nonprofit, community-based organization that concerns itself with the health, education and safety of the residents that live in Village at Parkside (public housing).
- **EcoWorks:** nonprofit that creates just, equitable, and inclusive solutions to climate change and other community sustainability challenges. Eco-D provides residents and community organizations with resources to achieve healthy, affordable, resilient, and energy secure homes and neighborhoods.



Jefferson East, Inc.





Students



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Electrical Engineering

College of Engineering



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Madeline Miller PhD Student School for Environment and Sustainability

Project Overview

Energy case managers create household-specific energy improvement plans based on

- smart meter data + electricity submetering data
- house/household characteristics acquired through in-person visits

Research questions

- 1. How effective are energy case managers at increasing access to assistance/utility programs, improving home efficiency, reducing energy burden, and/or improving home comfort and health outcomes?
- 2. How can we quantify households' basic electricity needs?
- 3. How can we design new electricity rates to better subsidize basic electricity needs?



Aim 1: Energy Case Management

Energy Case Manager Intervention

Jefferson Chalmers home owners:

Do you ever have trouble paying your utilities or wonder if you could save some energy or pay less?

Would you like to learn more about existing energy efficiency and rate programs and discover an energy improvement plan based on your family priorities?

Participate in a study on saving energy, reducing costs, and/or improving the comfort of homes with an energy improvement plan and receive \$180. You may also be selected to have sub-meters installed to measure energy usage in more detail and receive an extra \$50 and/or be in a focus group for an extra \$25.

Energy Case Manager Intervention

Timeline:

Energy efficiency workshop	Electric V	cian home Cas /isit vis 	e man it and phon	ager home follow-up e calls	Final me case i	eetir man 	ng with Foc ager	us	group
You sign parti consent agreed take a survey, a tips on making more energy e	cipant ments, and get a home fficient.	Our electrician insta sub-meters in you home (only for sub meter participants	Ills r)-).	Our energy manager via home and c later to pro energy pla recommend	ly case sits your calls you wide an an and programs.		You take a survey and receive any additional recommendations.		You provide feedback to us about this program (only for selected focus group participants).
Spring 2022	Sum	nmer 2022	Sur	mmer 2022	S	umi	mer to Fall 2022		Fall 2022

Recruiting 100 Households



Jefferson East Inc Neighborhood Resources Hub

- Human Subjects / IRB approvals
- Recruiting workshops
 - Informed consent
 - Energy efficiency workshop
 - Utility data release

Installing Electricity Submetering

Submeters (eGauges) collect electricity consumption data from individual circuits in a house at 1 sec intervals \rightarrow we can analyze the consumption of major appliances and groups of smaller appliances

- Helps us to create better energy improvement plans
- Helps us validate our approaches to disaggregate smart meter data, which are needed when electricity is not submetered



Submetering data are anonymized and added to the **Pecan Street Dataport**, the world's largest resource for residential energy use data.



https://www.pecanstreet.org/dataport/

- Previously Dataport included few LMI or otherwise underrepresented homes
- Anonymized data is available to the international research community

Conducting Home Visits

Section 1 of 20

Energy Case Manager Data Collection Sheet 📫

Please answer questions to the best of your ability with the assistance of the resident if needed.

What is the participant's name?

Short answer text

What is the participant's address?

Short answer text

Creating Energy Improvement Plans

Energy Improvement Plans outline data-informed intervention strategies meant to reduce energy burdens, improve energy efficiency, and increase home comfort for low-to-moderate income households in Detroit.

Intervention strategies including behavioral changes, program/rate plan enrollment, appliance replacement/repair, that Energy Case Managers recommend



Training Energy Case Managers

Participant LookUp Tool (PLUTO)

	PLUTO - Anonymized Assistance Program a File Edit View Insert Format Data Tools Ex		10 🗏 Dr-	음 Share											
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	А	В	С	D	E										
1	Enter Participant's First and Last Name Below (copy and pas	Search Algorithm Specs - do not change or edit anything beside where the participant's name goes													
2	Participant's Full Name	Source Sheet Name													
3	Timothy Teller (House 24)	FormResponses1													
4															
5		4													
6															
7															
8															
9		Appliance Owr	nership Overview												
10	Appliance Name? Owned by Participant?		Works?	Age of Appliance?	? Fuel Source?										
11	Dishwasher	Yes	Yes	20	NA	NA									
12	Refridgerator Yes		Yes	5	NA										
13	Stove/Cooktops	Yes	Yes	20	Natural gas from underground pipes										
14	Clothes Dryer	Yes	Yes	25	Natural Gas										
15	Washing Machine	Yes	Yes	15	NA										
16	Chest Freezer No				NA										
17	Water Heater Yes		Yes	3 Natural gas from ur											
18	Dehumidifier	Yes	Yes	20	NA										
19		Lig	hting												
20	Proportion that are LED Bulbs? Proportion that are CFL Bulbs?		Proportion that are Incandescant/halogen Bulbs?	Owns Outdoor Lighting?	n" Outdoor Lights ed?										
21	90		10	No											
22	Heating and Cooling														
23	Primary/Secondary2	Source of Heating or Appliance Name?	Works?	Age of Appliance?	Fuel Sou	rce?									
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Energy Case Manager Make Follow-up Calls

[in progress!]

Challenges!

- COVID
- PI departure /
- DTE default rate change!
- Training energy case managers; and retraining...
- Trust \rightarrow Attrition?

Dr. Tony G. Reames is the Principal Deputy Director for the Office of State and Community Energy Programs. He was most recently the Department of Energy's Deputy Director for Energy Justice, where he stood up the Department's new Office of Energy Justice Policy and Analysis in the Office of Economic Impact and Diversity. Reames also served as a Senior Advisor on Energy Justice.



DTE Energy's new time-of-day rates take effect. Here's what they mean for customers.

Updated: Mar. 01, 2023, 9:55 a.m. | Published: Mar. 01, 2023, 9:42 a.m.



Technical Topics

Leveraging a wealth of data:

Details info about participant homes and appliances

 \rightarrow Recorded by energy case managers...

- Two years of hourly smart meter data
 → backfilling...
- 1 second interval P, Q, V, THD, ... by home circuit
 → few circuits/home, some poorly labeled, mismatch

Topic 1: Rate plan recommendations + confidence

Xavier's talk yesterday!

→ We need to ensure rate plan recommendations come with a high level of confidence that the homeowner will save money Two examples of bootstrapped savings distributions compared to true savings



Topic 2: Non-intrusive load monitoring to estimate load flexibility

If the energy case manager only had smart meter data, how could they generate appliance-specific behavioral change recommendations?

- Disaggregate smart meter data
- Estimate flexibility of appliances

Early optimization-based disaggregation results and comparison to submetering ground truth



Topic 3: Decarbonization of LMI homes

Collaboration has lead to identification of new research with community partners...

Pain point:

- complex labyrinth of assistance, financing, and incentive programs designed to promote housing and energy security
- energy case managers may have to conduct separate home visits and/or assessments for each program

Solution:

- development of a common home assessment
- "decarbonization-ready"

→ NSF CIVIC planning grant (6 month; \$50k)
 → NSF CIVIC project proposal in review (1 year; \$1M)



Topic 3: Decarbonization of LMI homes

Leverage participant data to determine decarbonization pathways for LMI homes via...

- Home modeling and simulation
- Decarbonization (e.g., appliance electrification) affordability assessment given appliance usage along with available assistance, financing, and incentive programs
- Leveraging electrified appliances for grid flexibility to improve affordability

→How do we ensure grid flexibility from LMI homes is harnessed in a way that is equitable and just? [GRID-BAL (R&D 100 Award) + Equity?]

Concluding Thoughts



Concluding Thoughts

- Highly-interdisciplinary work is hard.
- Real-world interventions take a long time.
- Working with community partners is simultaneously challenging + rewarding.
 - "Cultural Competence"
 - Differing priorities (e.g., flooding, solar PV!)
- Trust is critical.