Upcoming Schedule



- Module 4 Office Hours
 - Wednesday, April 25th, 1-2 Eastern
 - Register here: <u>https://attendee.gotowebinar.com/register/30184335</u> <u>84458928641</u>
- U.S. EPA Webinar on its Local Government Solar Project Portal



- Wed, Apr 25, 2018 1-2 Eastern
- Register here: <u>https://register.gotowebinar.com/register/520614946</u> <u>4354575105</u>

EPA's Local Government Solar Project Portal

- EPA invites local governments across the country to meet their environmental, energy, economic and domestic job creation goals through greater utilization of solar energy from on and off site solar projects that serve municipal operations.
- Local governments will find project <u>development resources</u> and opportunities to <u>learn from industry</u> <u>experts</u> and their peers.
- <u>Share Your Progress</u> and learn more about available resources and <u>technical</u> <u>support</u>.

https://www.epa.gov/repowertoolbox/ local-government-solar-project-portal

						Projec	t Development Pathway Step	IS					
Government	Cohort	Options	Options	Options	Pathway Progress	RE Public Commitment	RE Development Plan (Optional)	Collection of Utility Data & Site Assessment	Number of Projects Under Consideration	Issued Request for Proposals	Proposal Evaluations	Signed Contract	Capacity Installed
City of Alexandria	VA		•	Link (PDF) (82 pp, 33MB)									
City of Ashland	OR		•	Link									
City of Chicago	IL.		•	Link (PDF) (40 pp, 12MB)									
City of Durango	co		•	Link (PDF) (42 pp, 1.1MB)				-		-	-		
City of Eau Claire	w		•	Link (PDF) (37 pp, 1.8MB)						-			
Town of Fraser	со		•	Link		-				-			
City of Milwaukie	OR		•	Link (PDF) (15 pp, SMB)				-		-			
New York City	NY		•	Link				-			-		
City of Philadelphia	PA		•	Link (PDF) (28 pp, 2.8MB)				-		-	-		
City of Roanoke	VA		•	Link (PDF) (77 pp, 1G8)			-		-	-			
City of Sarasota	FL		•	Link						-			
City of Urbana	IL.		•	Link (PDF) (28 pp, 1.9MB)									







System Advisor Model (SAM) Introduction Slides and Demo

Nate Blair and Janine Freeman

NREL is a national laboratory of the U.S. Department of Energy, Office of Energy Efficiency and Renewable Energy, operated by the Alliance for Sustainable Energy, LLC.

- PV modeling tools take into account the factors that impact project potential
- Publicly available tools can be used to gauge initial potential, optimize system sizing & refine project economics

	Expertise and Effort needed	Required Inputs	Key	Outputs
FEMP DG Screening Tool	Low	Location	• N • H	Map interface with geospatial layers High-level economics
PVWatts Calculator REopt Lite Web	Low Medium	 Location System configuration Location Energy Consumption 	• F e • (PV energy generation (no economics) Optimized system size and dispatch High-level economics
		Rate tariff		lightever economics
System Advisor Model (SAM)	High	 Energy Consumption Rate tariff Detailed system configuration Financing inputs 	• [Detailed technology performance Detailed economic modeling

- Have you previously used REOpt?
- Have you previously used SAM?

Steps to Modeling Renewable Energy



Results

Annual, Monthly, and Hourly Output, Capacity Factor, LCOE, NPV, Payback, Revenue

NATIONAL RENEWABLE ENERGY LABORATORY



Free software that enables detailed performance and financial analysis for renewable energy systems



http://sam.nrel.gov/download





Technologies Photovoltaics Detailed & PVWatts Battery Storage Wind Concentrating solar power Geothermal Biomass Solar water heating

Financial Models

Behind-the-meter residential commercial third-party ownership Power purchase agreements single owner equity flips sale-leaseback Simple LCOE calculator



- Model a variety of technologies in a consistent platform
- Access high-quality performance and economic models developed by NREL, Sandia, and other partners
- Calculate financial metrics such as LCOE, NPV, payback for projects in different markets
- Perform parametric and uncertainty analyses
- View and export modeling results in a variety of ways
- Access extensive help documentation, view tutorials and webinars

SAM Users



SAM is started **once every 2 ½ minutes** Over **65,000** active users in 130+ countries

90+ webinars with 113,346 views

Users include Sunrun, Enphase, AEP, Southern Company, EPRI, & more



• Do you anticipate buying PV directly or through third-party owners at this point?

Third Party Ownership

Terms of Agreement			
Lease agreement		Power purchase agreement (F	PPA)
First year monthly lease price	50 \$/month	First year PPA price	0.1 \$/kWh
Lease price escalation rate	1 %/year	PPA price escalation rate	1 %/year

- From perspective of building owner (discount rate, etc.)
- Enter the offered PPA/lease offer
- Enter load data and rate data
- Model evaluates if the third-party owned project is profitable (= positive net present value)

Example: Battery Model

- Designed primarily for behind-the-meter analysis (residential and commercial scale systems)
- Lithium ion and lead acid chemistries including submodels for cell voltage, capacity, thermal, degradation, and replacements
- Highly configurable manual dispatch controller
- Validated with laboratory measured test data for two systems.





Detailed photovoltaic model

Module

- Simple efficiency model
- Single diode model

 CEC database or datasheet
- IEC-61853 data based model
- Sandia PV Array Perf. Model

Inverter

- Sandia/CEC grid-tied inverter model
- Datasheet part-load efficiency curve

Degradation

- Extrapolated single year
- Lifetime simulation of all years

IEC61853 Single Diode Model 🗸



Complex System Feature: 3D shading calculator

- Fully integrated into SAM
- Calculates linear beam shading losses and sky diffuse view factor loss
- Imports 2D mapping underlays from Bing maps
- Diurnal or hourly/subhourly time series shade simulation
- Estimation of nonlinear losses for shaded parallel strings
- Scripting to automate panel layout and import/export geometry data



Complex utility rate model options

SAM models complex utility rates in conjunction with the NREL Utility Rate Database

Recent additions:

Additional net metering options have been added and implemented to help users understand the impact of different scenarios currently implemented in several states.

Metering options

O Net metering rollover monthly excess energy (kWh)

O Net metering rollover monthly excess dollars (\$)

Non-net metering monthly reconciliation

O Non-net metering hourly reconciliation

0.02789 \$/kWh Year end sell rate Non-net metering sell rate option Sell excess at energy charge sell rates Single TOU sell rate Sell excess at specified sell rate

0 \$/kWh

New data browser categorizes and consolidates results.

Q Search	Energy	Energy charge without system (TOU) Jul (\$) \times					Energy use without system (T				
) Single Values		Tier 1	Total				Tier 1	Total			
) Utility Rate Data by Tier/Period		62.04	62.04				225.47	225.47			
Energy charge with system (TOU) Apr (\$)	Period 1	02.84	02.84			Period 1	235.47	235.47			
Energy charge with system (TOU) Aug (\$)	Period 2	50.53	50.53			Period 2	606.77	606.77			
Energy charge with system (TOU) Dec (\$)	Total	113.37	113.37			Total	842.23	842.23			
Energy charge with system (TOU) Feb (\$)											
Energy charge with system (TOU) Jan (\$)											
Energy charge with system (TOU) Jul (\$)											
Energy charge with system (TOU) Jun (\$)											
Energy charge with system (TOU) Mar (\$)	Energy	Energy charge with system (TOU) Jul (\$) ×				Energy use with system (TOU)					
Energy charge with system (TOU) May (\$)						1					
Energy charge with system (TOU) Nov (\$)		Tier 1	Total				Tier 1	Total			
Energy charge with system (TOU) Oct (\$)	Period 1	-9.24	-9.24			Period 1	-34.61	-34.61			
Energy charge with system (TOU) Sep (\$)	Period 2	18.03	18.03			Period 2	216.56	216.56			
Energy charge without system (TOU) Apr (\$)	Total	8.80	8.80			Total	181.95	181.95			
Energy charge without system (TOU) Aug (\$)											
Energy charge without system (TOU) Dec (\$)											

Linkage with OpenEI rate database improved and expanded for some international rates.



http://www.openei.org



Several ways to enter building load data

Calculate Load Data 🗸

building characteristics			-Electi	ric Appliano	es—				
Floor area	2,000.0	sq ft	Co	Cooling system		Dishwasher			
Year built	1980]				Wash	in a an a chin	_	
Number of stories	2]		ating system	m	VVdSn	ing machin	e	
Number of occupants	4]	📝 Range (stove)						
Energy retrofitted 📃			🗸 Re	frigerator		Misc.	electric loa	ds	
Occupancy schedule Edit fraction/hr									
Temperature Settings			-Montl	h <mark>ly Load D</mark> a	ta—				
Heating setpoint	68.0	°F	Jan	725.00	kWh	Jul	1,925.00	kWł	
Cooling setpoint	76.0	°F	Feb	630.00	kWh	Aug	1,730.00	kWł	
Heating setback point	68.0	°F	Mar	665.00	kWh	Sep	1,380.00	kWł	
Cooling setup point	76.0	°F	Apr	795.00	kWh	Oct	1,080.00	kWł	
Temperature schedule	Edit on/o	ff	May	1,040.00	kWh	Nov	635.00	kWł	
			Jun	1,590.00	kWh	Dec	715.00	kWł	
		View lo	oad data						

annual kWh load starting in Year 2. In Schedule mode, each year's rate applies to the Year 1 kWh value. See Help for details. Load profile in a file that can be scaled for monthly values.

- Residential loads: Use data about the building to create load data with consistent weather data
- Macro to download load data from OpenEl

Putting it all together: Dispatch and degradation



Extending SAM

Desktop Application

- Advanced Analysis Features
 - Parametric
 - Stochastic (and for O&M)
 - o P50/P90
- Built-in Scripting Language
- Macros
 - Written with SAM scripting language

Code

 $\mathbf{\uparrow}$

SAM project file

Requires programming skills

- Software Development Kit (SDK)
 - C/C++, Python, C#, Java
 - o Matlab, VBA
 - o PHP
 - iOS And Android (NEW!!!)
- Web Services API (PVWatts Only)
- Open-sourced SAM code (NEW!!!)



 Do you anticipate using SAM in a way other than via the desktop tool?

How to Interact with the SAM team and get help?

- Website <u>http://sam.nrel.gov</u>
 - Support Forum Ask your question!
 - General info/ online help file / contact info
- YouTube Channel
 - o <u>https://www.youtube.com/user/SAMDemoVideos</u>
 - $_{\odot}\,$ All prior webinars and seminars
- Bi-Monthly Round Table sessions
 - SAM team asks questions live and interactively
- Email Support
 - SAM support can provide email support if question/bug is involved



The following information resources about SAM are available.

- <u>News</u>
- <u>Webinars</u> (mostly on the SAM YouTube channel)
- <u>Weather Data</u> (Description of various weather data sources)
- <u>Sample Files</u> (particularly scripting language examples)
- Financial Model Documentation
- <u>Performance Model Documentation</u> (detailed descriptions)
- <u>System Cost Data</u> (sources and latest cost data discussion)
- <u>Case Studies and Validation</u> (all data/files from our validations)
- Libraries and Databases (i.e. module and inverter specs)
- <u>Source Code</u> (linkages to Open Source code on GitHub)

- 1. Before you've issued a request for proposals:
- PVWatts + Financing Options
 - Buying the system yourself (Commercial model)
 - Third party ownership
- 2. After you've received bids:
- Detailed PV + Third Party Ownership
 - Parametric analysis with multiple PPA price offers

Thank you! Questions?

Janine Freeman - project lead, photovoltaic and wind models Nick DiOrio - code architecture, battery storage models Nate Blair - emeritus lead, financials, costs, systems Steve Janzou - programming, utility rate structures (subcontractor) Paul Gilman - user support and documentation (subcontractor) Ty Neises - concentrating solar power models Mike Wagner - concentrating solar power models

> www.nrel.gov http://sam.nrel.gov

NREL is a national laboratory of the U.S. Department of Energy, Office of Energy Efficiency and Renewable Energy, operated by the Alliance for Sustainable Energy, LLC.

Selecting a Technology and Financial Model

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Choose a performance model, and then choose	from the available financial models.	
Photovoltaic (detailed)	^ Residential (distributed)	EXAMPLE
Photovoltaic (PVWatts)	Commercial (distributed)	
High concentration PV	Third party ownership	me
Wind	PPA single owner (utility)	AM? Would you like to meet the SAM
Biomass combustion	PPA partnership flip with debt (utility)	tration is free. These 30-minute online 30 pm Mountain time (GMT-6) all
Geothermal	PPA partnership flip without debt (utility)	in internet connection.
Solar water heating	PPA sale leaseback (utility)	(MREA) is offering a series of
Generic system	LCOE calculator (FCR method)	
CSP parabolic trough (physical)	No financial model	es of PV projects for municipal
CSP parabolic trough (empirical)		act Jenny Heeter.
CSP power tower molten salt		plete version information for your SAM installation.
CSP power tower direct steam		corner of this window.
CSP linear Fresnel molten salt		th parametrics.sam
CSP linear Fresnel direct steam		t\Windows\INetCache\Content.Outlook\P9
CSP dish Stirling		erspective SAM file.sam
CSP generic model	•	VRPM_beta\sample_small_project.sam
Help	OK Cancel	

Select a Weather File

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File ▾ ⊕Add untitled ▼				■ 1	Help						
Photovoltaic, Commercial	NRFL National Solar Radiation Database (NSRDB)				^						
Location and Resource	Download the latest weather files from the NSRDB to add to your solar re- download for single-year or P50/P90 analyses. See Help for details.	ource library: Download a typical-year (T!	۷۱۷) file for most long-ter	m cash flow analyses, or choose file:	as to						
Module	Download a TMY file for Americas	TMY or Single-year for Americ	as and Asia	Map on NSRDB website							
Inverter				International Data Sources							
System Design	-Solar Resource Library										
Shading and Snow	default library contains legacy weather files. See Help for details.	o your solar resource library. Click Folder	settings to add your owr	1 weather files to the library. The							
Losses	Weather file C:\SAM\2017.9.5\solar_resource\USA AZ Phoenix	(TMY2).csv									
	-Header Data from Weather File				_						
Lifetime	City Phoenix Time zone	GMT -7 Latitude	33.4333 °N °N	Folder settings							
Battery Storage	State AZ Elevation	339 m Longitude	-112.017 °E °E	Refresh library							
	Country USA Data Source	TMY2 Station ID 2	3183	Open default library folder	t						
System Costs	-Annual Averages Calculated from Weather File Data										
Financial Parameters	Global horizontal 5.80 kWh/m²/day	Average temperature	22.5 °C	View weather file data							
Incentives	Direct normal (beam) 6.90 kWh/m²/day	Average wind speed	3.0 m/s								
incentives	Diffuse horizontal 1.55 kWh/m²/day	Maximum snow depth	0 cm								
Electricity Rates	-Files in Library				_						
Electric Load	Search for: Name ~										
	Name	Station ID Latitude	Longitude	Time zone Elevation	1						
Simulate >	USA AZ Kingman (amos) (TMY3)	723700 35.267	-113.95	-7 1033							
Parametrics Stochastic	USA AZ Luke Afb (TMY3)	722785 33.55	-112.367	-7 331							
	USA AZ Page Muni (amos) (TMY3)	723710 36.933	-111.45	-/ 1304	~						
P507P90 Macros	<				> .:						

Choose a Module and an Inverter

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Photovoltaic, Commerci	CEC Performance Model with Module Database	~				
Location and Resource	e Search for: Name ~					
Module	Name	I_mp_ref	V_mp_ref	A_c	N_s	I_sc_ref
	SunPower SPR-76RE-BLK-U	5.65	13.45	0.541	24	6.02
Inverter	SunPower SPR-E18-295-COM	5.45	54.2	1.631	96	5.83
	SunPower SPR-E18-300-COM	5.49	54.7	1.631	96	5.87
System Design	SunPower SPR-E18-305-COM	5.58	54.7	1.631	96	5.96
, ,	SunPower SPR-E19-235	5.8	40.5	1.244	72	6.18
Shading and Snow	SunPower SPR-E19-240	5.93	40.5	1.244	72	6.3
0	SunPower SPR-E19-245	6.05	40.5	1.244	72	6.43
Losses	SunPower SPR-E19-310-COM	5.67	54.7	1.631	96	6.05
Lifetime	Module Characteristics at Reference Conditions					
	Reference conditions: Total Irradiance = 1000 \	W/m2_Cell temp = 25_C				
Battery Storage	SupPower SPP E10 210 COM	···/····/···				
System Costs	SunPower SPR-E19-510-COM		Nominal efficience		19.0159 %	Temperature coefficients
System Costs	ŝ		Maximum pov	wer (Pmp)	310.149 Wdc	-0.386 %/°C
Financial Parameters	L L K		Max power volta	ige (Vmp)	54.7 Vdc	
1 C			Max power cur	rent (Imp)	5.7 Adc	
Incentives			Open circuit volt	age (Voc)	64.4 Vdc	-0.273 %/°C
Electricity Rates			Short circuit cu	irrent (lsc)	6.1 Adc	0.062 %/°C
Electric Load	0 10 20 30 40 50 Module Voltage (Volts)	0 60				
Simulate >	Temperature Correction					
Parametrics Stocha	stic Nominal operating cell temperature (NOCT) method	I		T method para	meters	
P50 / P90 Macr				Mo	unting standoff	Ground or rack mounted

Set Up Your System

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Photovoltaic, Commercial	System Sizing					^
Location and Resource	Specify desired array size		O Specify modules and	1 inverters		
N 11	Desired array size 220	kWdc	Modules per	string 12		
wodule	DC to AC ratio 1.20		Strings in pa	arallel 58		
Inverter			Number of inv	erters 3		
	Configuration at Reference Conditions					
System Design	Modules	Inverter	s	Sizing messages (see	Help for details):	
Shading and Snow	Nameplate capacity 219.586 kWdc	Total capacit	/ 179.577 kWac	Actual DC/AC ratio is	s 1.22.	
	Number of modules 708	Total capacit	/ 183.300 kWdc			
Losses	Modules per string 12	Number of inverter	s 3			
Lifetime	Strings in parallel 59	Maximum DC voltage	e 1,000.0 Vdc		~	
	Total module area 1,154.7 m ²	Minimum MPPT voltage	e 570.0 Vdc	Voltage and capacity rat	ings are at module reference	
Battery Storage	String Voc 772.8 V	Maximum MPPT voltage	e 800.0 Vdc	conditions shown on the	Module page.	
System Costs	String Vmp 656.4 V	Battery maximum powe	r 0.000 kWdc			
Financial Parameters	DC Subarrays					4
Incentives	To model a system with one array, specify propertie to a single bank of inverters, for each subarray, chec	s for Subarray 1 and disable Su k Enable and specify a number	barrays 2, 3, and 4. To model of strings and other propertie	a sytem with up to four sul s.	barrays connected in parallel	
Electricity Rates		Subarray 1	Subarray 2	Subarray 3	Subarray 4	
Electric Load	-String Configuration	(always enabled)	- Enable	- Enable	Enable	
2.000.00 2000	Strings in unay	rray 59	0	0	0	
Simulate >	-Tracking & Orientation				~	
Parametrics Stochastic		Fixed	Fixed	Fixed	Fixed	
P50 / P90 Macros	Azimuth Tilt N = 0	🔿 1 Axis	◯ 1 Axis	🔿 1 Axis	🔿 1 Axis	
r so r r s	Vert.	🔿 2 Axis	🔿 2 Axis	🔿 2 Axis	🔿 2 Axis	×

Optionally, Enable a Battery

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Photovoltaic, Commercial	Enable Battery 🗸			^		
Location and Resource	ciemistry			-		
Module	Battery type Lithium Ion: Nickel Mangane	se Cobalt Oxide (NMC) ~				
Inverter	Battery Bank Sizing			-		
System Design	Set desired bank size	◯ Specify cells				
Shading and Snow	Desired bank capacity 100 kWh	DC v Number of cells in series	3 Max C-rate of charge			
shaung and show	Desired bank power 50 kW	DC v Number of strings in parallel	1 Max C-rate of discharge			
Losses	Bank capacity and power fields are values measured be	efore				
Lifetime	conversion and parasitic losses. If specified in AC, the conversion efficiency will be used to scale the battery s	DC/AC size.				
Battery Storage	See help for sizing information.					
System Costs				-		
Financial Parameters	Voltage Properties			-		
	Desired bank voltage 500 V (DC) Ine desired bank voltage is used to calculate the interal battery configuration using the pro- nominal voltage. If you've manually specified the cell configuration, the desired bank voltage					
Incentives	Cell nominal voltage 3.6 V (DC)	not be available. Cell resistance is used to compute the batter	y temperature and voltage			
Electricity Rates	Cell internal resistance 0.001 Ohm					
Electric Load	-Voltage curve specification		-			
Electric Educ	Use voltage model	O Use input voltage table				
Simulate >	-Voltage model	Voltage table				
Parametrics Stochastic	Inere is no voltage model in SAM for iron-flow batteries. Other chemistries have models for use	 For iron flow batteries, enter a table of voltage vs. depth-of-discharge which w se interpolated between in the simulation. You can also choose this option for ot chemistries. The interpolated voltage is updated to include internal resistance 				
130/130 Wacius	<		>			

Define Costs, Financial Parameters

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Photovoltaic, Commercial	Project Term Debt	^
Location and Resource	Debt percent 100 Net capital cost \$ 518,912.91 displayed for reference. SAM does not use the use for enductioner.	
Module	Loan term 25 years Debt \$ 518,912.91 Value for Calculations. Loan rate 7.5 %/year WACC 4.88 % For a project with no debt, rat the debt percent	
Inverter	to a project with no debt, set the debt percent to zero.	
System Design	Analysis Parameters	
Shading and Snow	Analysis period 25 years Inflation rate 2.5 %/year Real discount rate 5.5 %/year	
Losses	Nominal discount rate 8.14 %/year	
Lifetime	Tax and Insurance Rates	
Battery Storage	Federal income tax rate 30 %/year Assessed percentage 100 % of installed cost	
	State income tax rate 7 %/year Assessed value \$518,912.91	
System Costs	Sales tax 5 % of total direct cost Annual decline 0 %/year	
Financial Parameters	Insurance rate (annual) 0.5 % of installed cost Property tax rate 2 %/year	
Incentives	Salvage Value	
Electricity Rates	Net salvage value 0 % of installed cost End of analysis period value \$ 0	
Electric Load	Depreciation	
Lieutic Load	Federal State	
Simulate >	 ○ No depreciation ○ No depreciation ● 5-yr MACRS ● 5-yr MACRS ● 5-yr MACRS 	
P50 / P90 Macros	OStraight line // years OStraight line // years OStraight line // years //	~

Examine Outputs in a Variety of Ways



How to Learn More and Get Help

- Website <u>http://sam.nrel.gov</u>
 - Support Forum Ask your question!
 - Documentation / case studies / general info
- Webinars/YouTube Channel
 - https://sam.nrel.gov/webinars
- Bi-Monthly Round Table sessions
 - Ask the SAM team questions live
- Email Support for complex questions

