

CONTEXT

Achieving a net-zero emissions economy by 2050 requires **aggressive curbing of transportation emissions**, currently the largest source of U.S. greenhouse gas (GHG) emissions and the fastest growing source of emissions in many countries.

Transportation—a heterogeneous sector with many different passenger and freight travel modes and applications—will **require a portfolio of solutions to decarbonize**.



CONCLUSIONS

A combination of technological, behavioral, and policy strategies enables a staggering **89% reduction in transportation GHG emissions by 2050**.

- Rapid adoption of **zero-emission electric vehicles (EVs) for all on-road passenger and freight applications**, alongside a simultaneous decarbonization of electricity (supported by managed charging and proper planning).
 - **1,100–3,000 TWh of electricity** needed by 2050, a 25–75% increase from today's electricity demand (range driven by uncertainties in travel demand and vehicle efficiency).
- **10–42 billion gallons of sustainable aviation fuel** needed by 2050 for domestic air travel alone.
- **Managing travel demand growth can ease the transition** by reducing the requisite amount of clean electricity and sustainable fuels supply.

REFERENCES

The U.S. National Blueprint for Transportation Decarbonization – A Joint Strategy to Transform Transportation. 2023. <https://www.energy.gov/sites/default/files/2023-01/the-us-national-blueprint-for-transportation-decarbonization.pdf>

Hoehne, C., Muratori, M., Jadun, P. et al. Exploring Decarbonization Pathways for USA Passenger and Freight Mobility. *Nature Communication*. 2023. <https://doi.org/10.1038/s41467-023-42483-0>



METHODS

We use the **Transportation Energy and Mobility Pathway Options™ (TEMPO)** model to explore many transformation pathways under expert-informed bounding ranges of assumptions on:

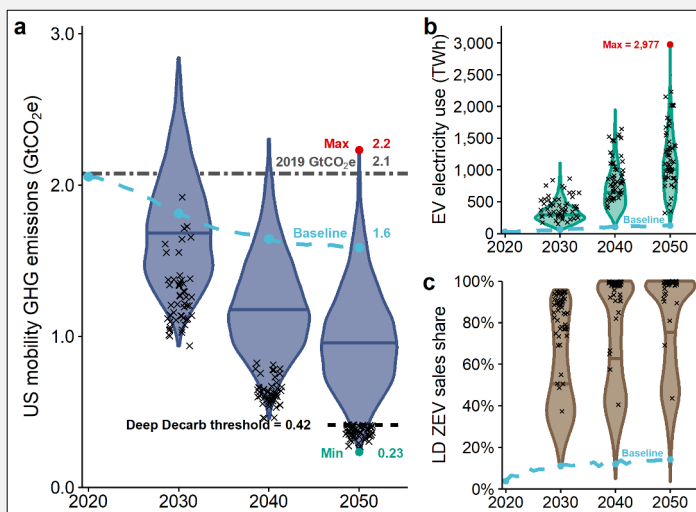


- **Future travel behavior** → vehicle ownership and occupancy, availability of transit, etc.
- **Technology advancements** → vehicle costs and fuel economies, fueling infrastructure, etc.
- **Policies** → carbon pricing, zero-emission vehicle (ZEV) mandates, biofuel blending, etc.

Scope: Inform how to achieve significant emissions reductions in U.S. passenger and freight mobility.

RESULTS

We performed more than 2,000 simulations to explore possible transformation pathways.



"x" = 50 scenarios achieved "deep decarbonization," an 80% reduction in transportation well-to-wheel GHGs from the 2050 baseline.

- Many pathways exist to significantly reduce transportation well-to-wheel GHG emissions, but **multiple levers are needed to achieve 80% or more** emissions reductions.
 - Besides EVs, reducing travel demand is the most consistent strategy—yet one of the hardest to implement—and we find no significant shifts away from personal cars in the United States.
- Deep decarbonization can be achieved even without travel demand reductions but requires a rapid and massive transition to ZEVs: **90% passenger sales and 70% medium/heavy-duty sales by 2030**, and 100% ZEVs by 2040.
- The median electricity demand for EV charging alone is **1,000 TWh with a range 120–3,000 TWh** (plus any electricity used to produce hydrogen or sustainable fuels).