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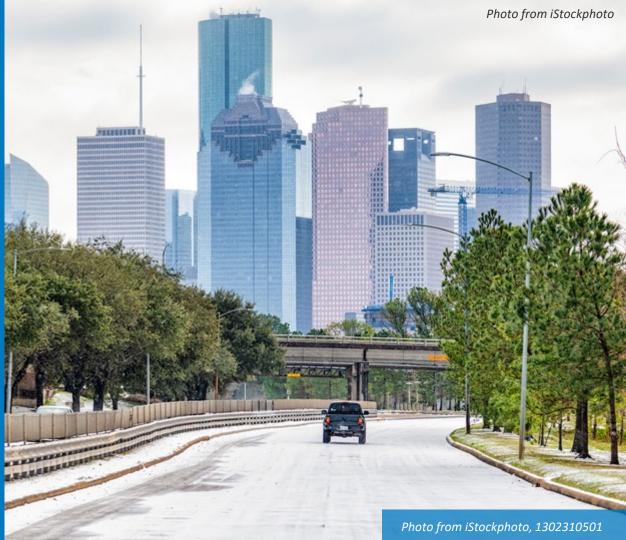
Examination of the Extreme Cold Weather Event Affecting the Power System in Texas - February 2021

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Briefing Outline

- The Big Picture: Perception and Reality
- Wind Turbines and Cold Weather
- Overview of the Event From a Grid Perspective
- Other Extreme Event Studies and the North American Energy Resiliency Model (NAERM)



Early Reporting on the Texas Situation Pointed at Renewables

- 15 gigawatts (GW) from wind plants in the northern part of the ERCOT* system were offline due to icing and/or low temperatures during the storm while another 15 GW continued to generate as forecasted.
- 15 GW of thermal plants (gas, coal, and nuclear) went offline in rapid succession the morning of February 15, 2021 due to cold weather issues.
- ERCOT was forced to shed considerable load to avoid a total system blackout.
- Headlines point to "frozen wind turbines" hampering Texas power output.
- Texas Governor Greg Abbott blames solar and wind as the cause of the blackouts and warns against greater dependence on renewables.
- Secondary news feeds repeat the headlines and point at renewables.



*ERCOT, the Electric Reliability Council of Texas, manages the flow of electric power to more than 26 million Texas customers, representing about 90% of the state's electric load.

The Reality: Key Fact-Based Takeaways

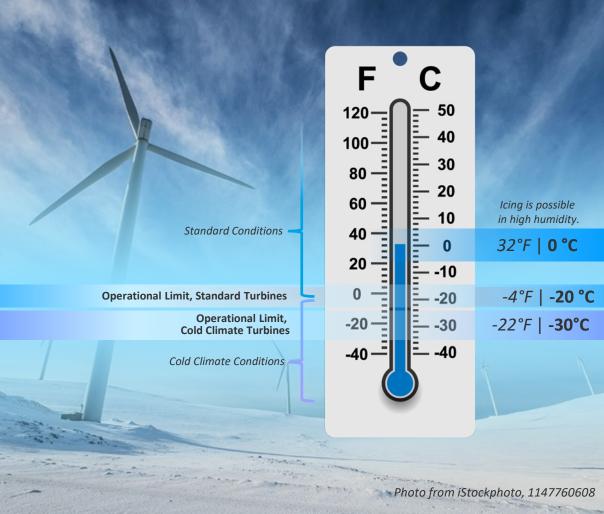
The load-shedding event was not caused by wind plant failure Wind turbines operate regularly in cold weather The wind power output was accurately predicted

Extreme weather events historically drive grid reliability As a national lab, the National Renewable Energy Laboratory (NREL) has the capabilities and facilities to help the industry address these types of challenges

Cold-Weather Operation Is a Design Feature for Wind Turbines

- International standards¹ define normal operation as operation at temperatures down to at least -20°C (-4°F).
- Wind turbines are routinely weatherized for cold weather (-30°C or -22°F) and operate well in that weather.
- Cold-weather packages allow operation down to -30°C (-22°F) and include specific features:
 - Heaters for lubricants and bearings
 - Ice-detection systems
 - De-icing systems
 - Anti-icing systems
 - Hardened sensor systems
- Depending on location, installing cold weather packages is a financial decision for the plant developer/operator and not a reliability requirement for the system operator.

¹ International Electrotechnical Commission 61400-1 *Wind turbines – Part 1: Design requirements*



What Happened to the Power Grid in Texas?

Photo from iStockphoto, 1302640766

The ERCOT Situation February 15, 2021

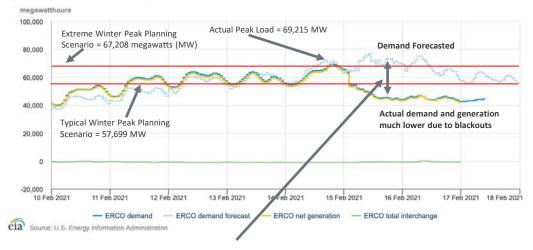
Record cold weather in Texas drove record electricity demand that led to ERCOT shedding a significant amount of load to save the system from a complete blackout across the interconnection.

Typical Winter Peak = 57 GW Extreme Winter Peak = 67 GW Actual Winter Peak = 69 GW



separate AC power grid from the Eastern and Western Interconnections.

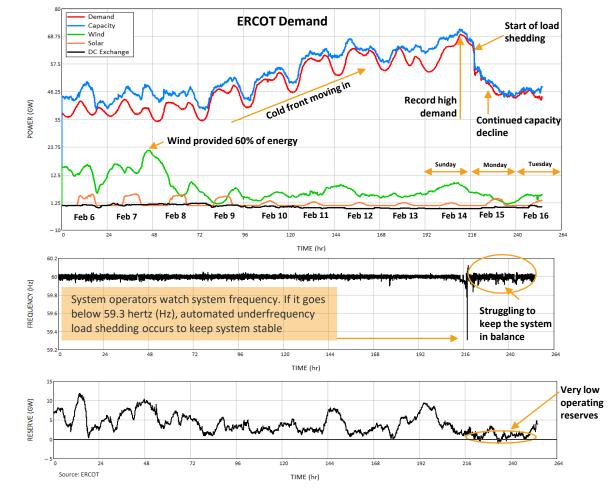
Electric Reliability Council of Texas, Inc. (ERCO) electricity overview (demand, forecast demand, net generation, and total interchange) 2/10/2021 - 2/17/2021, Central Time



Up to 20 GW spread between forecasted demand and actual generation available.

ERCOT Operations February 2021

- The load-shedding event was caused by a combination of record-high demand and reduced power generation from plants being removed from the power generation mix because of several cold-weatherrelated issues.
- Texas wind plants outside of the range of the ice storm were generating and provided more than 5 GW of power throughout the event, similar to the level of wind power generation during the previous week, which was above the total forecast.
- The drop in capacity and subsequent need to initiate load shedding appears to be the result of a sudden drop in outputs from thermal plants.



A Closer Look at the Power Generation

- Cold weather impacted the output of all types of power generation during the event.
- Cold weather impacted gas flow and the balance of plant operations at thermal plants.
- Although cold weather started shutting down some wind plants, they performed at near-predicted performance levels on an hour-ahead basis.

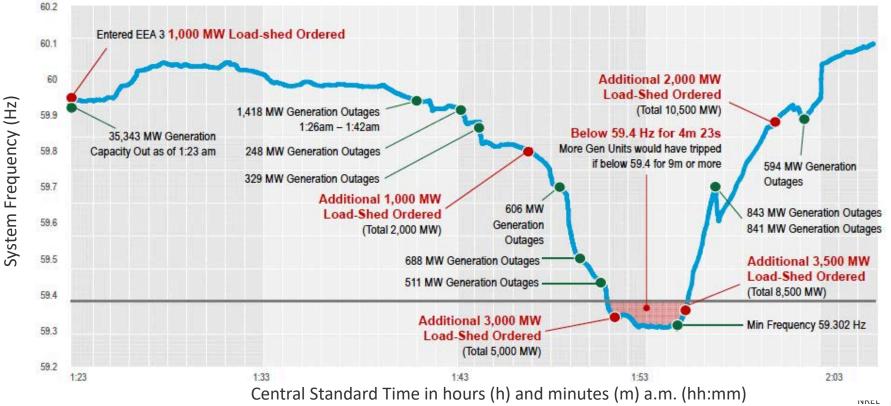
50.000 Large 7.3 GW drop in gas plant generation 40.000 30,000 Coal plants output 20.000 decreases (1.7 GW) One nuclear power unit goes offline (1.3 GW) 10.000 10 Feb 2021 11 Feb 202 12 Feb 2021 13 Feb 2021 14 Feb 202 15 Feb 202 16 Feb 2021 17 Feb 2021 18 Feb 202 - Wind Solar Hvdro — Other Natural das Coal Nuclear eia Source: U.S. Energy Information Administration Solar comes online in the morning Short-Term Wind Power Forecar Wind-powered Generation Resource Production Potentia 8000 Wind continues to operate Wind Production (Although some wind turbines were 4000 shut down because of cold Wind Forecast conditions, wind generation performed at near-forecast levels on 2000 an hour-ahead basis.) Source; ERCO 2/14 8am 2/14 4nm 2/15 12am 2/15 8am 2/15,4pm 2/16 12am 2/16 8am 2/16.4nm 2/17 12am 2/17 8an Time

Electric Reliability Council of Texas, Inc. (ERCO) electricity generation by energy source 2/10/2021 – 2/17/2021, Central Time

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A Rapid Decrease in Power Generation Causes a Frequency Drop

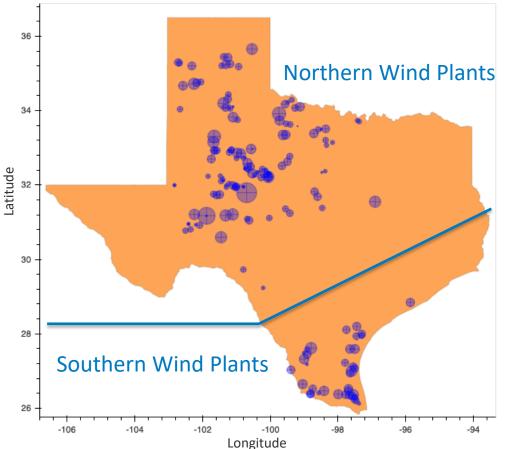
ERCOT ordered load shedding (red) to keep the system from experiencing an interconnectionwide blackout.



Source: ERCOT Public Briefing, Review of February 2021 Extreme Cold Weather Event, ERCOT Presentation, February 24. 2021

A Closer Look at Wind Generation

EIA-860 ERCOT Wind Plants



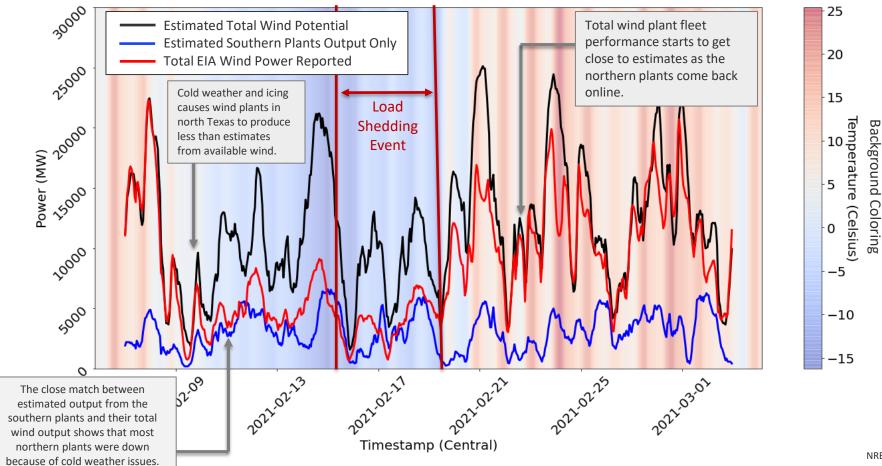
To examine the impact of cold weather on wind energy production, NREL developed an estimate of wind power based on available wind resources for all plants in ERCOT.

The estimates of wind power output at each plant site were calculated using wind speed information and wind plant size and type.

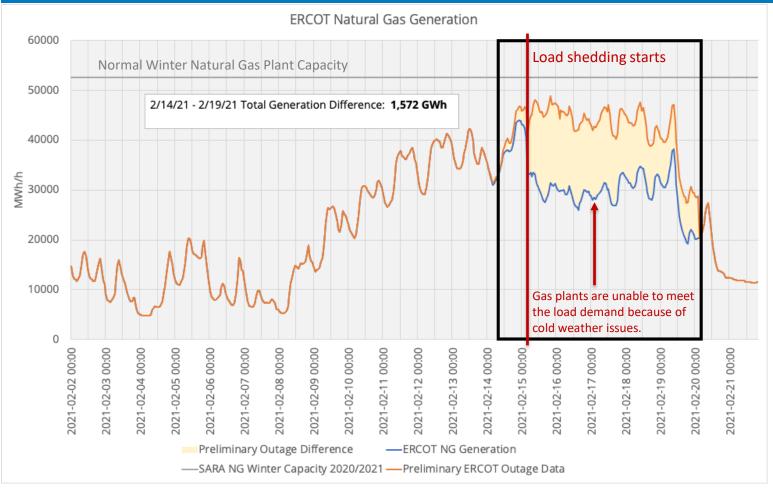
Note that wind plants in ERCOT generally fall into two main areas (north and south).

Relative plant size is denoted by the size of the circles in the figure.

Estimated and Reported Wind Plant Power Output (Lines) and Hourly Average Plant Temperature Across All of ERCOT (Background Color)

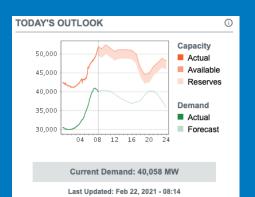


A Closer Look at Natural Gas Power Generation

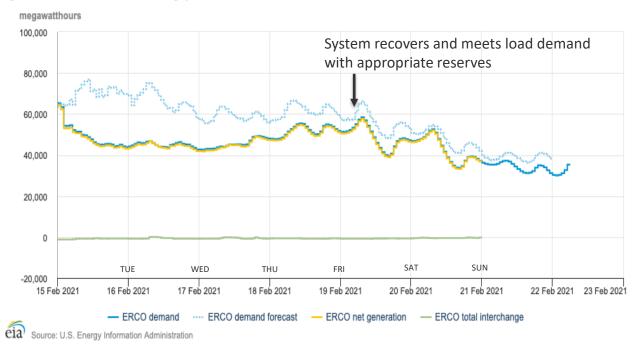


Source: C. Clack, A. Choukulkar, B. Coté, and S. McKee (February 2021) ERCOT Winter Storm Uri Blackout Analysis, Vibrant Clean Energy, LLC.

Recovery and Back-to-Normal Operations February 19–22, 2021



Electric Reliability Council of Texas, Inc. (ERCO) electricity overview (demand, forecast demand, net generation, and total interchange) 2/15/2021 – 2/22/2021, Central Time

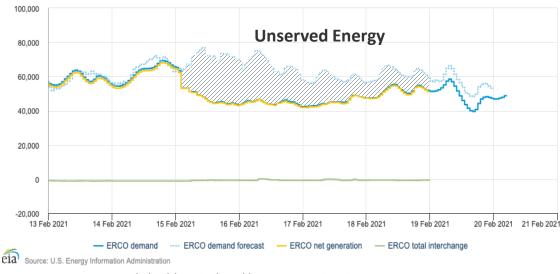


Unserved Energy

- From February 15–18, if ERCOT's demand forecast is 100% accurate, ERCOT recorded an unserved energy around 1,560 GWh over 4 days.
- The peak unserved energy was around 20 GW.
- 26% of the estimated load was curtailed.
- As a comparison point, there is about 23 GW of installed storage in the United States.

Electric Reliability Council of Texas, Inc. (ERCO) electricity overview (demand, forecast demand, net generation, and total interchange) 2/13/2021 – 2/20/2021, Central Time

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Load Shedding Ordered by Transmission Owner



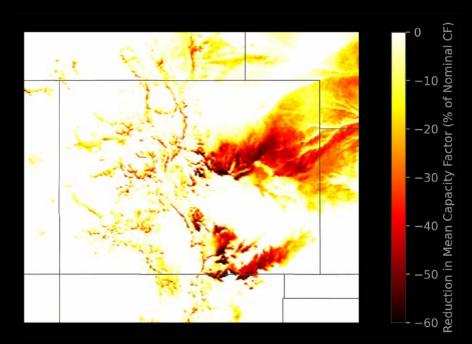
Source: ERCOT Public Briefing, Review of February 2021 Extreme Cold Weather Event, ERCOT Presentation, February 24, 2021

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Weather Event Analysis of Future Power Systems

- The Department of Energy's (DOE's) Office of Energy Efficiency and Renewable Energy has supported extreme weather event analysis of high variable generation systems.
- DOE supported the development and use of the NAERM to analyze the 2014 Northeast Polar Vortex.
- DOE Grid Modernization Laboratory Consortium has conducted research on near-term reliability and resilience.
- NREL's Energy Security and Resilience Center has developed weather resilience metrics.

October 2009 Colorado Icing Event

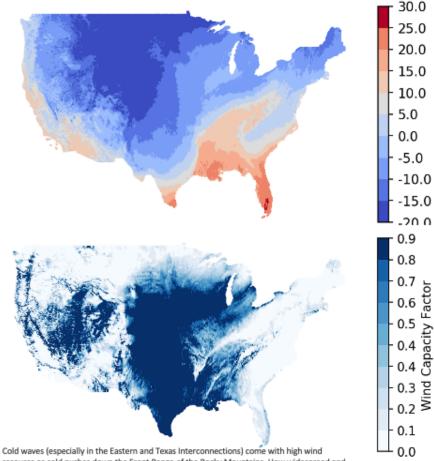


The figure shows the spatial reduction in mean capacity factor for wind generation due to blade icing over the 4-day cold weather event that occurred in October 2009.

Extreme Weather Events: January 2011 Cold Wave

Cold waves (especially in the Eastern and Texas Interconnections) come with high wind resources as cold pushes down the Front Range of the Rocky Mountains.

How widespread and prolonged stagnant wind lasts differs between cold waves. Example: January 2011 Cold Wave



resource as cold pushes down the Front Range of the Rocky Mountains. How widespread and prolonged stagnant wind lasts differs between cold waves.

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Summary

The Texas load-shedding events were caused by a combination of record-high demand and cold weather issues that reduced the output from all types of generation.

While some wind turbines were shutting down due to cold temperatures and icing and a lack of cold-weather packages, hourly wind output was accurately predicted.

Extreme weather events historically drive grid reliability. Additional examination of more extreme events is needed to understand their impacts on the power system. As a national lab, NREL has the capabilities and facilities to help the industry address these types of challenges.

NREL also has significant simulation and analysis capabilities (such as NAERM) that can help understand the impacts of extreme events.

NREL also developed the Advanced Research on Integrated Energy Systems (ARIES) Research Platform, which enables evaluation of technologies that smooth grid operations during events like this.

Thank You

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