



# Marine Energy to Hydrogen Analysis Project

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Project ID # WPT0001

# Project Goal

- To define the opportunity space for non-grid opportunities for integrated marine renewable energy (MRE) and hydrogen systems
  - Focusing on marine and hydrokinetic (MHK) resources: ocean current, tidal current, wave energy, and thermal gradients (OTEC)
  - Performing background research and fact-finding to establish the current state of MRE and hydrogen technologies
  - Communicating findings and unique opportunities to the MRE and hydrogen community

# Overview

## Timeline and Budget

- Project start date: 12/2019
- FY20 DOE funding: \$300k
- Total DOE funds received to date: \$300k

## Barriers

- B. Stove-piped / Siloed Analytical Capability
- E. Unplanned Studies and Analysis

## Partners

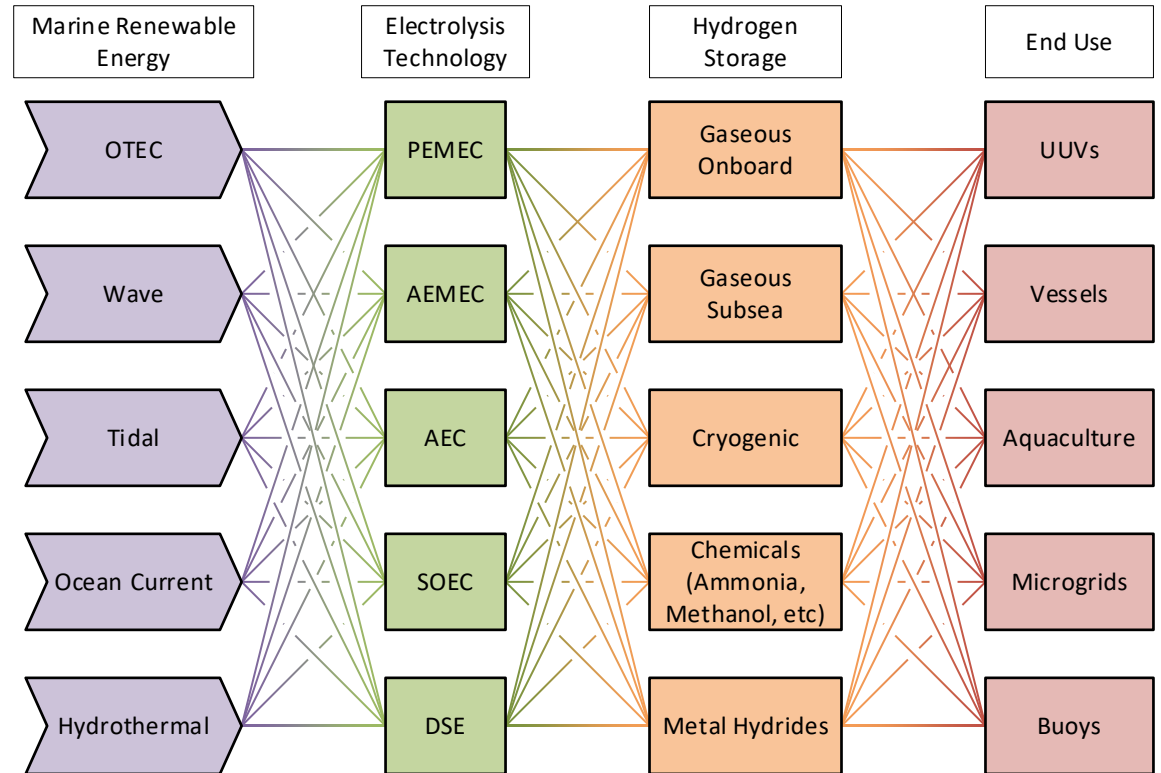
- Project lead: NREL
- DOE Partners: HFTO & WPTO

# Relevance: Why MRE and Hydrogen?

- Marine renewable energy resources are abundant near the point of use for many offshore and coastal applications.
- Hydrogen enables the capture, storage, and utilization of large amounts of energy.
- **Integrating these technologies could provide reliable, efficient, low-carbon solutions for a variety of difficult-to-decarbonize, offshore and coastal activities.**

# Relevance: Identifying MRE-H<sub>2</sub> Pathways

- Combined systems of MRE and hydrogen technologies are still largely unexplored.
- There are many possible system designs, but which are worth pursuing?
- **Need to identify important pathways to focus future efforts**



# Approach: Project Plan

- NREL produced a draft report detailing the results of a fact-finding effort focused on MRE, hydrogen, and possible interactions of the two.
- That draft report was distributed to a large group of stakeholders in related industries, academia, and governments for feedback.
- Those stakeholders also attended an online working meeting to spark conversations and provide additional feedback.
- **The feedback and other information gathered at that meeting are being summarized into publicly available reports.**



# Approach: Virtual Working Meeting Breakout Sessions

- Groups of attendees focused on 3 broad topic areas (below).
- Groups discussed opportunities and challenges specific to utilizing marine energy and hydrogen for applications in each of those topics.

## Vessels



Photo by [Alina Shchurova](#) on [Unsplash](#)

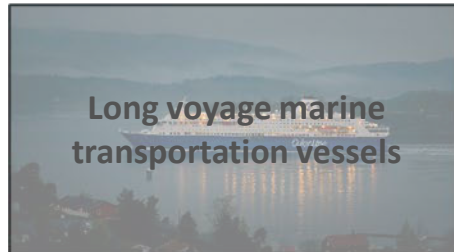


Photo by [Vidar Nordli-Mathisen](#) on [Unsplash](#)

## Instrument Platforms



Photo by [Bluefin](#) on [Wikipedia](#)



Photo by [NOAA](#) on [Unsplash](#)

## Large-Scale Applications



Photo by [Fernando Jorge](#) on [Unsplash](#)



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# Accomplishments and Progress: Fact-Finding Results

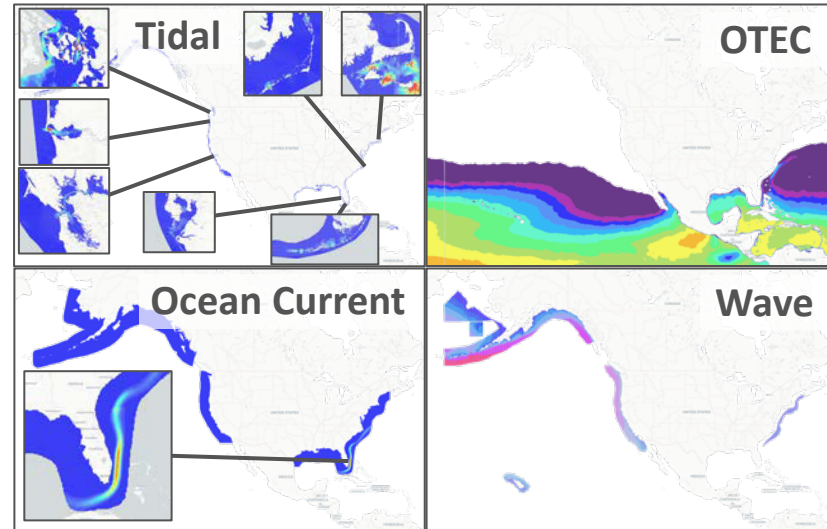
- **Fact finding results were summarized in the first milestone report.**
- Highlights:
  - PEM and liquid alkaline are the most commonly discussed electrolysis technology for offshore applications.
  - More data about MRE device operation and economics are required for detailed analysis and planning.
  - There are few publicly documented examples of completed MRE to hydrogen demonstration projects, but there are many projects in development.



# Accomplishments and Progress: Fact-Finding Results

- Marine renewable energy devices vary greatly in their design, energy output, power profiles, and geographic availability.

| Resource                   | Tidal Stream                         | Wave Energy                                     | Ocean Current         | Ocean Thermal                |
|----------------------------|--------------------------------------|---|-----------------------|------------------------------|
| <b>Favorable Locations</b> | Tidal Inlets with Specific Geography | Western US Coastline (off-shore and near-shore) | Eastern Florida Coast | Tropics                      |
| <b>Capacity Factor</b>     | 30%                                  | 30%   | 70%                   | >90%                         |
| <b>Typical Unit Power</b>  | 1 MW<br>(30 GGE/hr)                  | 300 kW<br>(9 GGE/hr)                            | 5 MW<br>(150 GGE/hr)  | >100 MW<br>(> 3000 GGE/hr)   |
| <b>Characteristic Size</b> | 50 m<br>(160 ft)                     | 20 m<br>(65 ft)                                 | 100 m<br>(330 ft)     | 1 km (Depth)<br>(0.62 miles) |
| <b>Fluctuation Period</b>  | Diurnal to Semi-diurnal              | 5-20 seconds                                    | Annual                | Annual                       |
| <b>Variability</b>         | Monthly                              | Seasonal  | Days, Seasonal        | Seasonal                     |
| <b>TRL</b>                 | 4-5                                  | 3-5   | 3-5                   | 3-5                          |



Resource maps from the NREL MHK Atlas:  
<https://maps.nrel.gov/mhk-atlas/>

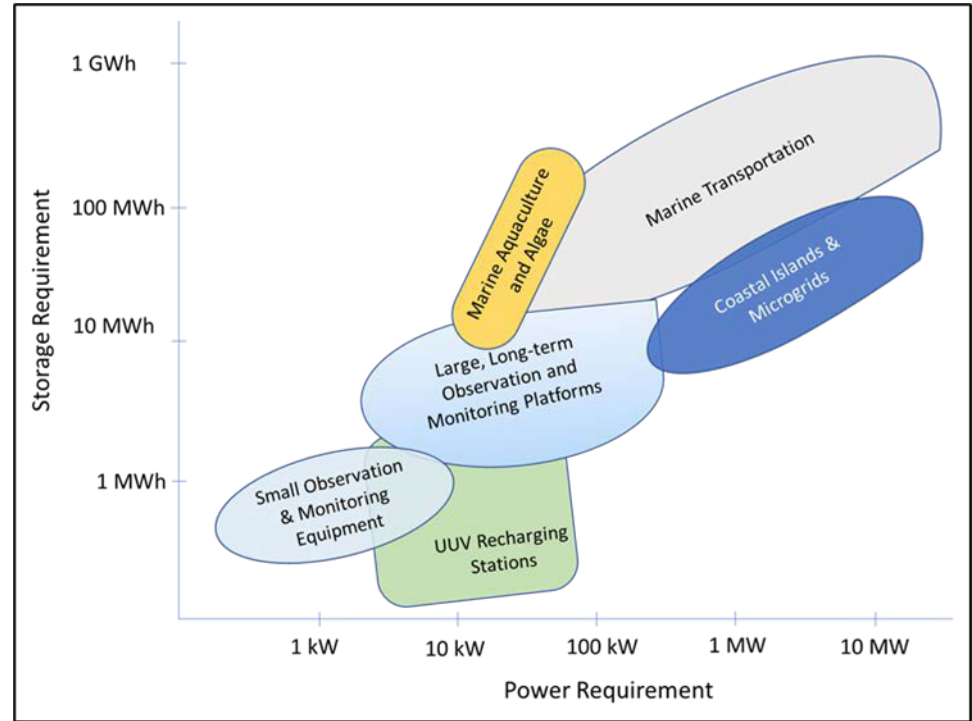
# Accomplishments and Progress: Fact-Finding Results

- **PEM and liquid alkaline are the most common electrolysis devices in consideration for offshore hydrogen applications.**
- Direct seawater electrolysis has promise for offshore applications because it reduces the costs and complexity related to water filtration.
- Solid oxide electrolysis could be competitive in large, high-utilization applications where the high operating temperature could be maintained.

| Technology:  | AEC                          | PEMEC                               | SOEC                   | AEMEC                  | DSE      |
|--|------------------------------|-------------------------------------|------------------------|------------------------|----------|
| Operating Temperature                              | 60°-100°C                    | 50°-90°C                            | 650°-1000°C            | 40°-60°C               | TBD      |
| Typical Outlet Pressure                            | < 435 psi<br>(3 MPa)         | < 2900 psi<br>(20 MPa) <sup>a</sup> | < 363 psi<br>(2.5 MPa) | < 508 psi<br>(3.5 MPa) | -        |
| System Electrical Conversion (kWh/kg) <sup>b</sup> | 50-79                        | 50-83                               | 39.8-50 <sup>c</sup>   | 57-69                  | -        |
| Dynamic Response Speed                             | Seconds                      | Milliseconds                        | Seconds                | Milliseconds           | -        |
| Electrolyte  | Aqueous alkaline electrolyte | Polymer membrane                    | Ceramic membrane       | Polymer membrane       | Seawater |
| Demonstrated Stack Durability                      | 60,000-90,000 hr             | 20,000-80,000 hr                    | < 35,000 hr            | > 5,000 hr             | -        |
| Produced H <sub>2</sub> Gas Purity (%)             | > 99.3                       | > 99.9                              | > 99.9                 | > 99.9                 | -        |
| Cold Start Time (min)                              | < 60                         | < 20                                | < 60 - 600             | < 20                   | -        |
| Lower Dynamic Range (%)                            | 10-40                        | 0-10                                | 30                     | 5                      | -        |
| System Capital Cost (\$/kW)                        | ~500-1,600                   | ~450-2,800                          | ~500-2,400+            | -                      | -        |

# Accomplishments and Progress: Fact-Finding Results

- End uses that were identified in the Powering the Blue Economy Report vary greatly in terms of energy storage and power requirements.
- **Hydrogen-based fuels are often most promising in applications with high energy storage requirements.**



# Accomplishments and Progress : Virtual Working Meeting

- When: February 17<sup>th</sup>, 8:00am – 12:30pm
- **The meeting was attended by a diverse group of experts (115 total) from:**
  - US Universities (UW, UNLV, GA Tech, OSU, UI-UC, UC-D, UNH, USF, VA Tech, Lehigh, Purdue)
  - International Universities (NUI Galway, University of Edinburgh, University of Naples Parthenope, NTU Singapore)
  - National Labs (PNNL, NREL, SNL, US NRL, NASA JPL, LBNL)
  - Governments (US DOE, US ARPA-E, Gov't of Canada, CHBC)
  - US Military (Army, Coast Guard, Marines , Navy)
  - Hydrogen Electrolyzer and FC OEMs (NEL, Giner, Ballard)
  - Marine Energy Device Experts (PacWave, POET, CalWave)
  - Demonstration Projects (Golden Gate Marine, EMEC, Farwind Energy, GTA, Ocean Hyway Cluster)
  - Other Industry (Northrop, Boeing, Kongsberg Maritime, Tokyo Boeki Machinery, UMBRAGROUP)
- Attendees were divided into 6 breakout groups to discuss MRE to hydrogen pathways

# Accomplishments and Progress: Breakout Group Findings

- **Breakout groups for each topic area identified markets and locations where MRE-H<sub>2</sub> was a potential energy pathway.**
- Each pathway also offers unique opportunities relative to incumbent technologies.
- Challenges related to scaling were discussed in groups assigned to each pathway.
- Breakout groups identified opportunities to integrate into a larger hydrogen economy.
- Many of the technical challenges that were identified could be addressed with near-term technological advances.

# Accomplishments and Progress: Response to Previous Year Reviewers' Comments

- This project was not reviewed last year.

# Collaboration and Coordination

- Participated as a panelist in the TMA BlueTech “Smart and Green Ports Panel” – November 19, 2020
- Hosted the “Marine Energy to Hydrogen Working Meeting” – February 17, 2021

# Remaining Challenges and Barriers

- Systems to supply purified water for consumption by an offshore electrolyzer system add complexity and cost.
- MRE power take off (PTO) device designs have not coalesced on “typical” designs, making analysis more complex.
  - There are still substantial knowledge gaps regarding the costs, power production, and other important aspects of MRE devices that will impact system designs.
  - Some metrics like power capacity ratings are not standardized across different designs for PTO devices.
- There is still significant uncertainty regarding the future of hydrogen’s role in decarbonizing offshore applications.

*Any proposed future work is subject to change based on funding levels.*



# Proposed Future Work

- Work with offshore experts to understand the opportunities and challenges associated with marine deployments
- Collaborate with maritime end users to better understand unique design constraints that will affect adoption of hydrogen-based fuels
- Develop high-level models to identify technically feasible MRE to hydrogen system integration techniques
- Conduct boundary-level TEA for the most promising pathways identified in this project's reports to further narrow the scope of feasible applications

*Any proposed future work is subject to change based on funding levels.*

# Summary

- Combined marine renewable energy (MRE) and hydrogen systems have promise in a broad swath of non-grid applications.
- The diversity of MRE technologies provides a large opportunity space but also makes analysis significantly more complex.
- Hydrogen electrolysis is a promising technology for utilizing highly variable MRE resources without temporal dampening.
- Hydrogen-powered offshore devices could decarbonize challenging applications while also realizing additional benefits like improved range and reduced chemical and acoustic emissions.

# Thank You

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[www.nrel.gov](http://www.nrel.gov)

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# Technical Backup and Additional Information

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# Technology Transfer Activities

- No technology transfer outcomes to date.

# Progress Toward DOE Targets or Milestones

- This project will contribute to achievement of the following DOE milestones from the Systems Analysis section of the Hydrogen and Fuel Cell Technologies Office Multi-Year Research, Development, and Demonstration Plan:
  - Milestone 1.20: Complete review of fuel cell and hydrogen markets.
  - Milestone 3.3: Complete review of status and outlook of non-automotive fuel cell industry.

# Special Recognitions and Awards

- No special recognitions in the review period.

# Publications and Presentations

- Jacob Thorson. 2020a. “MHK to Hydrogen Analysis Project Update.” Presented at the HFTO Monthly Analysis Meeting, July 20.
- Jacob Thorson. 2020b. “Decarbonizing Ports with Hydrogen.” Smart & Green Ports Panel presented at the BlueTech Week 2020, November 19.
- Jacob Thorson, Kevin Hartmann, Chris Matthews, Todd Ramsden, Mark Ruth, and Dale Scott Jenne. 2020. “Marine and Hydrokinetic Power to Hydrogen.” Milestone Report.