Analytical Modeling of a Novel Transverse Flux Machine for Direct Drive Wind Turbine Applications

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Analytical Modeling of a Novel Transverse Flux Machine for Direct Drive Wind Turbine Applications

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Abstract—This paper presents a nonlinear analytical model of a novel double sided flux concentrating Transverse Flux Machine (TFM) based on the Magnetic Equivalent Circuit (MEC) model. The analytical model uses a series-parallel combination of flux tubes to predict the flux paths through different parts of the machine including air gaps, permanent magnets (PM), stator, and rotor. The two-dimensional MEC model approximates the complex three-dimensional flux paths of the TFM and includes the effects of magnetic saturation. The model is capable of adapting to any geometry which makes it a good alternative for evaluating prospective designs of TFM as compared to finite element solvers which are numerically intensive and require more computation time. A single phase, 1 kW, 400 rpm machine is analytically modeled and its resulting flux distribution, no-load EMF and torque, verified with Finite Element Analysis (FEA). The results are found to be in agreement with less than 5% error, while reducing the computation time by 25 times.

Keywords— Transverse flux machine (TFM), nonlinear, magnetic equivalent circuit (MEC), magnetic saturation, flux concentrating, finite element analysis (FEA),

I. INTRODUCTION

Transverse Flux Machines (TFM) have flux paths that are transverse (perpendicular) to the rotating motion of the rotor and that of current [1]. TFM offers high torque and power density [2] which makes it lucrative for low speed and high torque applications. Flux concentrating TFM is well suited for applications such as vehicle propulsion and wind turbines [3]. Flux concentrating topologies creates very high torque-densities, which can be over four times higher than in conventional high torque machines [4]. Leakage inductance, high torque ripple, poor power factor and complicated manufacturing process [1] are some of the negative attributes that has restricted the industrial applications of TFM. However, recent advancements in power electronic converters and three-dimensional (3D) finite element analysis (FEA) software tools has led to the development of better design and analysis procedure for complex 3D geometries of TFM along with new control schemes for torque ripple minimization.

Accurate prediction of the parameters and characteristics of electromagnetic devices with complex geometry and high saturation using advanced numerical methods like finite element solvers are time consuming process that requires significant computational resources. Altering design parameters (machine dimensions, current density) in FEA requires the model to be reconstructed and re-meshed. Taking these factors into account, FEA is not ideal to be used during the initial design stage of the electric machine. A faster nonlinear analytical model capable of producing similar results to the FEM solvers is essential to facilitate faster analysis of preliminary TFM design.

The magnetic equivalent circuit (MEC) model is a common analytical tool which analyses the performance of electric machines by considering the machine’s material characteristics [5]–[8]. Several analytical models have been developed for different TFM configurations. In [9] magnetic charge and magnetic imaging techniques were used to predict the flux and no load EMF for a single sided surface mounted PMTFM with 15% error. The MEC modeling concept has been applied to different TFM configurations in [10]-[14] for predicting air gap flux density with less than 10% error.

In this paper, a novel double sided flux concentrated TFM with new stator and rotor topology is presented. The 3D model for the quasi-U core permanent magnet (PM) TFM is
shown in Fig. 1. The analytical modeling of such TFM is a sophisticated task as these machines have 3D flux paths [2]. The presence of magnetic flux guides in the rotor increases the complexity of the MEC model. The flux paths vary with dimensions, which implies that the analytical model should be tailored accordingly.

The novel TFM structure and its operating principle is explained in Section II. The MEC model for a TFM pole pair and its implementation to calculate flux, no load EMF and torque is discussed in Section III. The air gap and leakage flux path modeling is illustrated in Section IV. A nonlinear algorithm for considering the effects of magnetic saturation is developed in Section V. In section VI, the results for flux linkage, EMF and torque obtained using MEC model are verified with 3D-FEA simulations.

II. TRANSVERSE FLUX MACHINE STRUCTURE

The PMTFM has a modular structure with ring windings, and uses non-rare-earth ferrites. A very important advantage of the proposed topology, which doesn’t exist in conventional machines, is the modularity, which means that each phase is an independent module. This feature makes the machine very attractive for mass production, since a wide range of power can be covered by placing an adequate number of modules together. In order to obtain a three phase motor, these modules are axially stacked with the rotor PMs having an angular displacement of 120 electrical degrees to each other.

A. Rotor

Each phase module consists of a disc-shaped rotor with PMs sandwiched between the rotor cores. The magnets act as flux guides. The ratio of the magnetic surface area to the pole surface area determines the focusing factor. The magnet orientations are such that the two magnets are either pointing to each other or pointing away from each other. The adjacent rotor cores are arranged to align with the stator cores to the left, middle and the right, respectively, as shown in Fig. 2 to close the magnetic circuit. The flux produced by the permanent magnets concentrates at the bottom of middle side stator pole. The stator pole beside the PM have different width to avoid excessive saturation in the stator core. The rotor pole have the same width to match the stator. Since the rotor speed is low, centrifugal force created when the rotor rotates is not very high.

B. Stator

The stator consists of two alternate quasi-U cores with double active sides facing the rotor via two axial air gaps and two ring windings in the upper and lower stator slots. The stator orientation minimizes the exposed windings to reduce the leakage fluxes. The double sided windings maximize the stator core utilization and make the machine highly fault tolerant.

An illustration of the concept machine is given in Fig. 1. In this paper, one module unit is designed and optimized to be used for direct drive wind turbine applications. The geometrical parameters along with the design specifications and restrictions are indicated in Fig. 2 and their values are summarized in Table I.

![Fig. 2. Flux path in stator transverse to rotor rotation along with rotor and stator dimensions](image)

**Table I. TFM motor parameters**

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Description</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Output power</strong></td>
<td>1kW</td>
<td><strong>Design and Performance Specifications</strong></td>
<td></td>
</tr>
<tr>
<td><strong>Rated speed</strong></td>
<td>400 rpm</td>
<td><strong>Excitation frequency</strong></td>
<td>100 Hz</td>
</tr>
<tr>
<td><strong>Current density</strong></td>
<td>5 A/mm²</td>
<td><strong>Peak current</strong></td>
<td>105 A</td>
</tr>
<tr>
<td><strong>Air gap length (lg)</strong></td>
<td>1 mm</td>
<td><strong>Air gap flux density</strong></td>
<td>1.2 T</td>
</tr>
<tr>
<td><strong>Outer diameter</strong></td>
<td>255 mm</td>
<td><strong>Axial length</strong></td>
<td>80 mm</td>
</tr>
<tr>
<td><strong>Magnet geometry</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Magnet material</strong></td>
<td>Ferrite</td>
<td><strong>Remanence</strong></td>
<td>0.4</td>
</tr>
<tr>
<td><strong>Relative permeability</strong></td>
<td>1.05</td>
<td><strong>Magnet thickness</strong></td>
<td>26 mm</td>
</tr>
<tr>
<td><strong>Magnet width</strong></td>
<td>mw1: 9 mm</td>
<td><strong>Magnet length</strong>: lm1</td>
<td>10 mm</td>
</tr>
<tr>
<td></td>
<td>mw2: 11 mm</td>
<td><strong>Magnet length</strong>: lm2</td>
<td>10 mm</td>
</tr>
<tr>
<td></td>
<td>mw3: 7.2 mm</td>
<td><strong>Magnet length</strong>: lm3</td>
<td>8.66 mm</td>
</tr>
<tr>
<td></td>
<td>mw4: 9.28 mm</td>
<td><strong>Magnet length</strong>: lm4</td>
<td>7 mm</td>
</tr>
<tr>
<td></td>
<td>mw5: 10.8 mm</td>
<td><strong>Magnet length</strong>: lm5</td>
<td>5.95 mm</td>
</tr>
</tbody>
</table>

III. MAGNETIC EQUIVALENT CIRCUIT

The MEC approach is a powerful tool for electric machine design and has been presented in great detail in [15]. It is a numerical method for the analysis of the
nonlinear magnetic field in electrical machines for steady-state and dynamic conditions [16]. The MEC model allows the geometry of a double sided flux concentrated PMTFM to be incorporated into a generic structure which makes it solvable for any specific geometry. Volumetric tubes are used to model the paths of magnetic flux through the machine. Discretization of the flux into volumetric flux tubes and defining them as reluctance elements which are a function of the geometry and permeability creates a magnetic circuit that can be solved by mesh analysis using the electrical circuit matrix method [17].

For this model, separate reluctances are used to represent the rotor poles, rotor back iron, stator poles, stator back iron and air gap. The current carrying coil conductor and the permanent magnets are modeled as mmf. The polarity of the permanent magnet alternates with changing rotor position due to different orientations of the magnets embedded in the rotor. Hence calculation for the flux at every rotor position must be handled carefully. Electromagnetic characteristics of the TFM are the same and repetitive in every one pole pair. Therefore, the magnetic equivalent circuit of one pole pair is considered for the analytical model as shown in Fig. 3. As in FEA, magnetic saturation and leakage are obtained directly from knowledge of the material characteristics and machine geometry based reluctance network in the MEC approach. In contrast to the FEA technique, the nonlinear equations that are solved at each step in the MEC model are less computationally intensive, thus making it ideal to be used in design optimization, control and modeling.

The basic equation that governs each element of the MEC model [18], is

\[ F = \phi R \]  \hspace{1cm} (1)

where \( \phi, R, \) and \( F \) are the flux, reluctance and mmf, respectively, and

\[ R = \frac{L}{\mu_r \mu_0 A_c} \]  \hspace{1cm} (2)

where \( \mu_r, \mu_0, A_c, \) and \( L \) are the relative permeability, the permeability of free space, the cross-sectional area, and the length of each element, respectively.

A. Modeling MMF sources

Each stator winding is modeled as an MMF source \( F_c \)

\[ F_c = NI \]  \hspace{1cm} (3)

where \( I \) is the phase current and \( N \) is the number of turns. Each PM is modeled as an MMF source \( F_M \) in series with an internal reluctance \( R_M \) [23] where

\[ R_M = \frac{L_M}{\mu_{rm} \mu_0 A_M} \]  \hspace{1cm} (4)

\[ F_M = \frac{B_r L_M}{H_{rm} \mu_0} \]  \hspace{1cm} (5)

\[ A_M = H_M L_A \]  \hspace{1cm} (6)

B. Flux linkage

The total flux linking the stator winding \( \lambda(\theta) \) is obtained by

\[ \lambda(\theta) = \frac{F_c + F_M}{R_T(\theta)} \]  \hspace{1cm} (7)

\[ \lambda(\theta) = N \frac{d\phi}{d\theta} \]  \hspace{1cm} (8)

where \( \theta \) is the rotor position, \( R_T \) is the total machine reluctance including the rotor, stator, air gap and leakages. The flux entering the core of the TFM is only a part of that present in the air gap. The remaining part of the flux in the air gap is the armature leakage [19]. Due to armature flux leakage, not all the flux produced by the magnets enters the core and actually links the coil [20]. The modeling for the air gap and leakage fluxes are discussed in detail in Section IV.

C. EMF

The no load EMF generated by the TFM can be derived from the flux through the core, which is calculated in (7). The EMF \( e(\theta) \) is given by

\[ e(\theta) = N \frac{d\phi}{d\theta} \]  \hspace{1cm} (9)
D. Torque

The torque produced in any electrical machine is given by the rate of change of magnetic co-energy of its winding with respect to position [21]. Here the MEC model has been used along with the virtual work method [22] to predict the torque in electric machines using the air gap flux information for changing rotor position. The virtual work method states that for a rotating machine, torque is given by

\[ T = \frac{\partial W'(\theta, i)}{\partial \theta} \]  

(10)

where \( W' \) is the magnetic co-energy stored within the machine which is obtained by

\[ W'(\theta, i) = \int_{i=0}^{l} \lambda(\theta, i) \, di \]  

(11)

where \( \lambda \) is the flux linkage in the coil. It is easier to keep the current constant in the MEC model rather than the flux linkage. Thus calculating torque using the co-energy method is preferred here.

IV. AIR GAP RELUCTANCE

A crucial component of the MEC is the flux tube in the air gap as shown in Fig. 4. The air gap is the primary location of energy storage in the machine. Establishing a closed form expression for air gap reluctance is difficult because the rotor changes position relative to the stator. Therefore, tube dimensions change as a function of rotor position. Tube reluctance \( R_{\text{airgap}} \) which is a function of tube length \( L \), cross-sectional area \( A_c \) and magnetic permeability \( \mu \) inside the tube [15] is given by

\[ R_{\text{airgap}} = \frac{L}{\mu_0 A_c(\theta)} \]  

(12)

\[ dR = \frac{dx}{\mu A_c(\theta)} \]  

(13)

\[ R = \int \frac{dx}{\mu A_c(\theta)} \]  

(14)

In most cases, the tube volume between the planes has a non-uniform length or cross-sectional area. For tubes with non-uniform area, it is convenient to discretize the volume into differential tube reluctances as shown in (13) where \( dx \) is the differential tube length, and \( A_c(\theta) \) is the cross-sectional area which must be derived analytically. Integration of the differential reluctance over the entire length of the tube provides the tube reluctance as shown in (14). Different reluctances that are included in the air gap model: variable air gap reluctance, complete and partial pole overlap fringing reluctance, stator core fringing reluctance and winding leakage reluctance.

A. Variable air gap reluctance

The variable air gap reluctance across the overlapping poles have two components depending on the position of the rotor.

Fig. 5. Stator and rotor pole orientations

The same stator pole may see two different rotor poles with alternate flux paths as the rotor position changes as shown in Fig. 5. The net flux path is the sum of the two flux paths resulting from different overlapping rotor poles.

B. Partial pole overlapping fringing reluctance

Fig. 6. Partial pole overlapping fringing leakage (left) compared with the FEA flux paths in Flux2D (right).

When there is partial overlap between the rotor and stator poles as shown in Fig. 6, the fringing field is portrayed as 90° wedge curved flux lines [21] coming out from the face of one pole and entering the side of the overlapping pole, as calculated by

\[ R_{\text{overlap1}} = \frac{2\pi(\text{shaft} + lp1)}{8(\mu_0)p\text{haft}(lp1)} \]  

(15)

\[ R_{\text{overlap2}} = \frac{2\pi(\text{shaft} + lp1 + \text{magin} + lp2)}{8\mu_0 p(\text{shaft} + lp1 + \text{magin})lp1} \]  

(16)

C. Complete pole overlapping fringing reluctance

Fig. 7. Complete pole overlapping fringing leakage (left) compared with the FEA flux paths in Flux2D (right).
When there is a complete overlap between the rotor and stator poles as shown in Fig. 7, the flux tube is approximated by an 180° semicircle [21], as calculated by

\[
R_{\text{coverlap1}} = \frac{2}{\mu_0 k_{\text{coverlap1}}} \quad (17)
\]

\[
R_{\text{coverlap2}} = \frac{2}{\mu_0 k_{\text{coverlap2}}} \quad (18)
\]

**D. Stator core fringing reluctance**

![Flux tubes showing the types of leakages in stator (left) compared with the FEA leakage flux tubes in Flux2D (right)](image)

The possible flux paths through the air gap and the fringing paths around the air gap of the stator core [18] is numbered from 1 to 4 as shown in Fig. 8.

The semi-circular line number 1 denotes the fringing path between the two stator pole faces. Assuming that the fringing between the planes form a volume of half annulus, the reluctance of fringing between planes is given by

\[
R_1 = \frac{\pi}{p\mu_0 (r_{w2}) \log\left(\frac{0.5l_g + h_{ry}}{0.5l_g}\right)} \quad (19)
\]

The line number 2 denotes the fringing between the two vertically-aligned parallel edges forming a volume of a quadrant of a spherical shell [18]. The reluctance for fringing between these two parallel edges is given by

\[
R_2 = \frac{4.34}{p\mu_0 (r_{w2})} \quad (20)
\]

The line number 3 denotes the fringing between two aligned edges forming a volume of semicircular cylinder [18]. The fringing reluctance between two aligned edges can be approximated by

\[
R_3 \approx \frac{4}{p\mu_0 h_{ry}} \quad (21)
\]

The line number 4 denotes the fringing between the corners of the pole faces forming a volume of spherical quadrant [18]. The fringing reluctance between corners can be approximated by

\[
R_4 \approx \frac{6.5}{p\mu_0 (0.5l_g)} \quad (22)
\]

**E. Winding leakage**

By applying Biot-Savart law to the current carrying conductor, the flux \( \Phi_w \), leaking the conductor can be determined as a function of the conductor radius \( r_c \). The reluctance of the winding leakage \( R_w \) given by

\[
d\Phi_w = dBA_{\text{coil}}
\]

\[
\Phi_w = \int_0^\pi d\Phi = \frac{\mu_0 N I R}{12} \quad (24)
\]

\[
R_w = \frac{\Phi_w}{N} \quad (25)
\]

where \( A_{\text{coil}} \) is the cross-section area of the coil.

**V. NONLINEAR SOLUTION FOR THE MEC**

Magnetic saturation increase losses and degrades machine performance. Due to excessive simplifications, conventional MEC models often lack the ability to accurately predict the machine performance when the machine saturates at higher current. Correction factors based on experience may be used for compensation but it is not adaptable to changes in machine geometry. Thus a nonlinear model for the MEC is required to increase the accuracy of result estimation when the machine saturates. There are several methods for solving a set of non-linear equations e.g. Newton's and Gauss-Siedel methods. Newton's method requires Jacobian matrix calculation in which its elements are partial differential of reluctance with respect to flux. In this case, since reluctances are not explicit function of flux,
obtaining analytical expressions for Jacobian matrix elements is not possible. Therefore, a Gauss-Siedel method as shown in Fig. 9, with an accelerating factor of 300 for faster convergence has been used to solve the problem. The magnetic scalar potential drop across each reluctance element of the MEC model is calculated. The reluctance of the iron core elements changes as the machine begins to saturate. So an iterative approach is used to update the reluctance matrix when the mmf drop compared with previous iterations is within an acceptable error difference of magnitude $10^{-5}$.

VI. RESULTS

The MEC and 3D FEA model was based on dimensions given in Table 1. The no-load flux linkage and EMF was determined for different rotor positions. Flux linkage and torque was also determined for different rotor positions while exciting the coil conductor with different values of current, testing for both saturated and non-saturated conditions.

A. Flux linkage distribution and no-load EMF

The MEC model was used to predict flux linkage under no-load condition at different rotor positions as shown in Fig. 10. Flux linkages at different rotor positions under current excitations – unsaturated (20A), partially saturated (60A) and fully saturated (100A) were shown in Fig. 11. For different current excitations (0-100A), flux linkages at partially aligned (4°) and completely unaligned (6°) pole positions are shown in Fig. 12 and Fig. 13 respectively. No-load EMF for different rotor positions is shown in Fig. 14. The results shows some discrepancy at higher currents due to magnetic saturation, however the error is below 5%.

B. Torque characteristics

Torque was predicted using the virtual work method [22]. In Fig. 15, torque produced at different rotor positions for both unsaturated (20A, 60A) and saturated (100A) cases are illustrated. Fig. 16 and Fig. 17 show the torque produced at different current excitations in partially aligned and completely unaligned pole positions respectively. Transient simulation was also conducted with the MEC-Simulink circuit simulator and compared with 3D FEA-Simulink coupled simulation. In the FEA-Simulink coupled simulation, the simulink circuit was used to regulate the sinusoidal current supplied to the 3D machine in Flux3D which provided the FEA torque. The generated torque from both simulations are shown in Fig. 18. At high currents when the machine saturates, there are some discrepancies in the average torque values.
C. Changes in machine geometry

The developed MEC model is capable of handling geometric parameter variation to predict the changes in average torque. The magnetic loading of the TFM is changed by altering the dimensions of the TFM rotor thickness and magnet length, and their effect on torque production is shown in Fig. 19 and Fig. 20 respectively.

VII. CONCLUSION

A single phase, 1 kW, 400 rpm transverse flux machine (TFM) for use in wind power applications has been analytically modeled. The 3D model of the machine was developed using Flux 3D software. A dynamic analytical model for the machine was also developed using magnetic equivalent circuit (MEC) modeling that allowed dimensioning and performance analysis of the designed machine with reduced computational resources. The MEC modeling includes permanent magnet, rotor, stator, stator winding and air gap leakages and variable air gap reluctances. The MEC model was nonlinear and includes the effect of saturation which includes an iterative algorithm to calculate the reluctance of iron core elements as increasing current drove them into saturation. The flux linkage and torque generated by the machine were obtained analytically and verified with results obtained from Finite Element Analysis (FEA). The MEC model holds its merit under dimension and current variations. Transient simulation was also conducted with the MEC model where current regulation was done to obtain torque and regulated phase currents. Single phase 3D-FEA coupled simulation was also carried out to verify the results. The analytical MEC model provided estimates with less than 5% error, while reducing the computation time by 1/25, when compared with FEA based results.

REFERENCES


