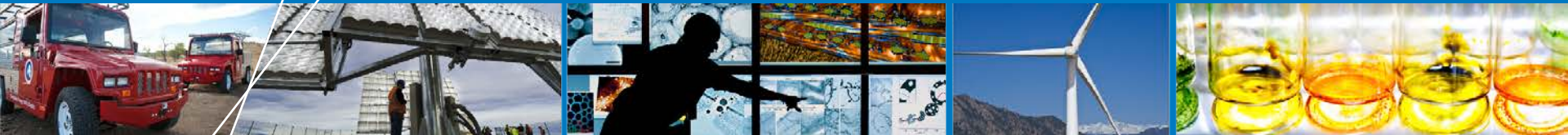


# A Vision for Systems Engineering Applied to Wind Energy



**Fort Felker and Katherine Dykes**  
**National Renewable Energy Laboratory/National Wind Technology Center**

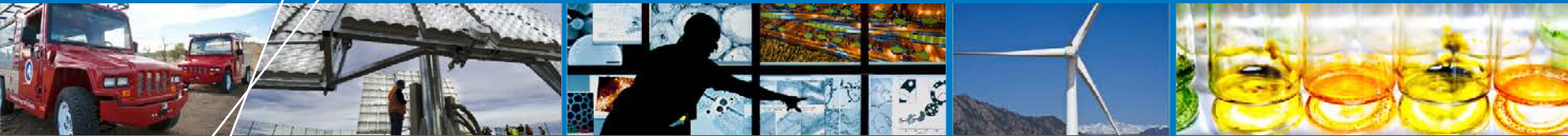
**January 14, 2015**

**Third Wind Energy Systems Engineering Workshop, Boulder, Colorado**

# Outline

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- **Why systems engineering?**
  - Wind as a complex system
- **A vision for systems engineering applied to wind energy**
- **Application of systems engineering approaches to wind energy research and development (R&D).**



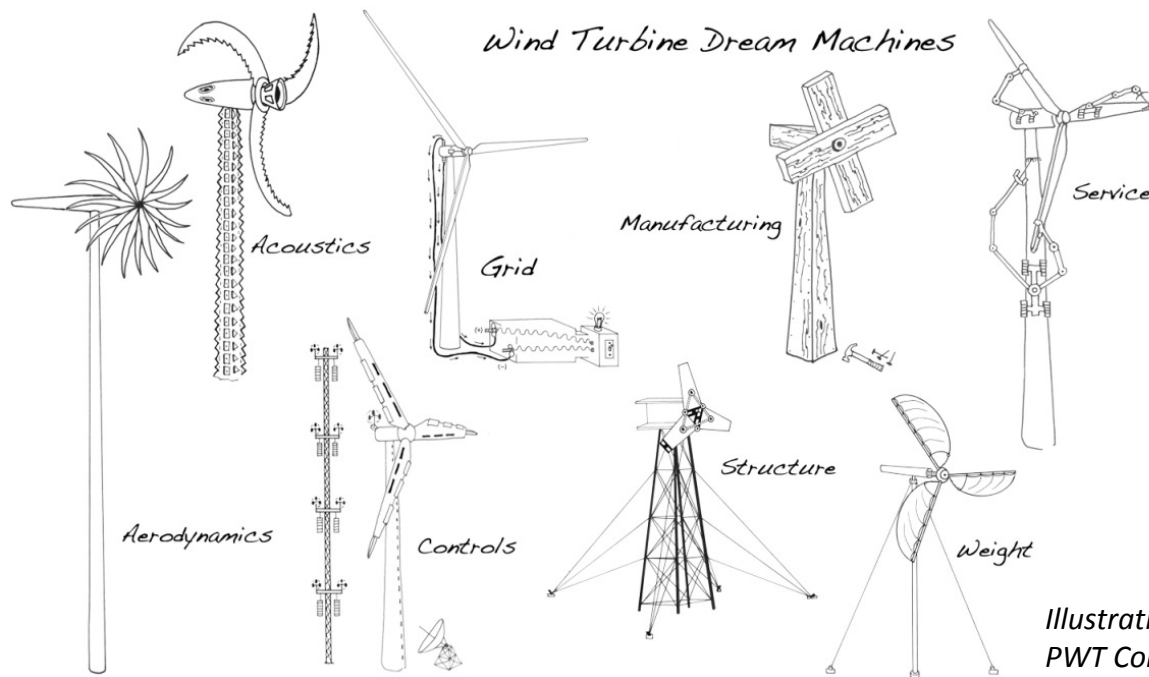
# Why Systems Engineering?

# Wind Energy System Cost of Energy

- Wind energy systems are often assessed via a cost of energy (COE) metric:

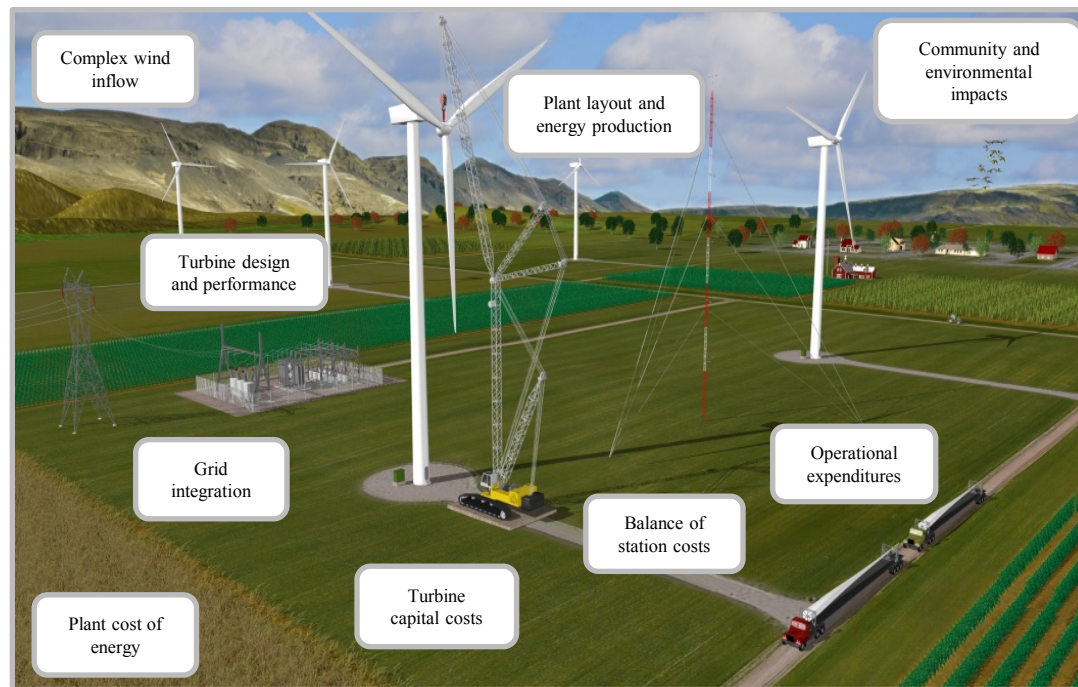
$$COE = \frac{\text{Financing Rate} * (\text{Capital Expenditures}) + \text{Operational Expenditures}}{\text{Net Annual Energy Production}}$$

- Most system design parameters affect all COE contributors *and* have secondary impacts on other system design parameters, which have impacts on COE contributors, and so on...

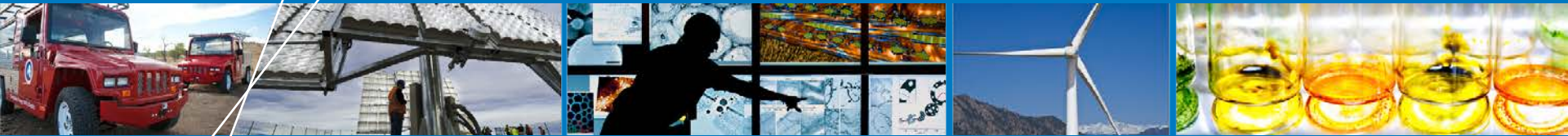


# Wind Energy as a Complex System

- Wind energy systems are complex and integrated
- There is an increasing level of awareness of the need to model the complete system to understand:
  - The potential of design innovations and new technologies
  - The value of nonphysical or system-level design characteristics (i.e., turbine and plant-level controls).



Dykes, K.; Meadows, R. (2011). *Applications of Systems Engineering to the Research, Design, and Development of Wind Energy Systems*. NREL/TP-5000-52616. Golden, CO: National Renewable Energy Laboratory. Accessed February 12, 2015: <http://www.nrel.gov/docs/fy12osti/52616.pdf>



# A Vision for Systems Engineering

# NREL Wind Energy Systems Engineering

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The National Wind Technology Center (NWTC) at the National Renewable Energy Laboratory (NREL) wind energy systems engineering initiative has developed an analysis platform and research capability to capture important *system interactions* to achieve a better understanding of how to improve *system-level performance* and achieve *system-level cost reductions*.

# Wind Energy System Engineering

- **Key goals of a wind energy systems engineering effort:**
  - Integrate wind plant engineering performance and cost software modeling to enable full system analysis at multiple levels of fidelity
  - Apply a variety of advanced analysis methods in multidisciplinary design analysis and optimization (MDAO) and related fields
  - Develop a common platform and toolset to promote collaborative research and analysis among national laboratories, industry, and academia.



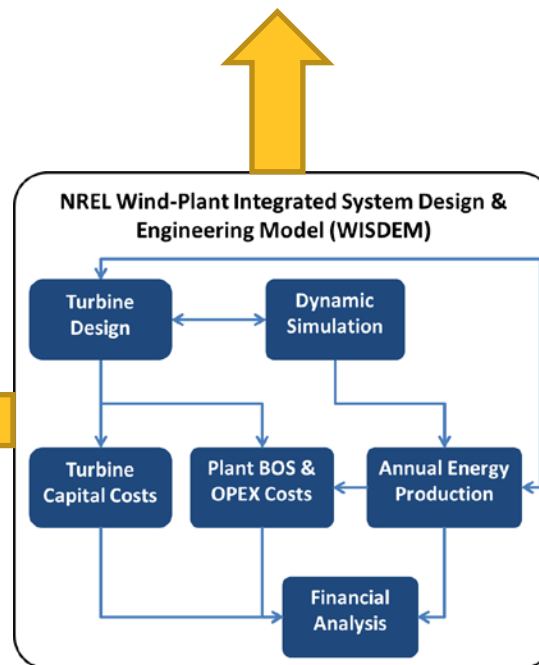
# Integrated Wind System Modeling

Various uses for the system:

Innovation and technology assessment

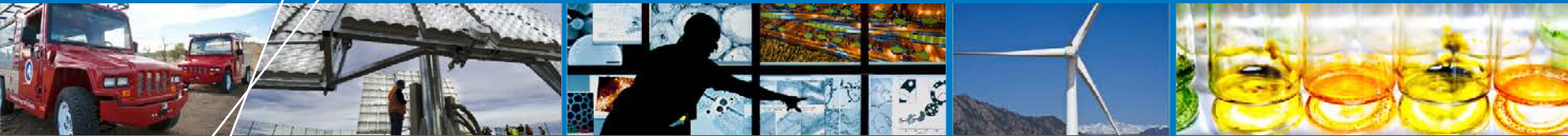
System uncertainty and risk analysis

Scenario, trade, and concept studies



MDAO

- **Atmosphere to Electrons (A2e)**—a new approach for U.S. Department of Energy wind research
- **Integrated multiyear plans**
- **Research will focus on the wind *plant* as a system**
- **Systems engineering will be a key component of integrating analysis and research across the full wind plant—from components to turbines to plant performance and cost.**



# Application of Systems Engineering Approaches to Wind Energy R&D

# Initial Analysis Work

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- 1. Comparison across wind plant COE models with different fidelity levels**
- 2. Investigation into impacts of tip speed on turbine design and plant COE.**

For complete publications visit: [http://www.nrel.gov/wind/systems\\_engineering/publications.html](http://www.nrel.gov/wind/systems_engineering/publications.html)

# Reference Project

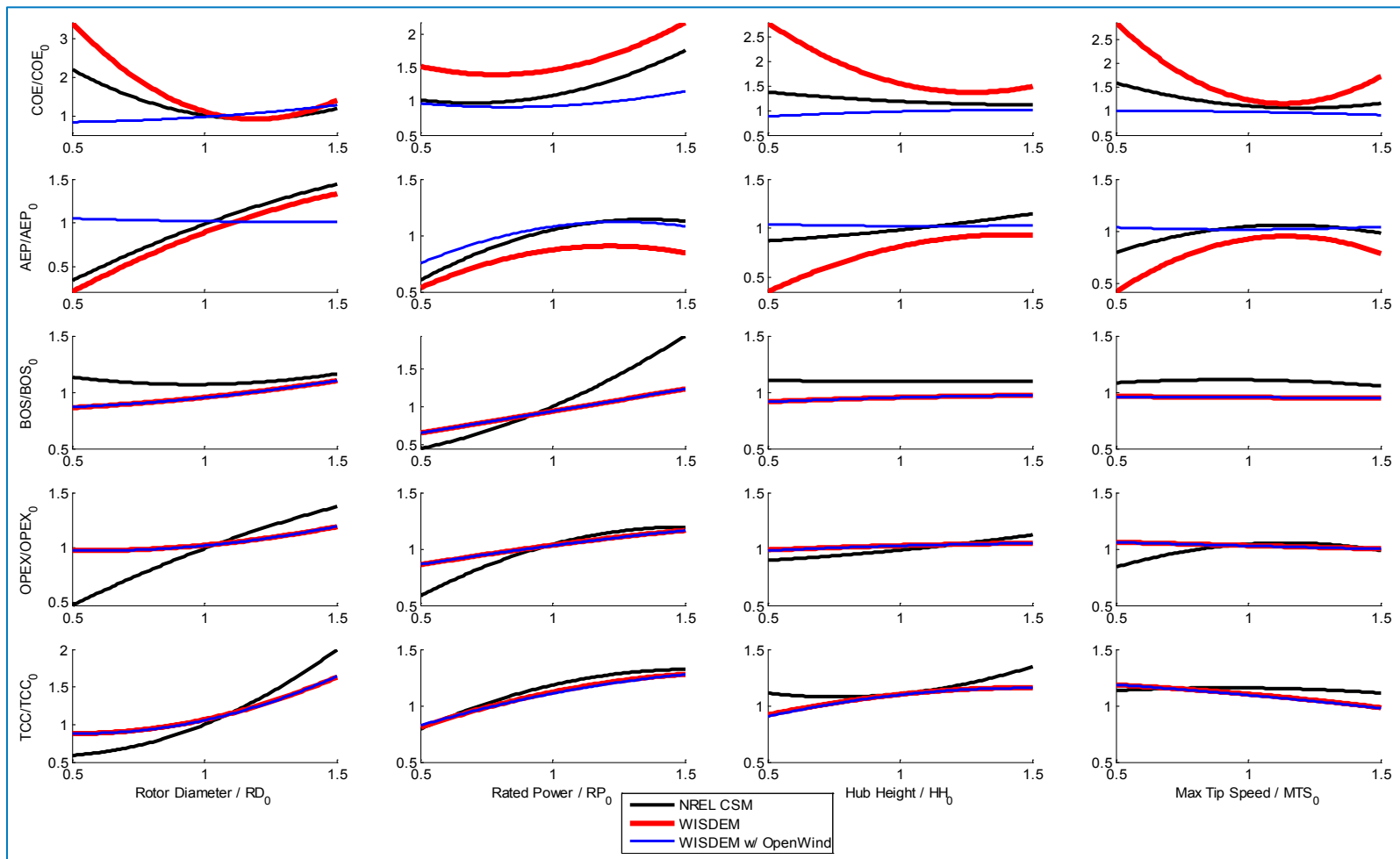
- Any analysis requires both turbine *and* plant design inputs:
  - Studies used NREL 5-megawatt (MW) reference turbine model and offshore reference site.

NREL 5-MW Reference Turbine Parameter Value	
<b>Rotor:</b>	
Rotor diameter	126 meters (m)
Rated wind speed	12.1 meters/second (m/s)
Cut-in [cut-out] wind speeds	3 m/s [25 m/s]
Maximum allowable tip speed	80 m/s
<b>Tower:</b>	
Hub height	90 m
Tower [monopile] lengths	60 m [30 m]
Tower-top [base] diameters	3.87 m [6.0 m]
<b>Tower</b>	
Drivetrain configuration	3-stage geared (epicyclic-epicyclic-parallel)
Rated power	5 MW
Gearbox ratio	97:1
Drivetrain efficiency at rated power	94.4%

Offshore Site Conditions	
Distance to shore	30 kilometers (km)
Sea depths	20 m
Wind speed at 90 m	Mean = 8.65 m/s Weibull shape = 2.1
Design wave height	10-year extreme = 6.0 m 50-year extreme = 8.0 m
Design wave period	10-year extreme = 20 seconds

# Sensitivity Analysis: Comparison

- Overall global sensitivities were increased by moving from the NREL cost and scaling model (NREL CSM) to Wind-Plant Integrated System Design and Engineering Model (WISDEM™) with SE models.



# Initial Analysis Work

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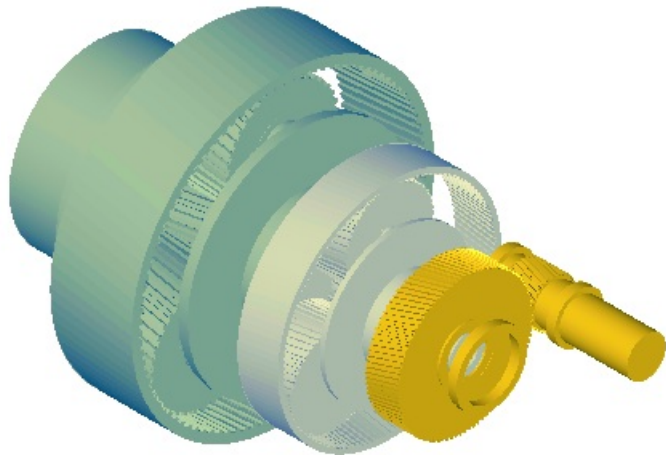
# Tip Speed Investigations

- **Primary benefits of increasing tip speed expected to be reductions in drivetrain gearbox mass and cost**
- **Two studies performed:**
  - Sequential optimization of the wind turbine followed by plant-level COE analysis
    - Higher fidelity rotor optimization
  - Integrated system-level optimization with overall COE objective.

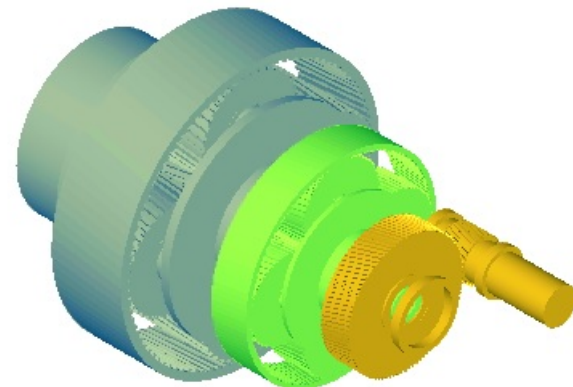


# Study 1: Sequential Optimization

- **Collaborative effort with Sandia National Laboratories**
  - High-fidelity rotor modeling by Sandia followed by WISDEM-based drivetrain, tower design, and system cost analysis by NREL
- **COE reduction of ~1.5% mainly due to reduction in gearbox size**
- **Blade dimensioning and weight have a significant trade-off with energy production and drivetrain dimensioning and weight.**



Baseline gearbox at 80-m/s tip speed



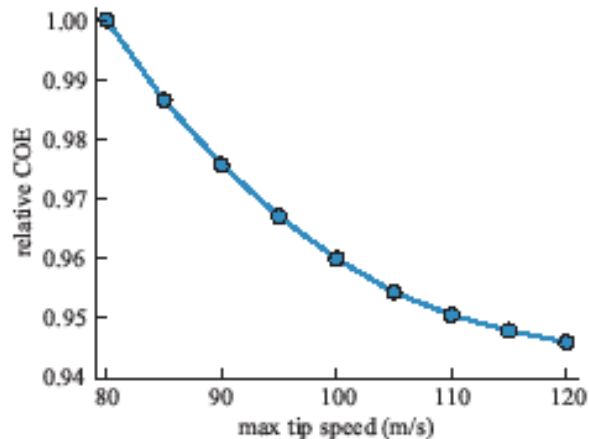
Reduced size gearbox at 100-m/s tip speed

Dykes, K.; Resor, B.; Platt, A.; Guo, Y.; Ning, A.; King, R.; Parsons, T.; Petch, D.; Veers, P. (2014). *Effect of Tip-Speed Constraints on the Optimized Design of a Wind Turbine*. NREL/TP-5000-61726. Golden, CO: National Renewable Energy Laboratory. Accessed February 12, 2015:

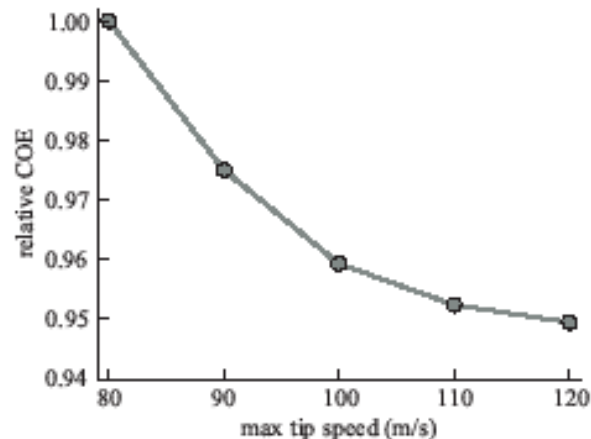
<http://www.nrel.gov/docs/fy15osti/61726.pdf>

# Study 2: Integrated System Optimization

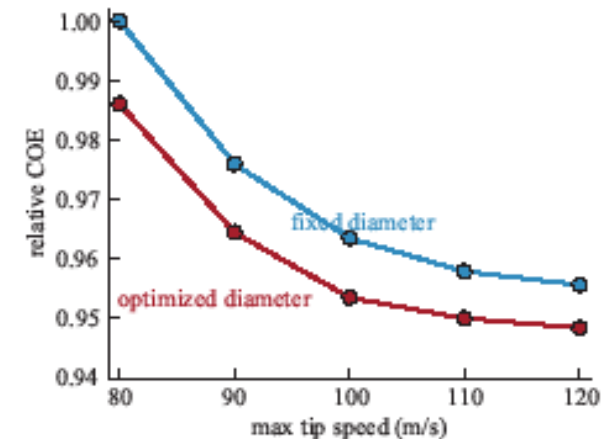
- Rotor, drivetrain, and tower designed in simultaneous process using COE as overall system objective
  - Used full set of models for WISDEM version 1.0
- Analysis used lower fidelity tool but explored design space over a range of tip speeds, turbine classes, site conditions, rotor diameters, and hub heights
- Cost reductions of ~5% seen for a variety of turbine/site configurations.



a) Class IB turbine



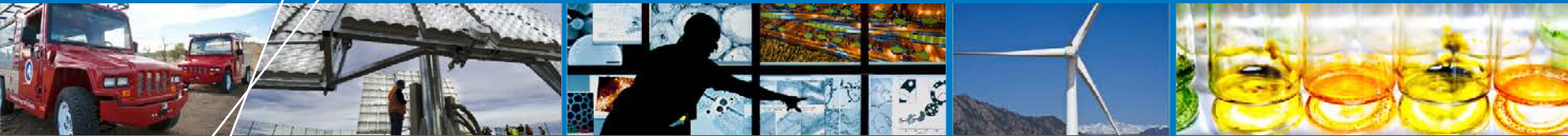
b) Class IIIB turbine



c) Class 1B variable rotor size

5% COE reduction possible at very high tip speeds of 120 m/s

Ning, A.; Dykes, K. (2014). "Understanding the Benefits and Limitations of Increasing Maximum Rotor Tip Speed for Utility-Scale Wind Turbines." *Journal of Physics: Conference Series*. (524:1); 10 pp. <http://dx.doi.org/10.1088/1742-6596/524/1/012087>



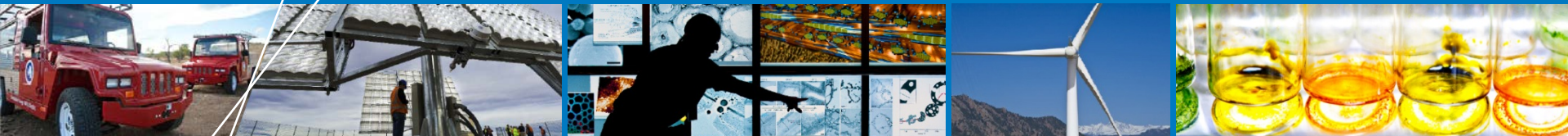
# Summary and Future Work

# Summary

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- 1. WISDEM is a capability for modeling integrated wind plant systems for performance and cost—with the ability to select model fidelity for different parts of the system**
- 2. Initial work showed an improved ability to capture system interactions and perform a variety of system-level analyses such as sensitivity studies and optimization**
- 3. WISDEM provides the ability to investigate the effects of system changes and innovations on overall COE**
- 4. Research design (model selection, variable, and constraint specifications, and so on) becomes critical with a flexible system-level model.**

[http://www.nrel.gov/wind/systems\\_engineering](http://www.nrel.gov/wind/systems_engineering)



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