

THE 19th NREL

INDUSTRY GROWTH FORUM



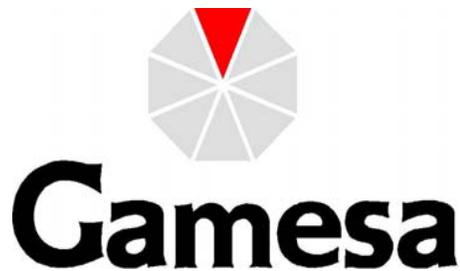
Financing the Path to a Clean Energy Future

Philadelphia, Pennsylvania

October 24th–26th, 2006



Partnerships are Key



Thanks to All of our Sponsors





THE 19th NREL **INDUSTRY GROWTH FORUM**




NGP ENERGY TECHNOLOGY PARTNERS



DTE Energy



Milbank



W&R Wilson Sonsini Goodrich & Rosati
PROFESSIONAL CORPORATION



St!Louis
Perfectly Centered. Remarkably Connected.



Heller Ehrman LLP



Altira





Key Players and Forum Elements

- Panelists
- Project Financing
- M&A / Strategic Partnering
- Presenters
- Sponsors
- The “Award”
- The Applicants
- Distinguished Speakers
- Selection Committees
- Mentors/Incubators
- Observers
- Volunteers





Modus Operandi

- Presenters and Panelists
 - Their interactions are the main focus
- Observers/Audience
 - We ask that you interact off-line
- NREL/DECD/DEP
 - Most of our work is done
 - We will be quiet, and act as catalysts / facilitators
 - We are here to help you (talk to us off-line; David and Linda)
- Contacts may not be complete let us know the needed additions and changes
 - We will send meeting summary, plus revised list via e-mail
- Photography (non-intrusive)
- Housekeeping





Modus Operandi

Colored Dots on Badges

- Red for speakers
- Green for investors
- Blue for presenters/entrepreneurs

Save this Date

- 20th NREL Industry Growth Forum
– Denver, CO

Other





Participants From Last Three Forums (16-18) Have Been Successful

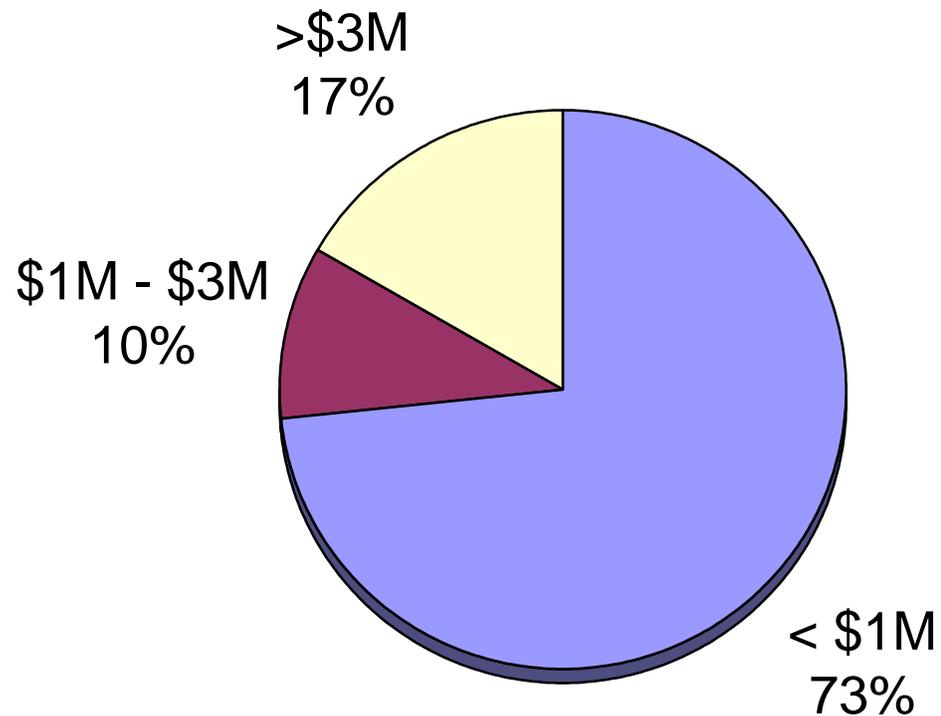
- Raised more than \$530M in financing
- Several acquisitions
- Not counted in \$'s
 - Licensing deals
 - Several M&A Deals
 - Presenting companies prior to the 16th Forum (more than \$135M)





The Presenting Companies

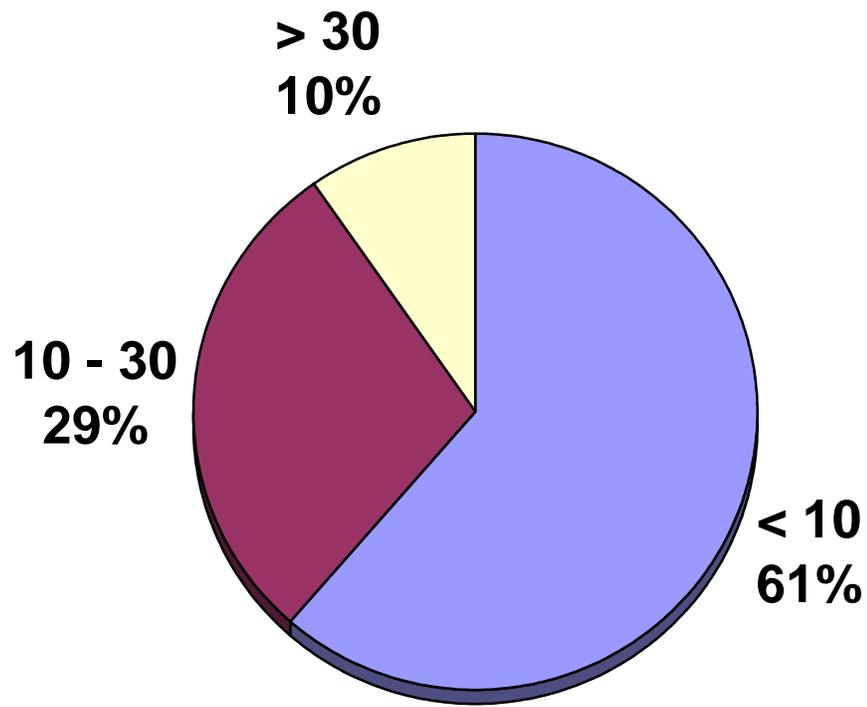
Annual Revenue





The Presenting Companies

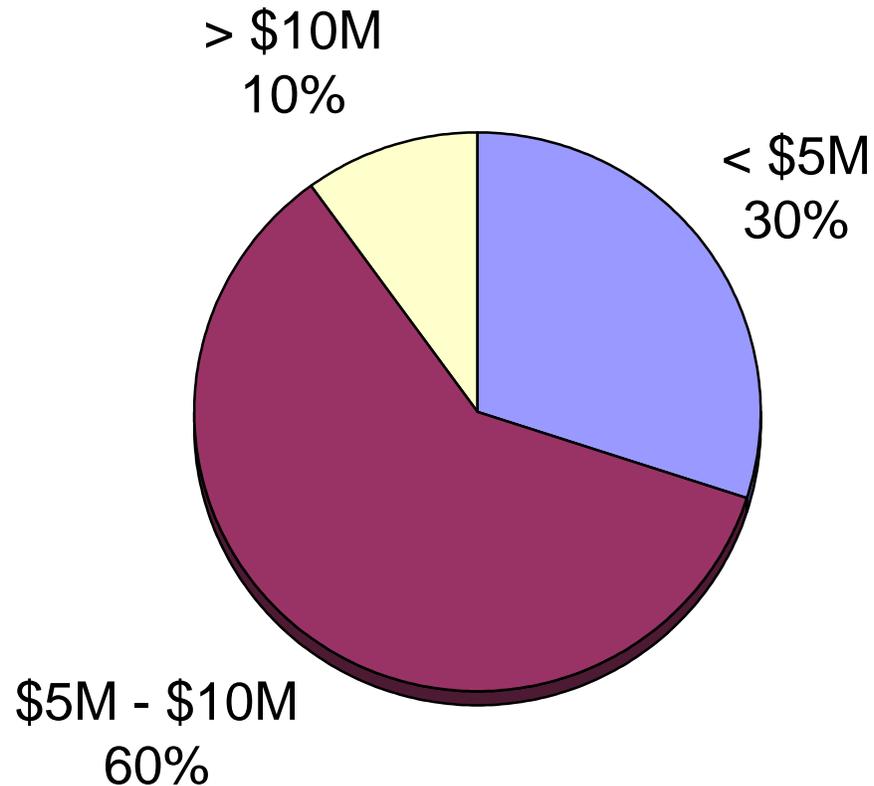
Number of Employees





The Presenting Companies

Funding Sought





Thanks for Coming,
and Helping to Build the
Clean Energy Market!

