



Next Generation Hydrogen Station Composite Data Products: Retail Stations Summer 2022: Data through Quarter 2 of 2022

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May 9, 2023

NREL/PR-5400-86247

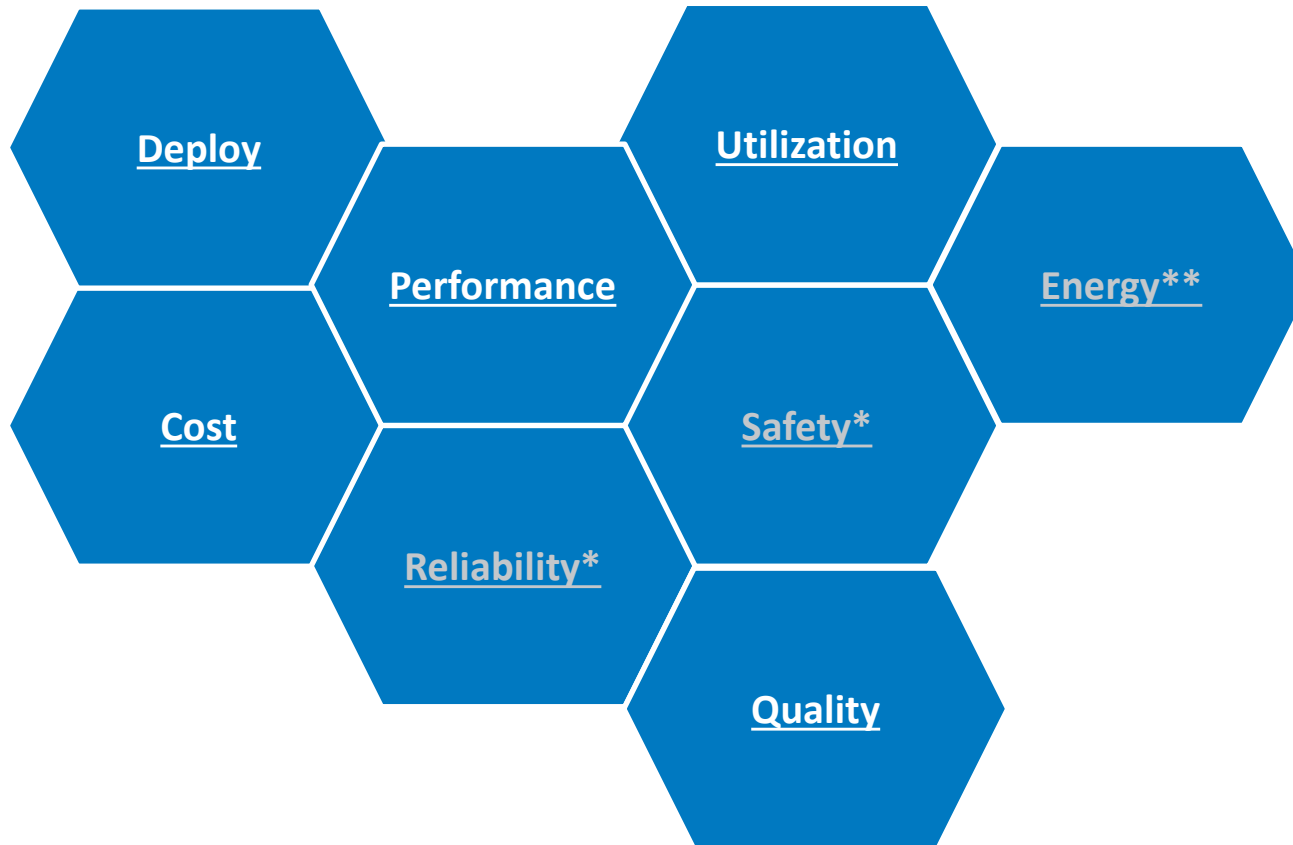
Hydrogen Station Project Partners



- Air Liquide
- Air Products
- California Air Resources Board
- California CDFA – Division of Measurement Standards
- California Energy Commission
- California Fuel Cell Partnership
- California State University Los Angeles
- Equilon
- FirstElement Fuel
- Gas Technology Institute
- IPHE and HySUT
- ITM Power
- Iwatani
- Linde
- H2 Frontier
- Messer
- Proton OnSite
- SCAQMD
- Shell
- University of Maryland Center for Risk and Reliability



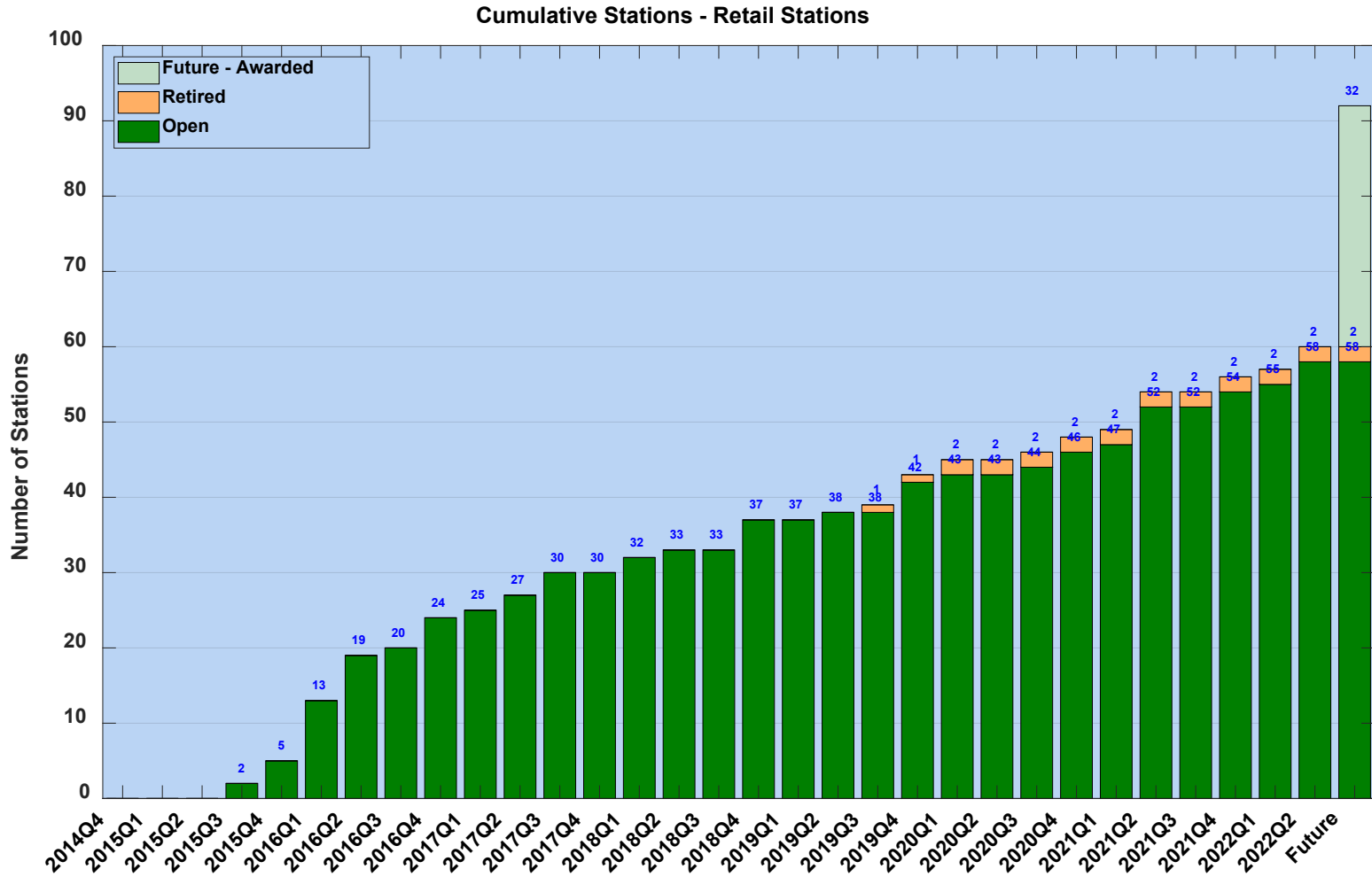
Analysis Categories



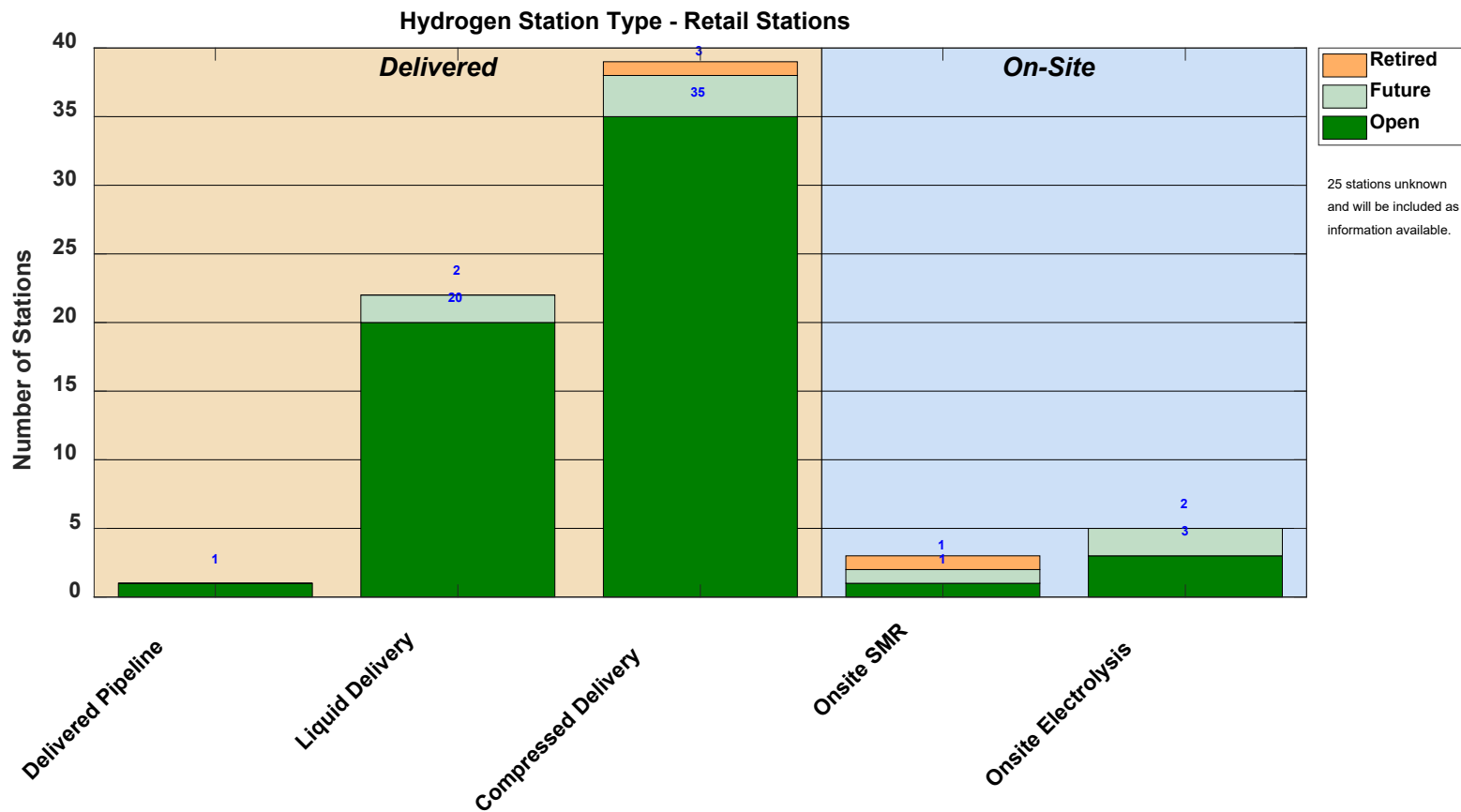
* To be published separately Summer 2023

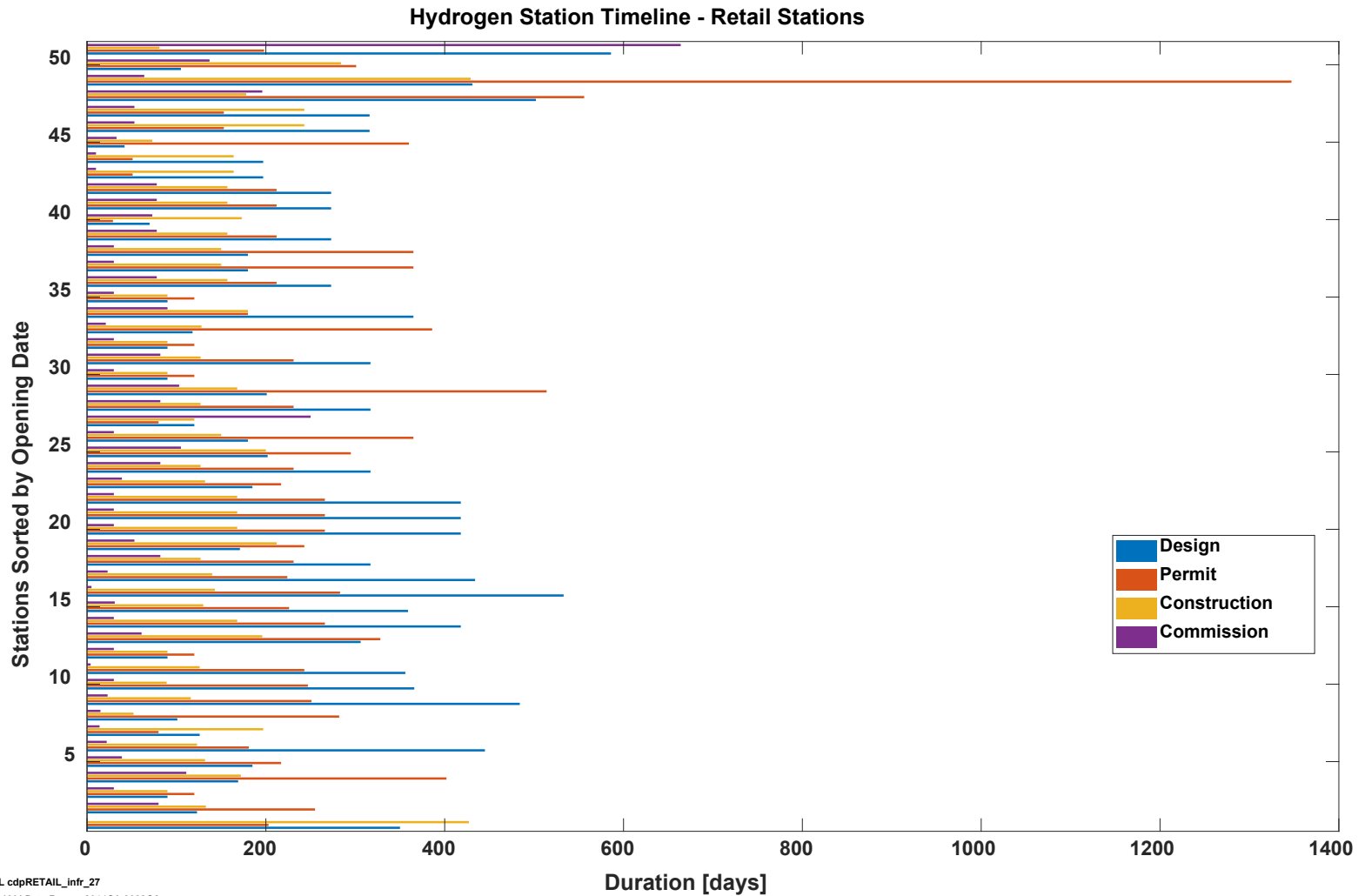
** Not currently updated

Deployment

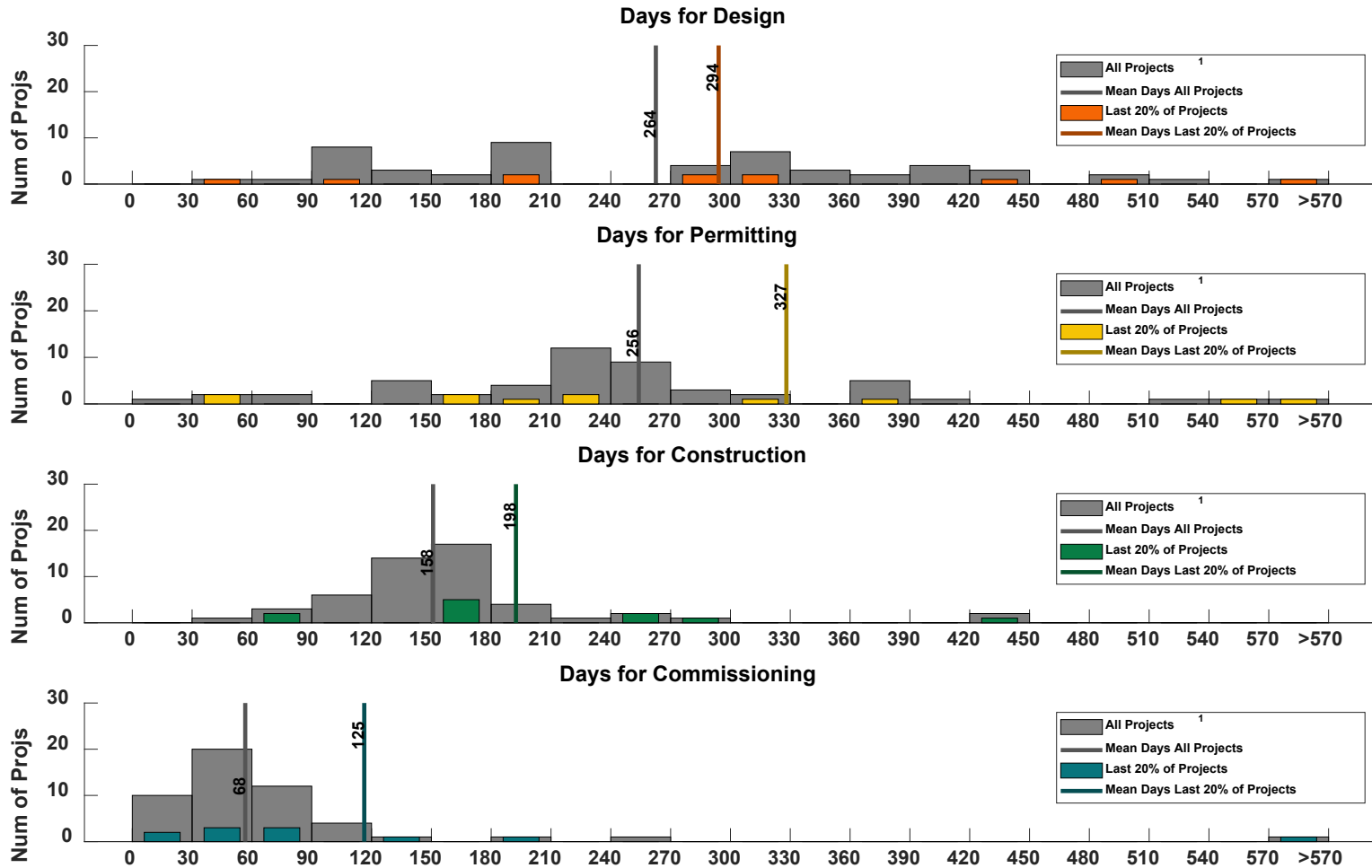


Hydrogen Stations by Type



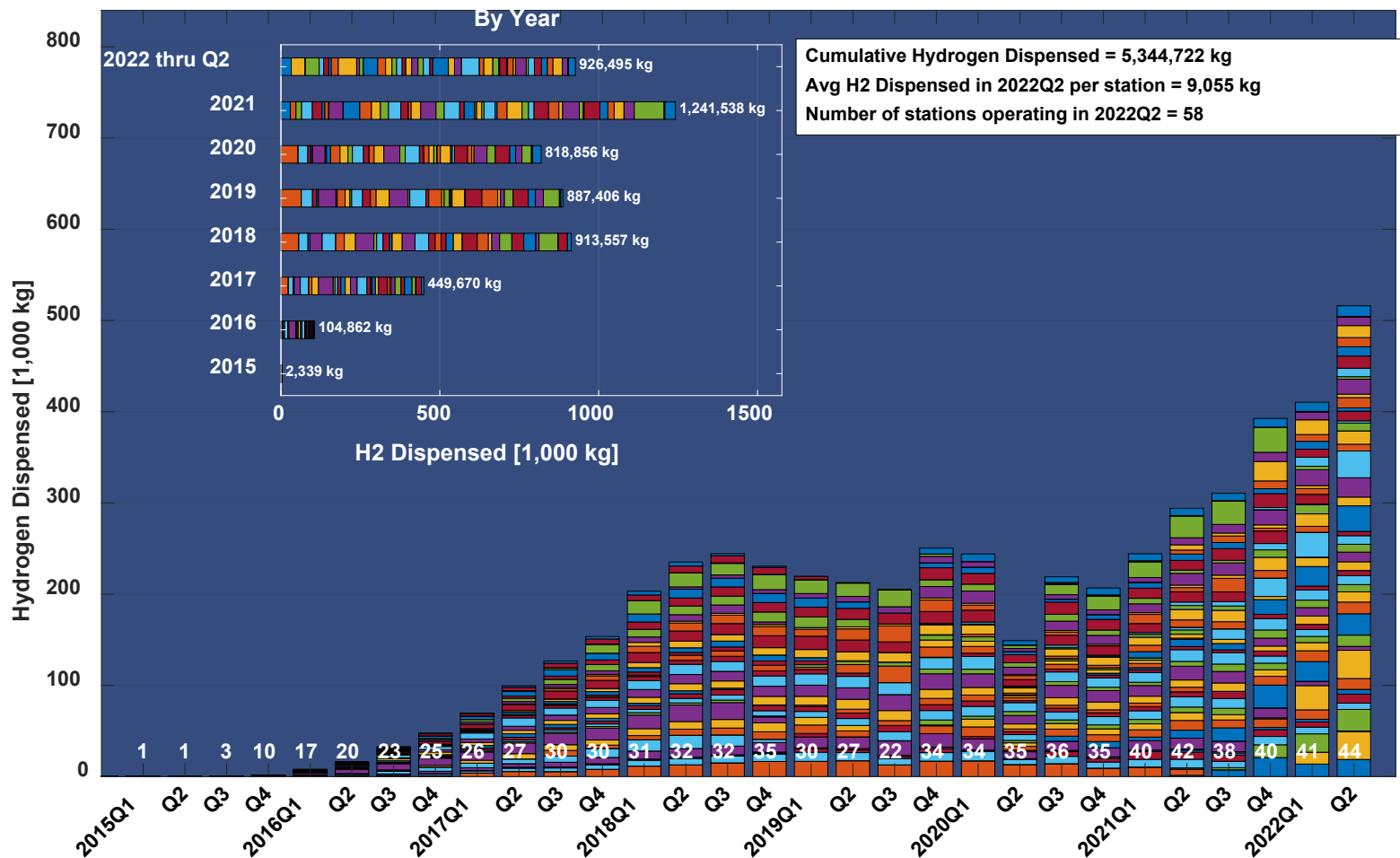


Hydrogen Station Timeline Trend - Retail Stations



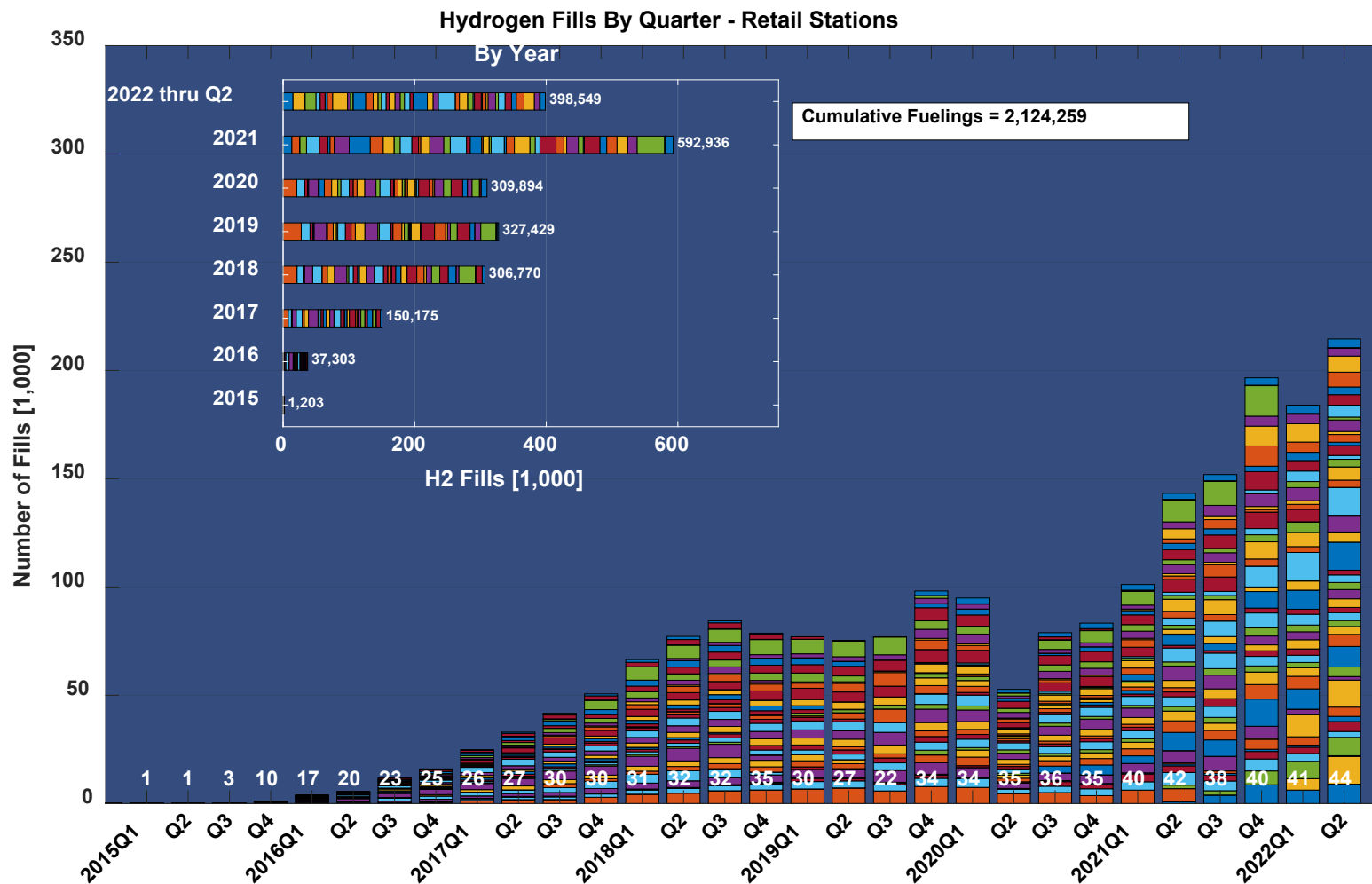
Performance

Hydrogen Dispensed By Quarter - Retail Stations



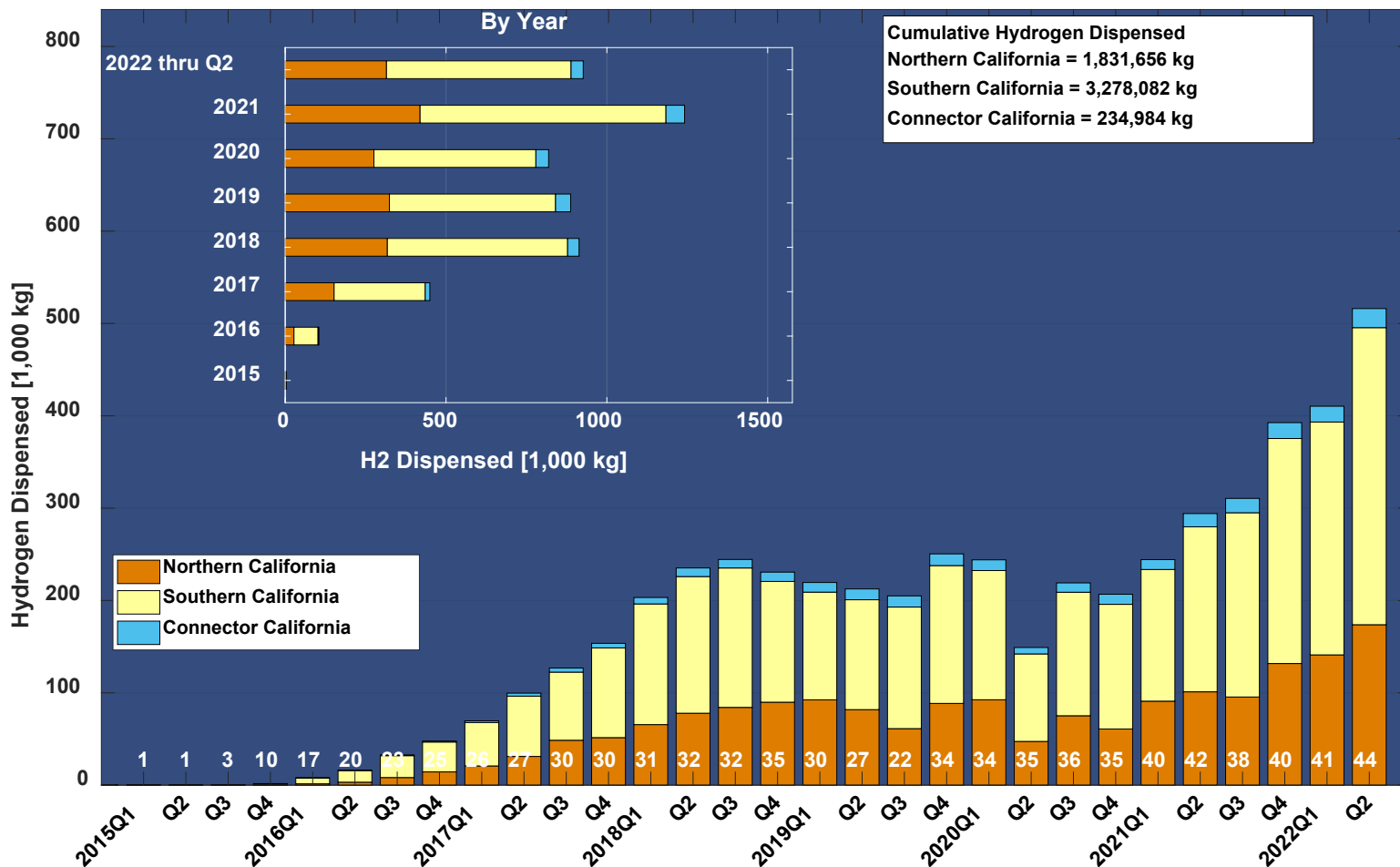
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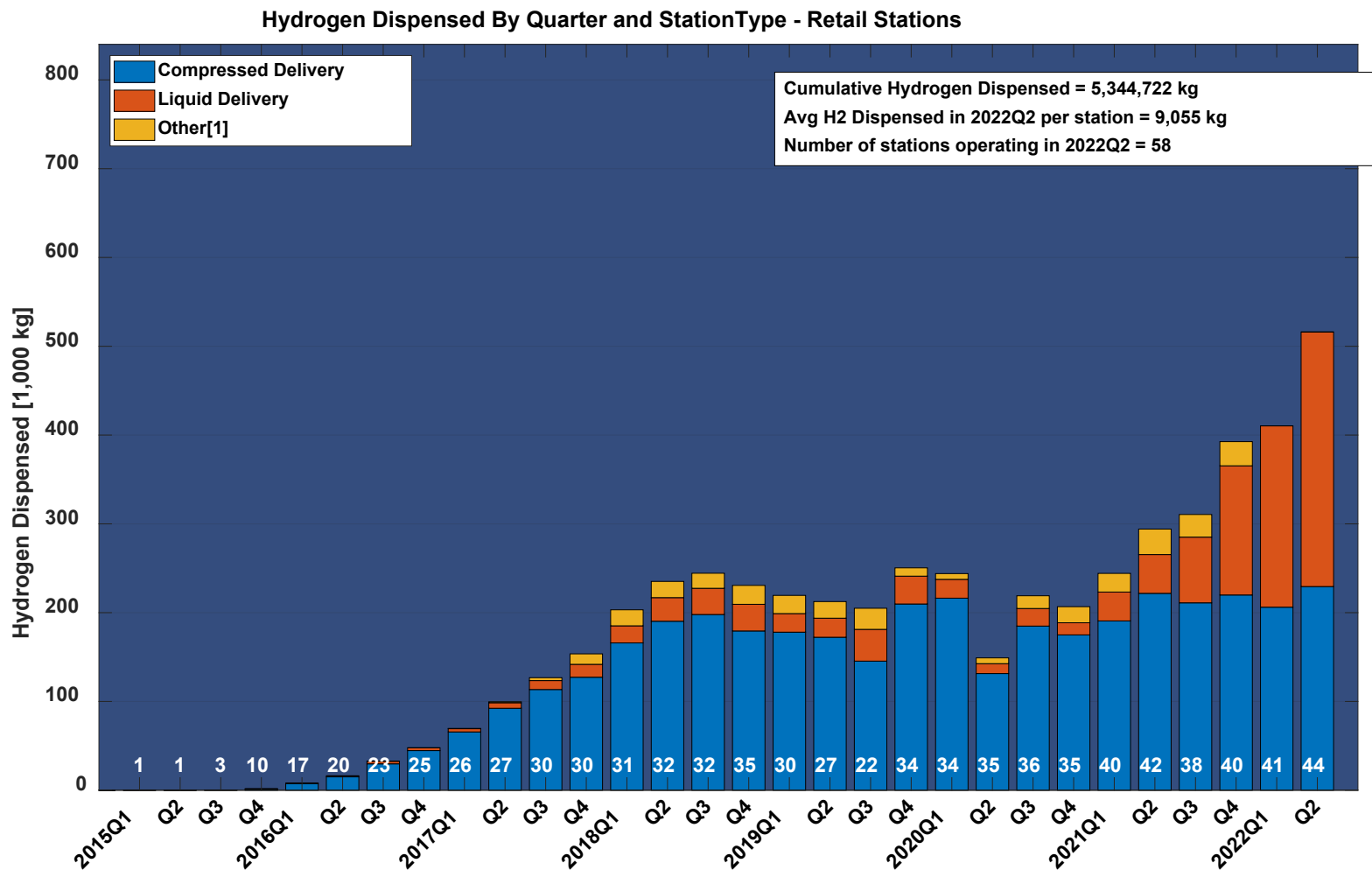


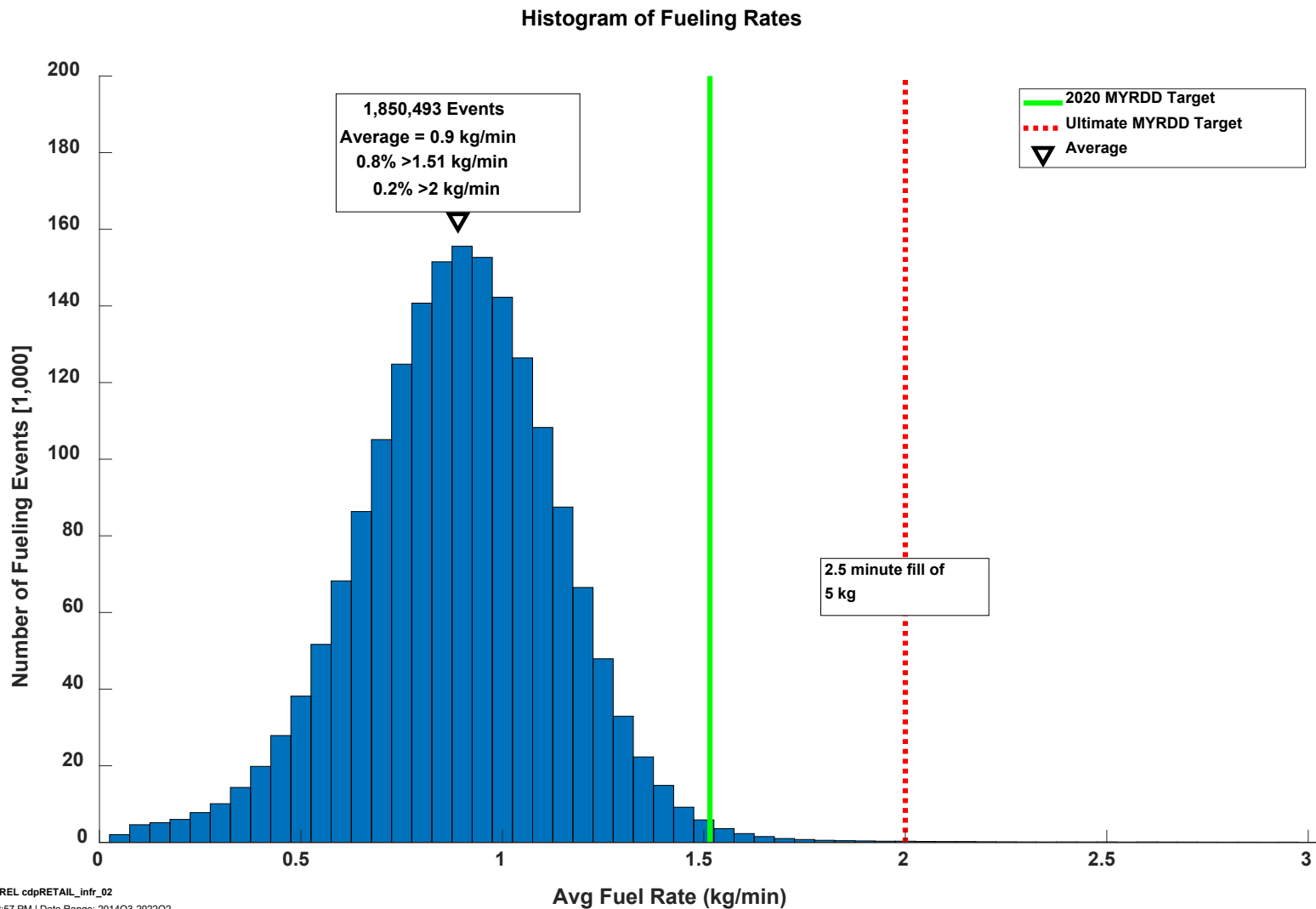
Note: Colors represent individual stations. Stations reporting data count is number at bottom of bar.

Hydrogen Dispensed By Region - Retail Stations

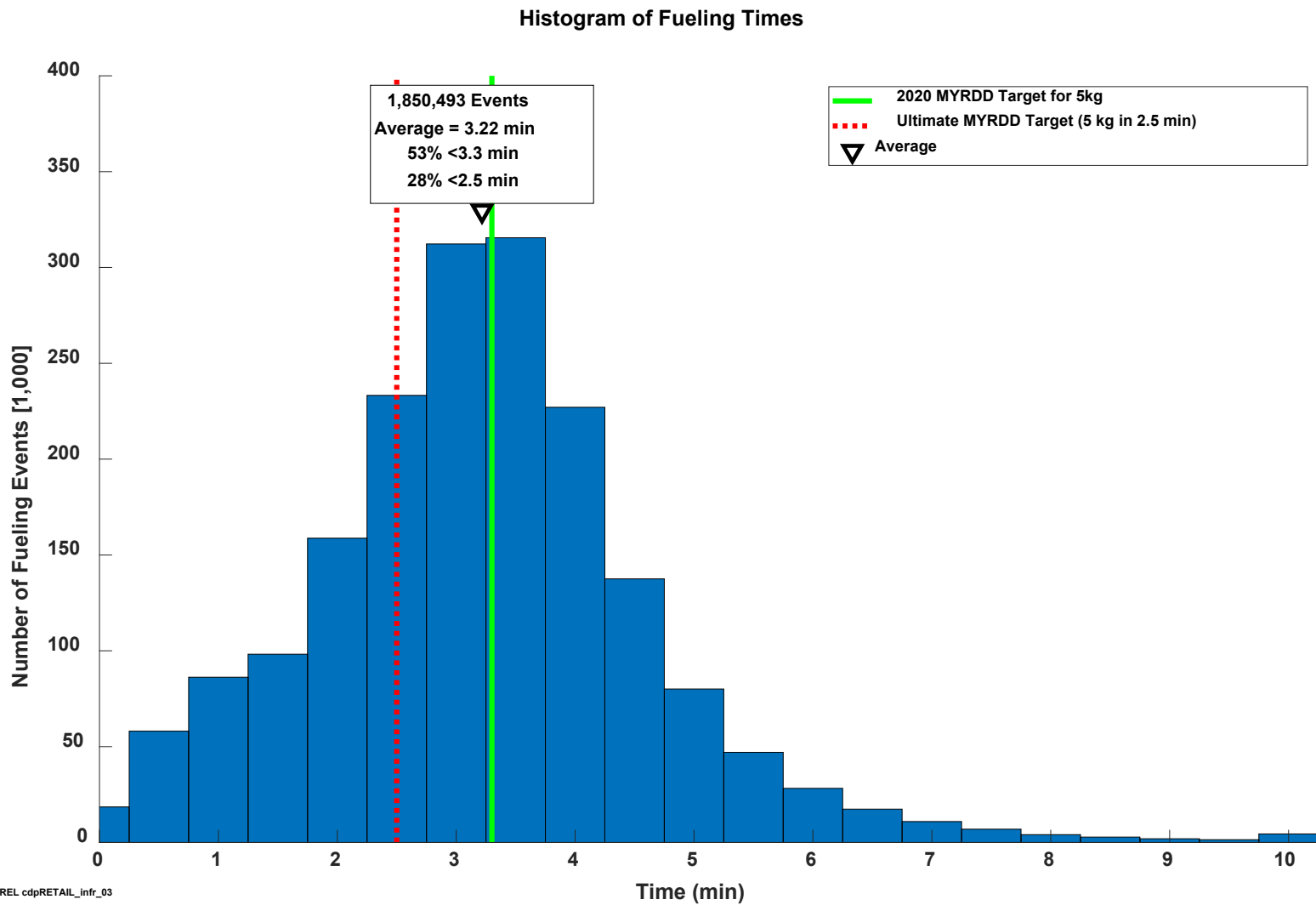


Note: Station count is number at bottom of bar.





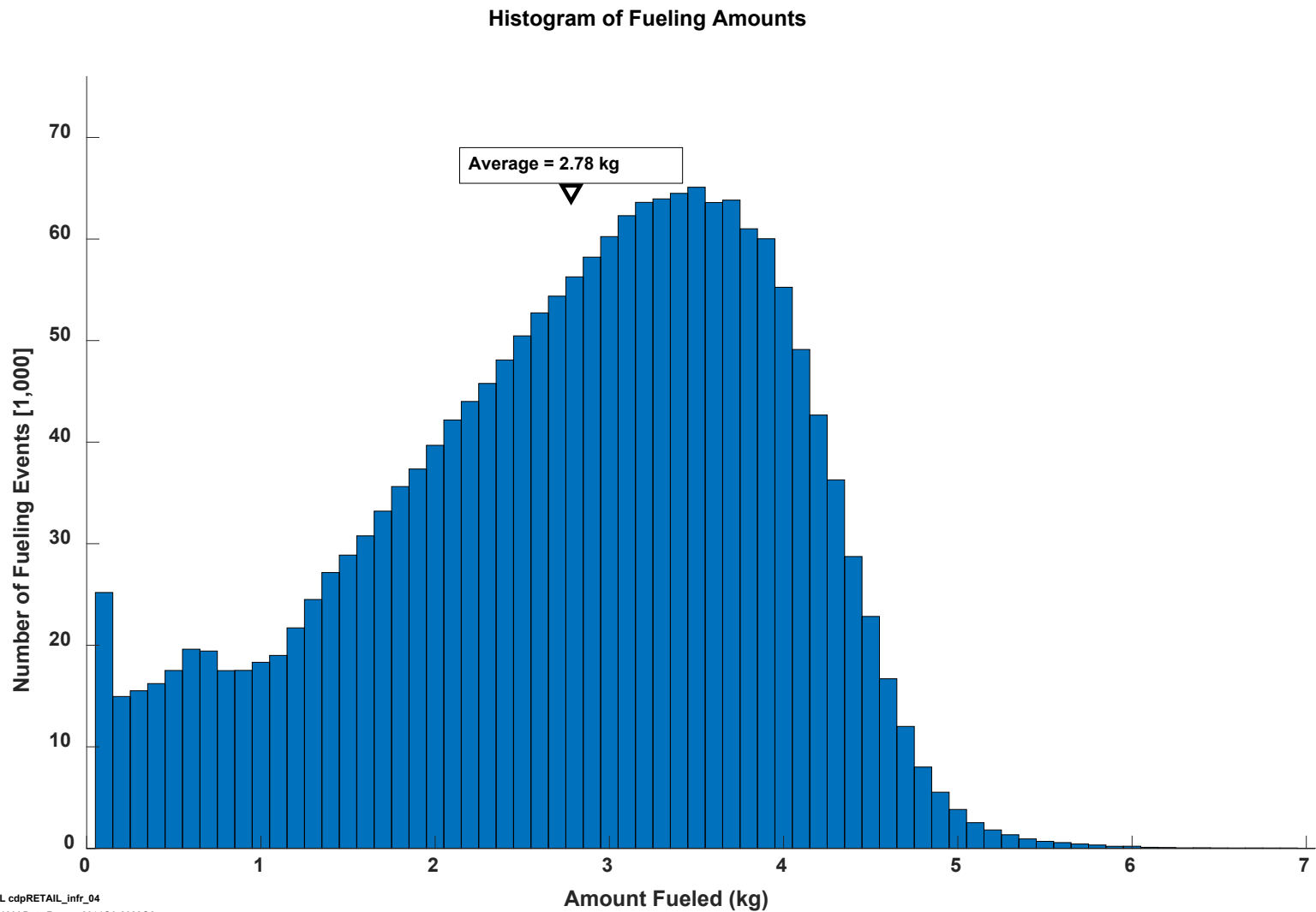
Histogram of Fueling Times

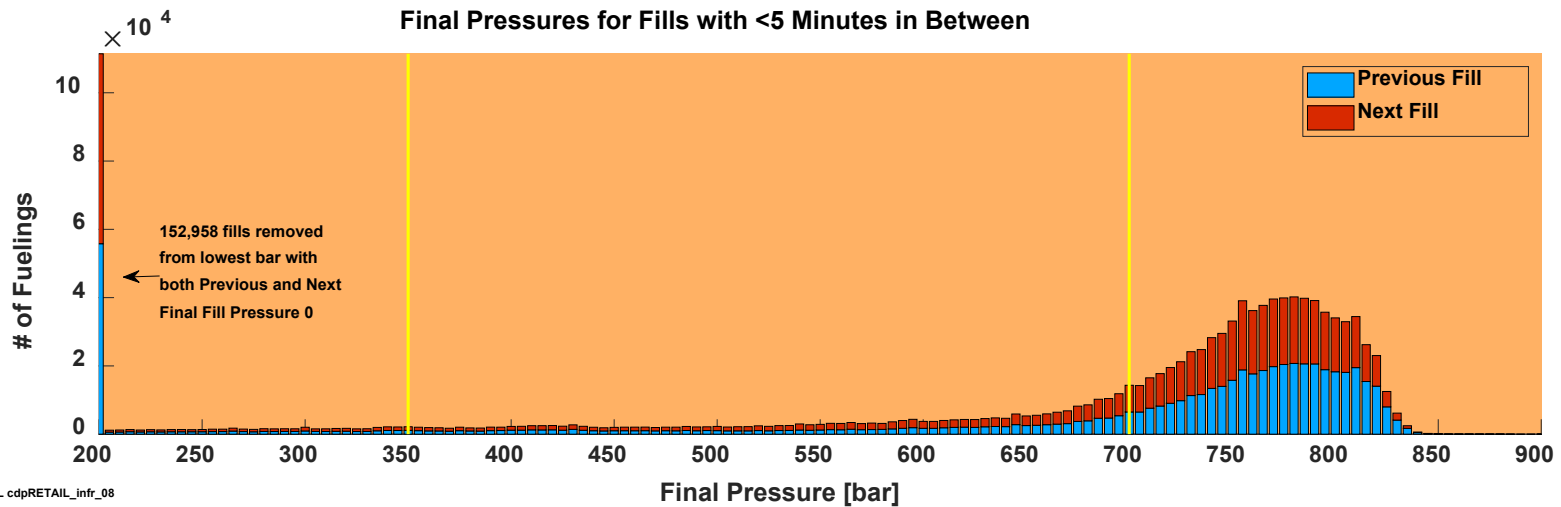
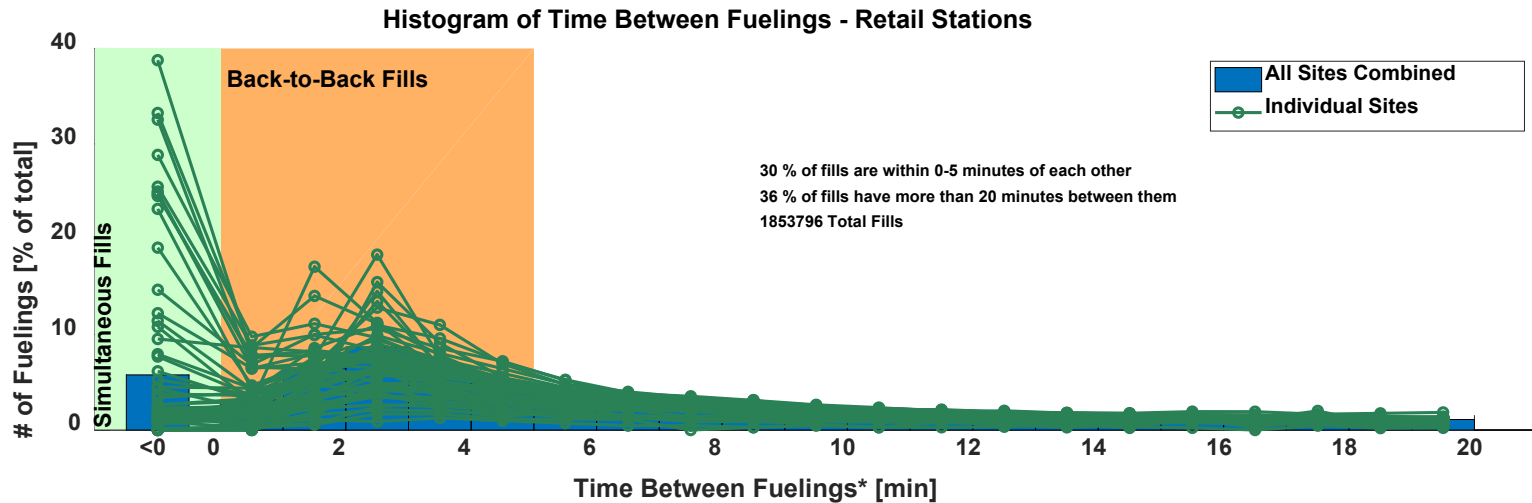


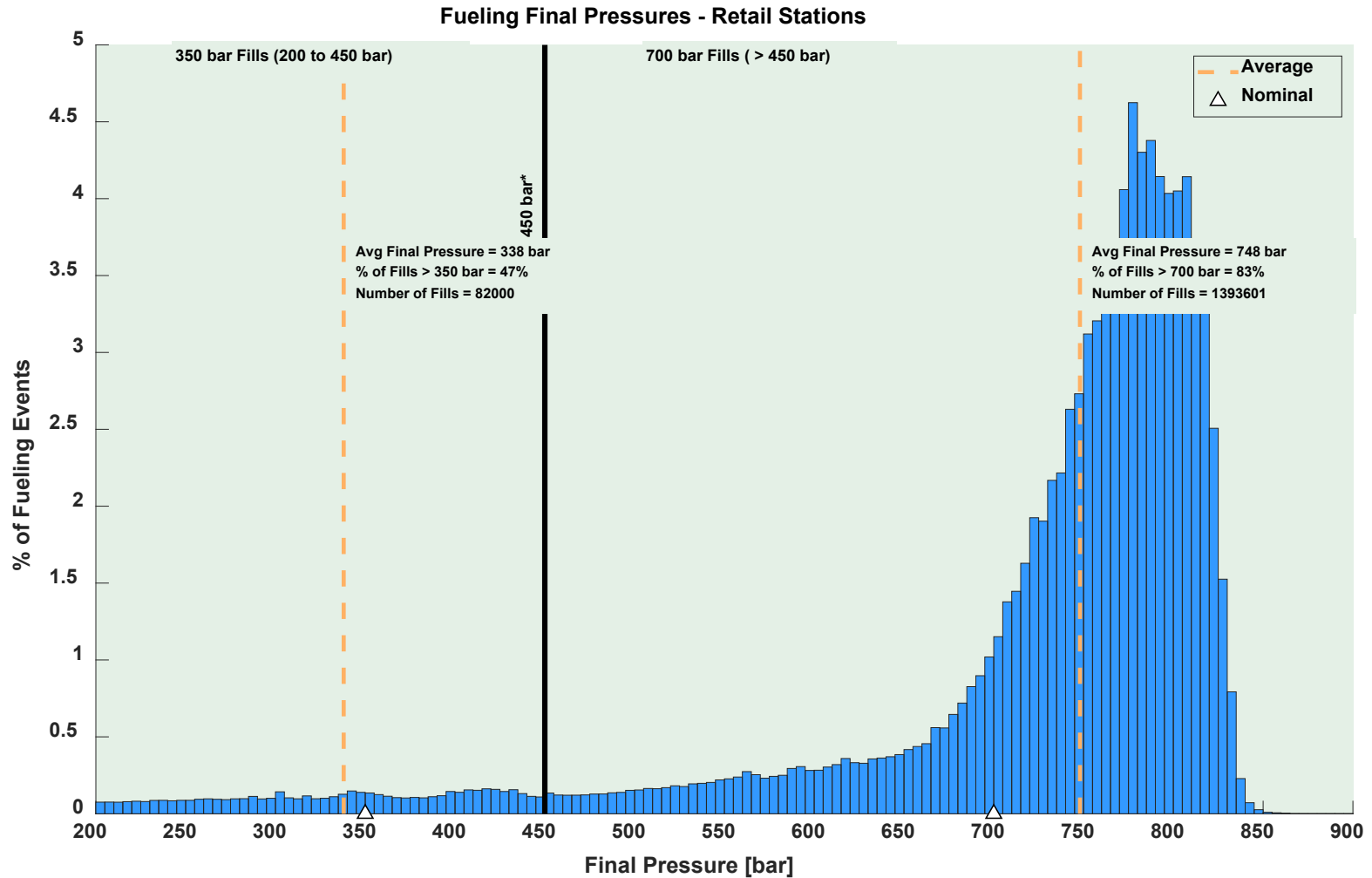
NREL cdpRETAIL_infr_03


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Histogram of Fueling Amounts

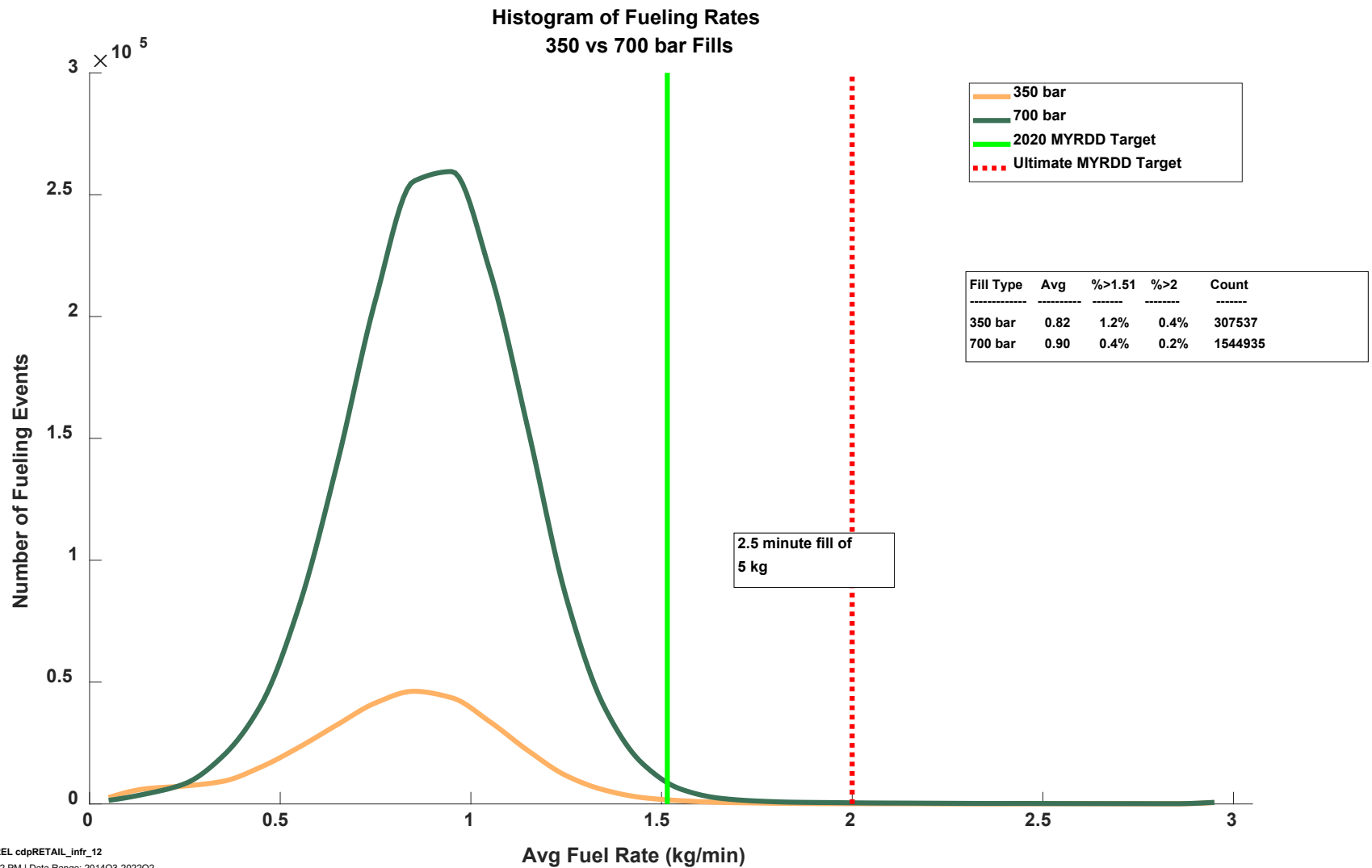




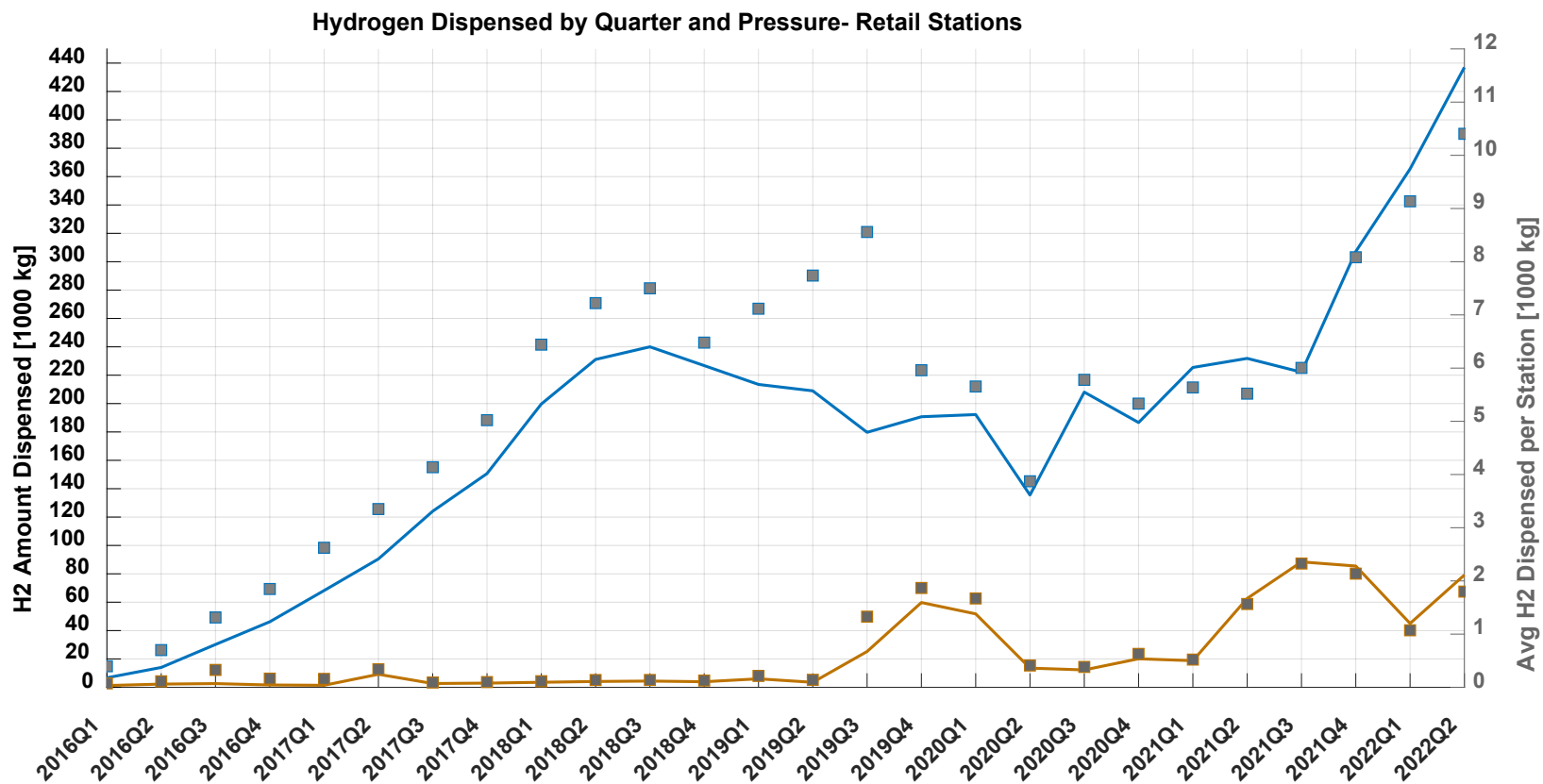


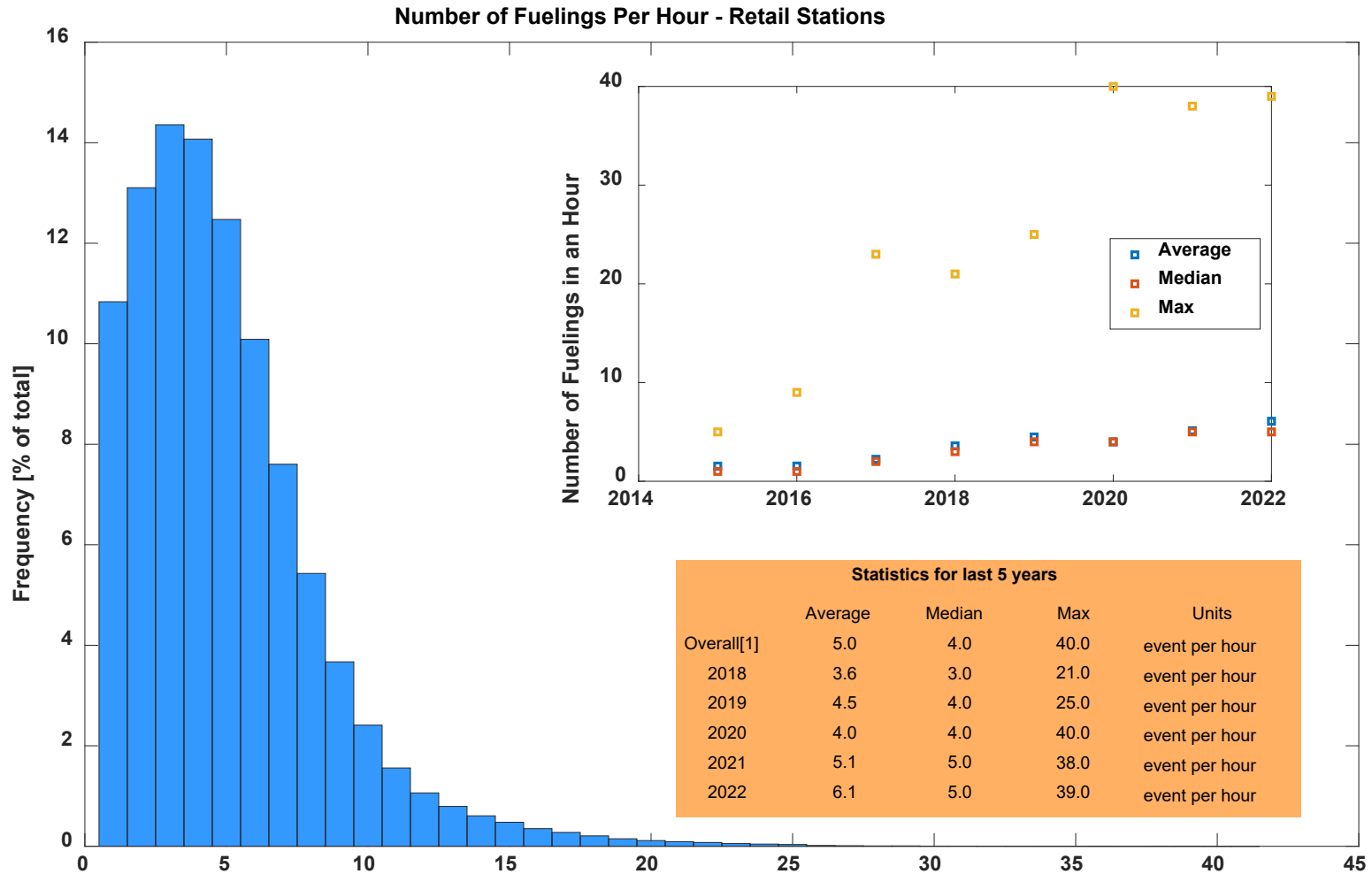
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*The line at 450 bar separates 350 bar fills from 700 bar fills. It is slightly over the allowable 125% of nominal pressure (437.5 bar) from SAE J2601.

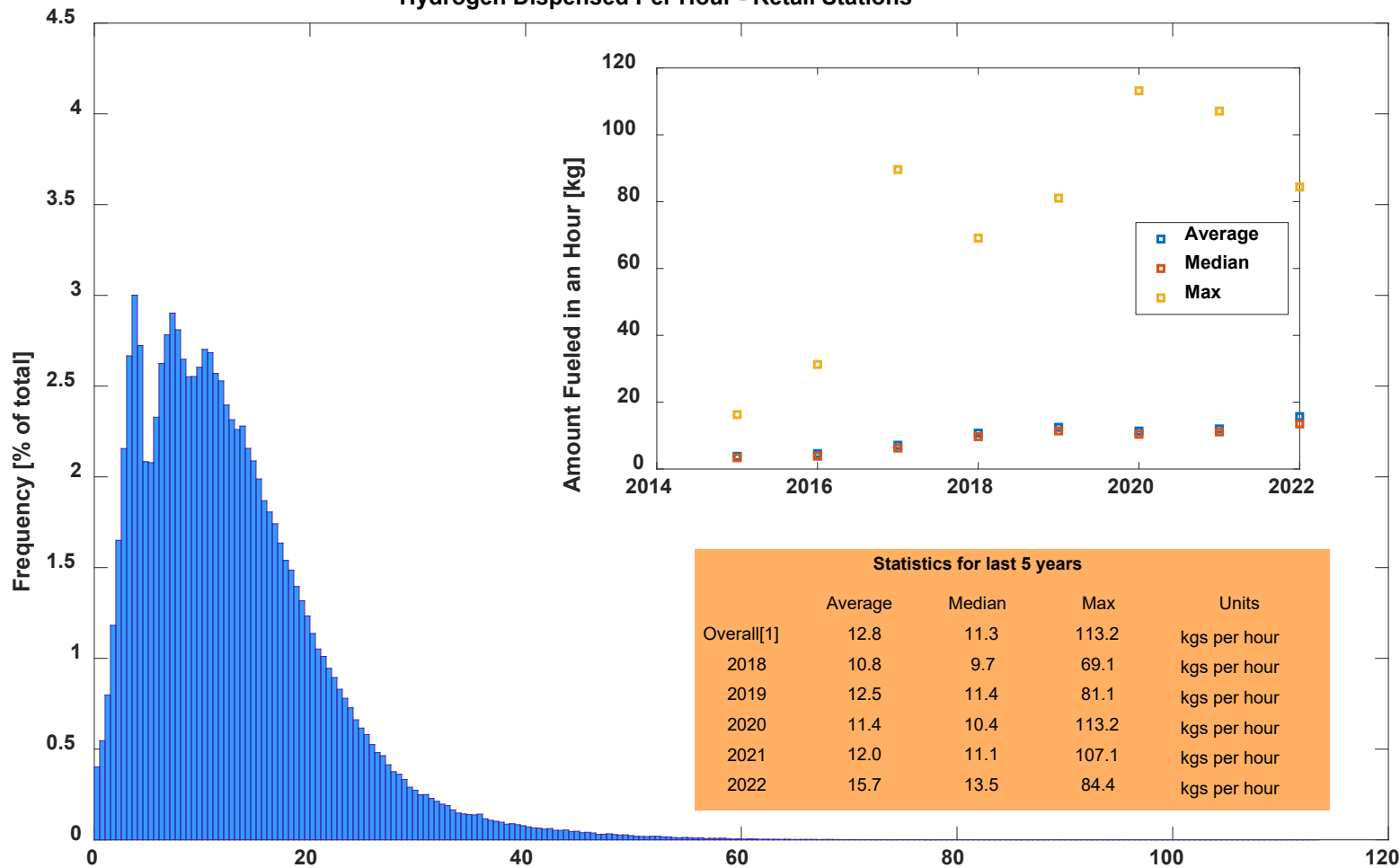


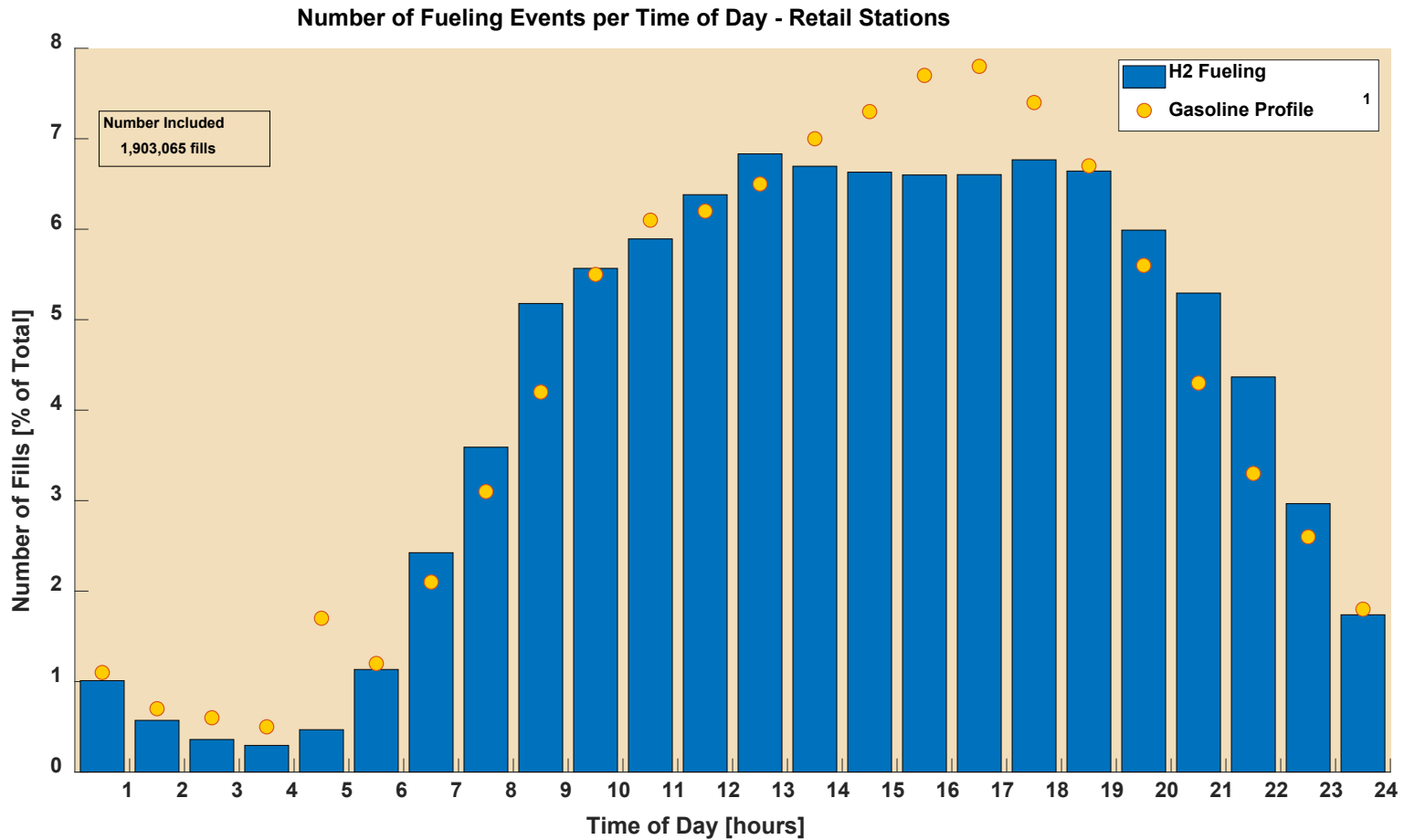
Hydrogen Dispensed by Quarter and Pressure





Hydrogen Dispensed Per Hour - Retail Stations

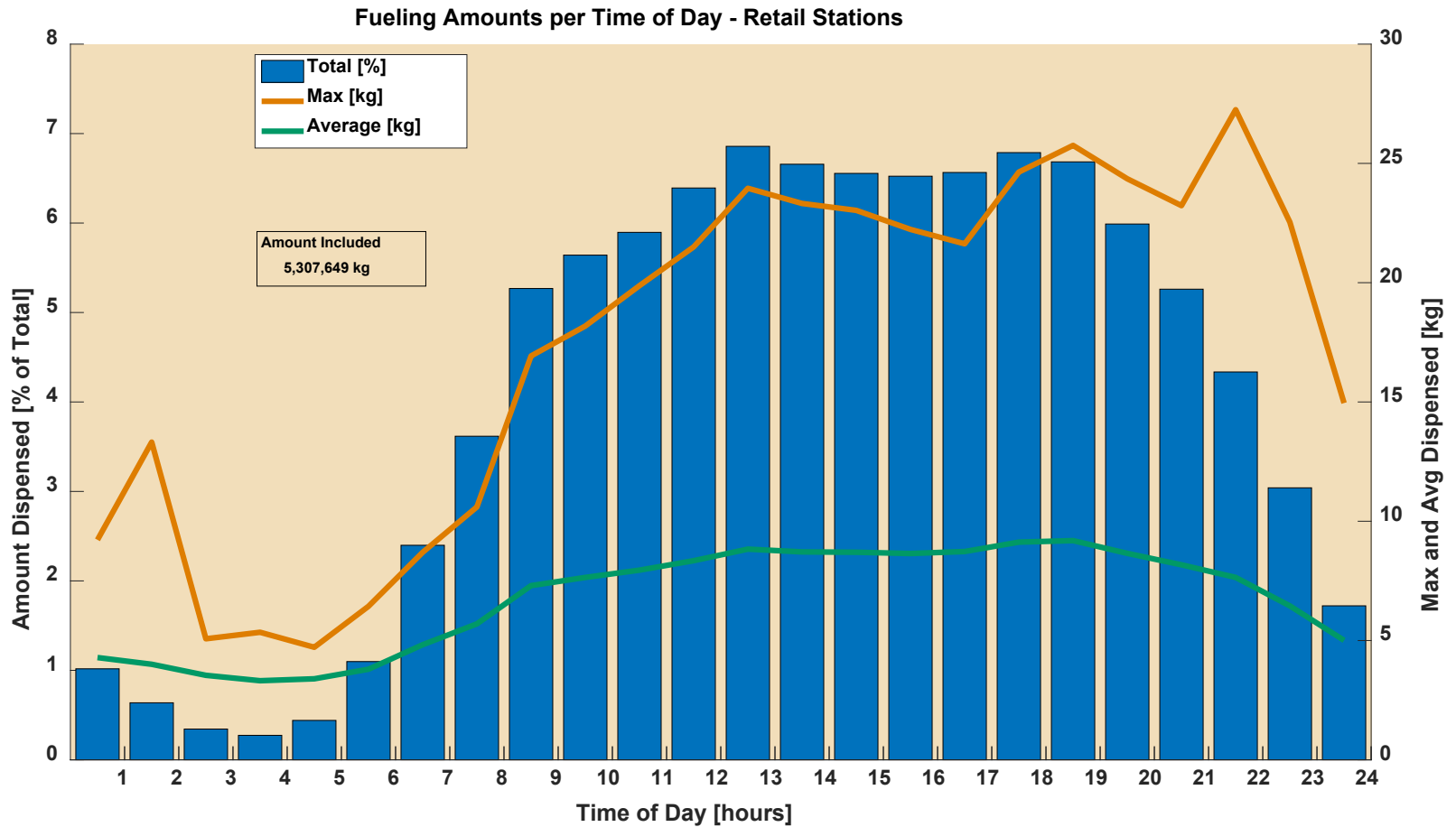




NREL cdpRETAIL_infr_15

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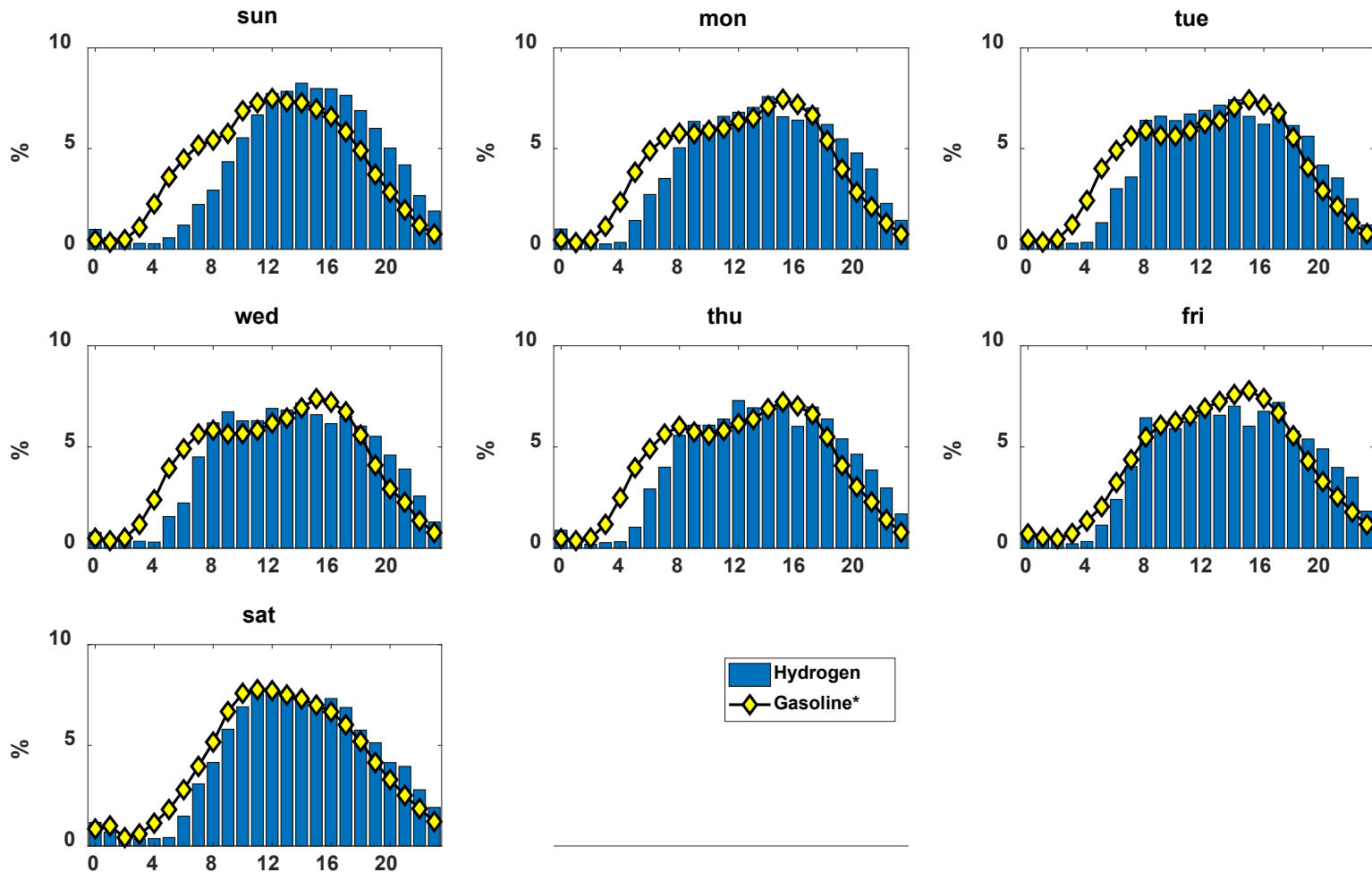
1. Friday Chevron profile "Hydrogen Delivery Infrastructure Options Analysis", T. Chen, 2008.



CDP-INFR-88a Connector/Destination Stations

Fueling Profile by Day and Hour

Fueling Amounts by Day and Hour - Retail Stations - Connector/Destination California



NREL cdpRETAIL_infr_88a

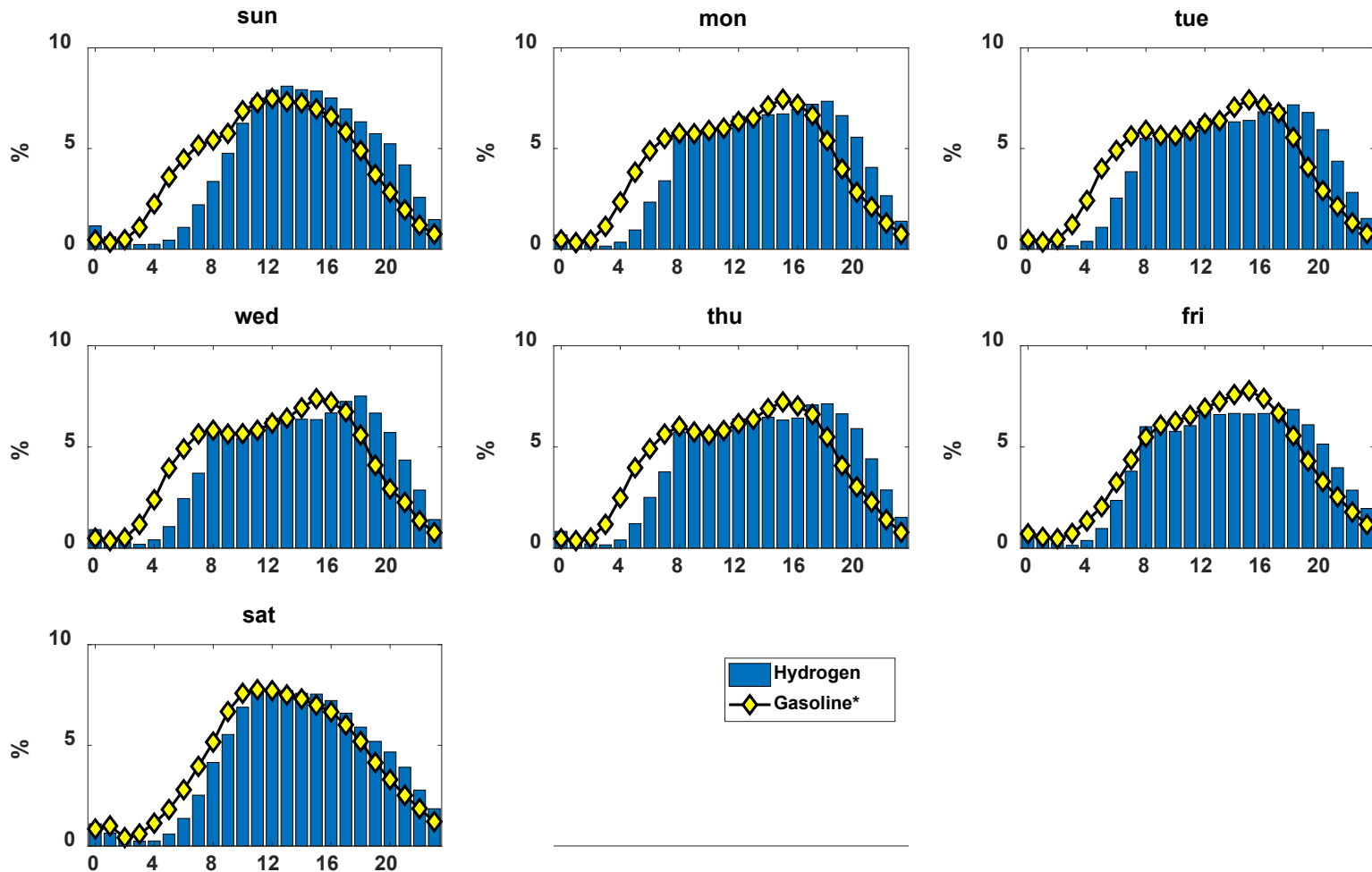
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*Chevron gasoline profile "Hydrogen Delivery Infrastructure Options Analysis", T. Chen, 2008.

CDP-INFR-88b Northern California

Fueling Profile by Day and Hour

Fueling Amounts by Day and Hour - Retail Stations - Northern California



NREL cdpRETAIL_infr_88b

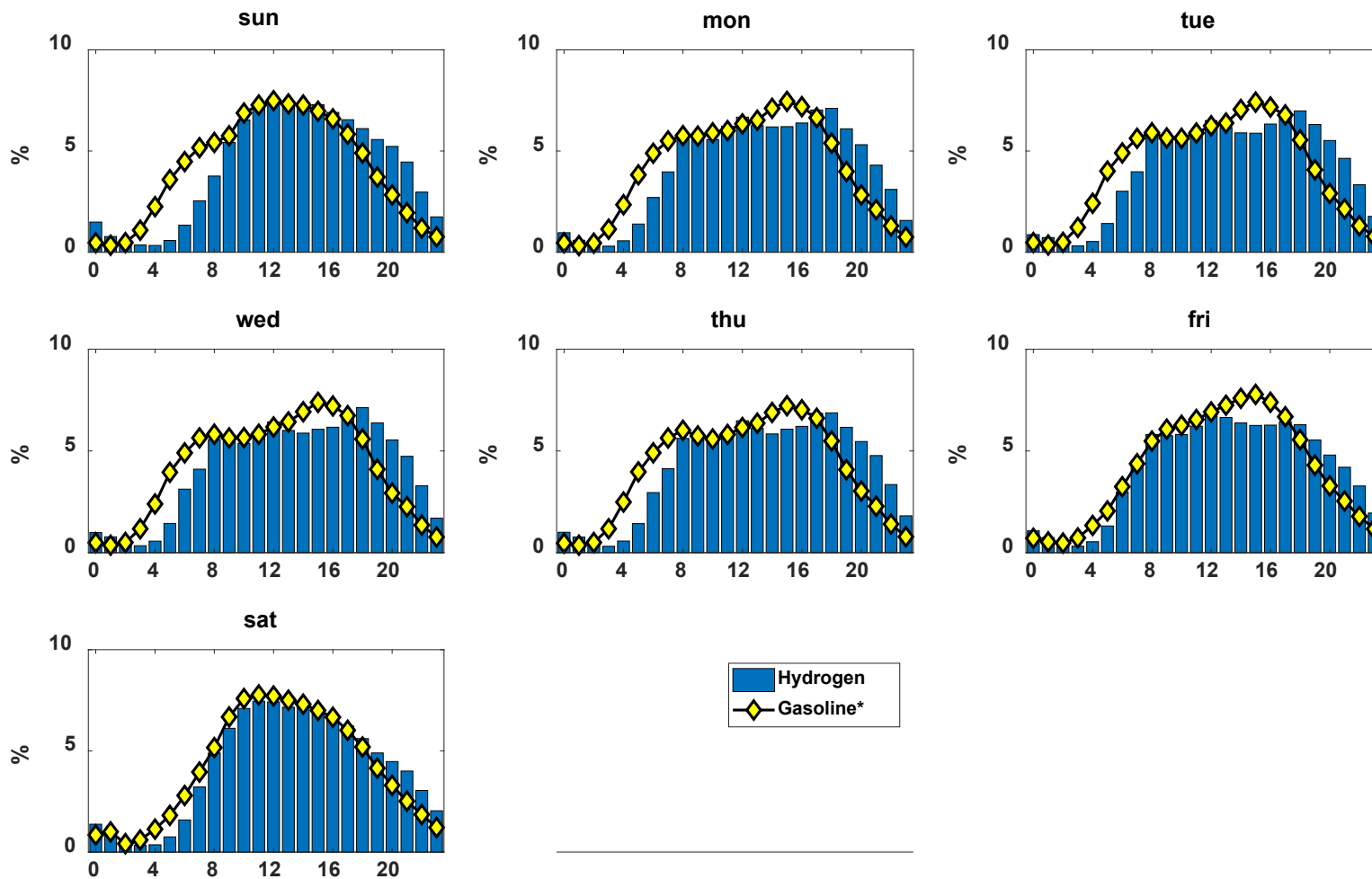
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*Chevron gasoline profile "Hydrogen Delivery Infrastructure Options Analysis", T. Chen, 2008.

CDP-INFR-88c Southern California

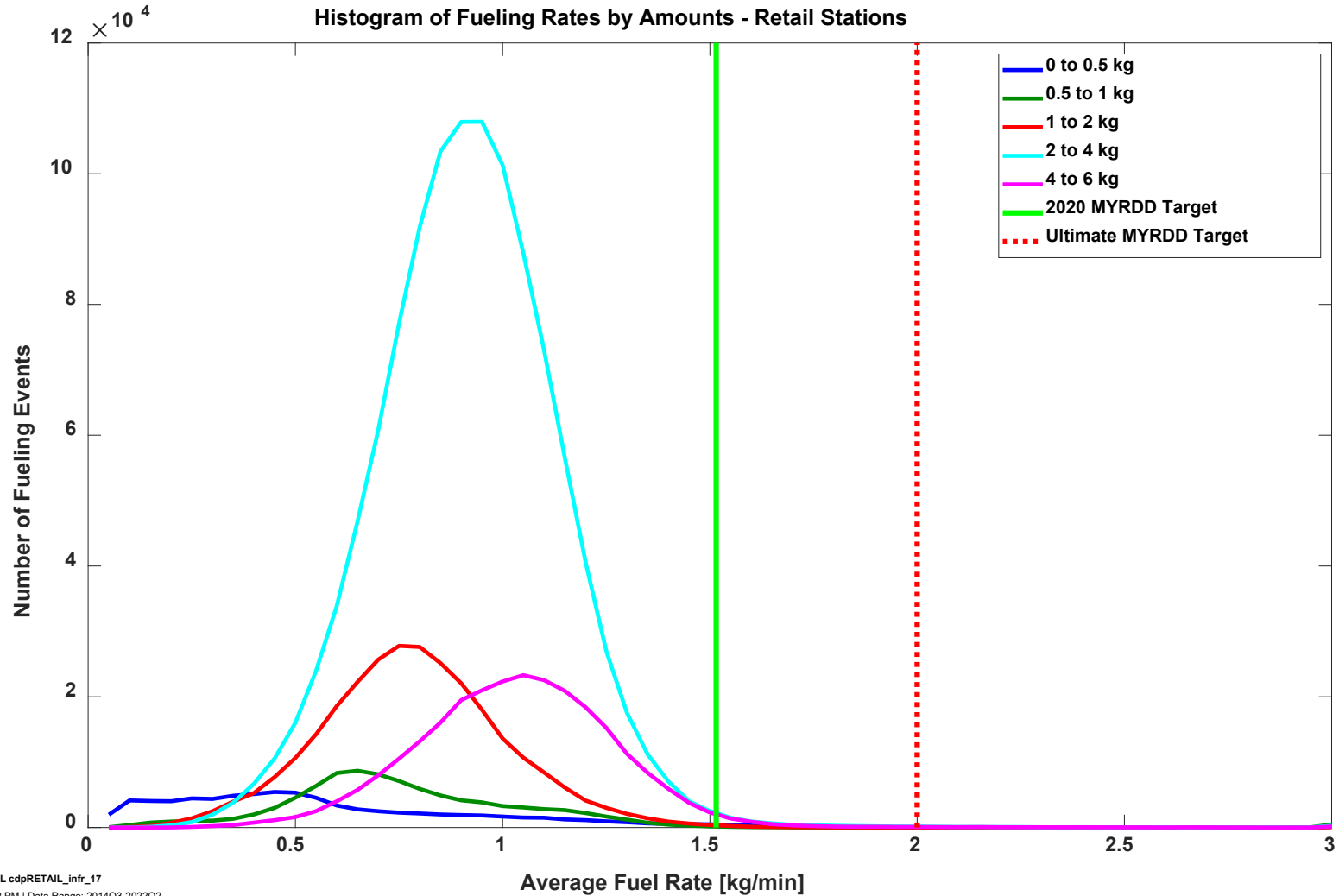
Fueling Profile by Day and Hour

Fueling Amounts by Day and Hour - Retail Stations - Southern California

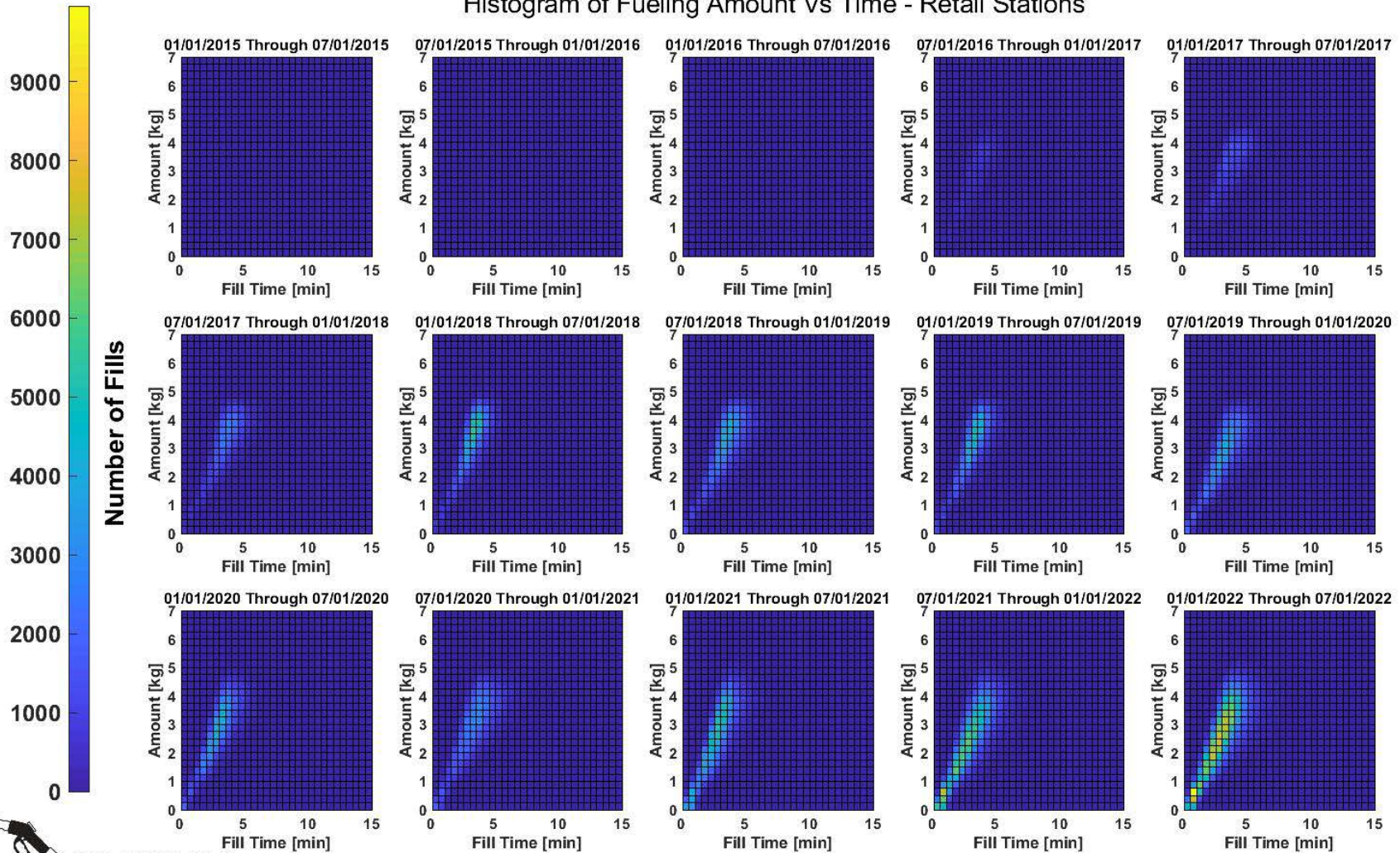


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*Chevron gasoline profile "Hydrogen Delivery Infrastructure Options Analysis", T. Chen, 2008.



Histogram of Fueling Amount Vs Time - Retail Stations

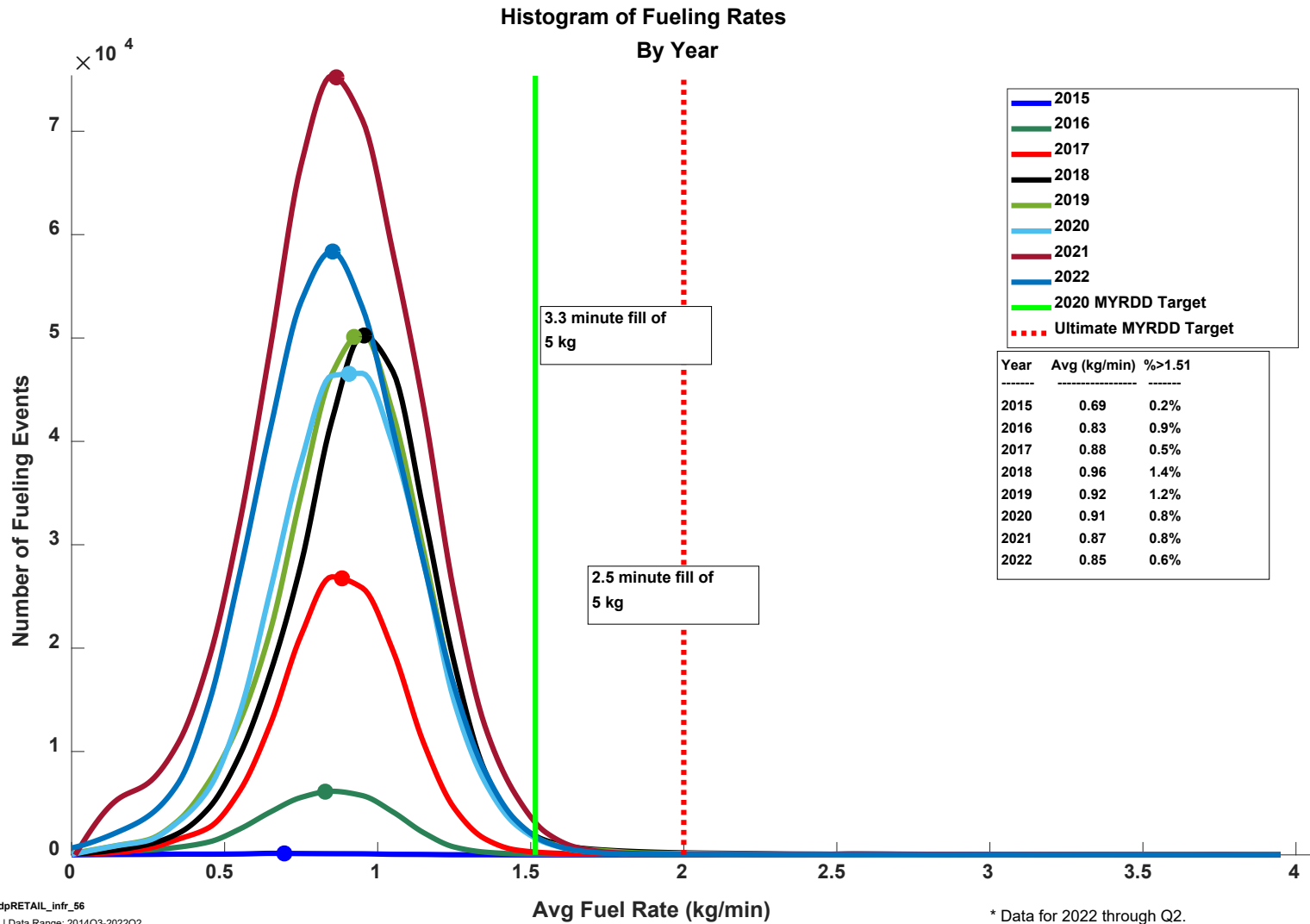


NREL cdpRETAIL_infr_18

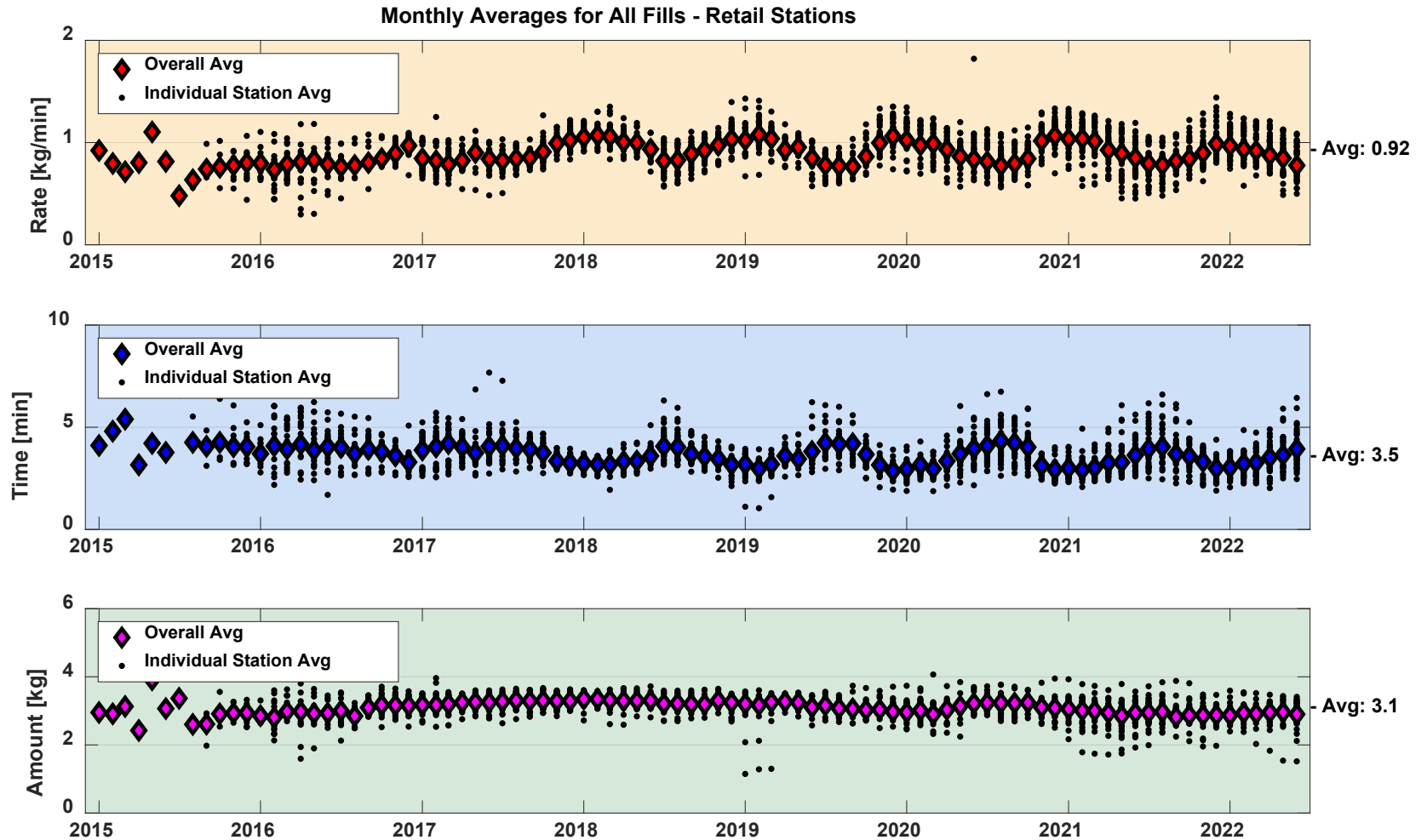
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CDP-INFR-56

Fueling Rates by Year



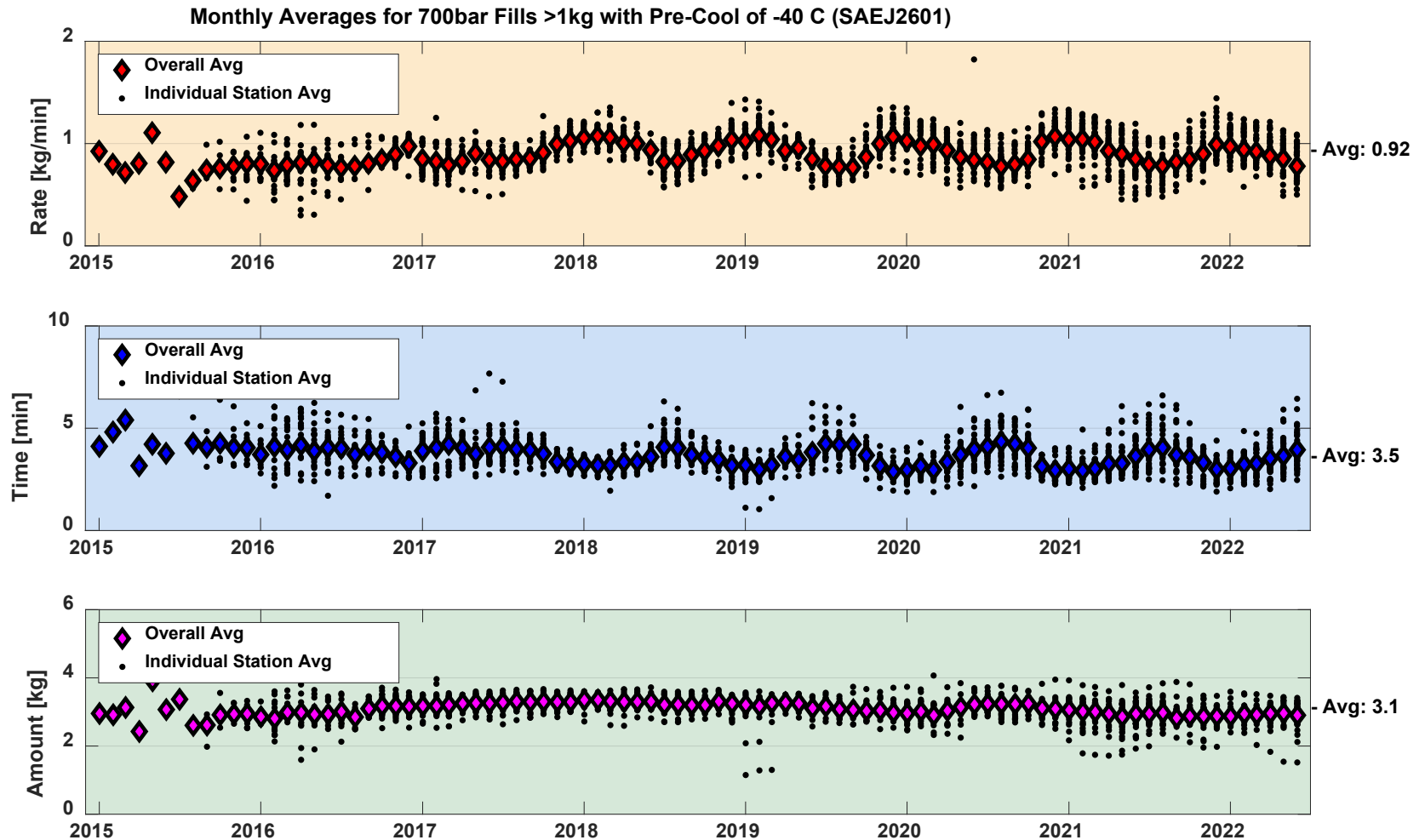
Monthly Averages: All Fills



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CDP-INFR-57

Monthly Averages: 700 bar Fills >1 kg with Pre-Cool of -40°C

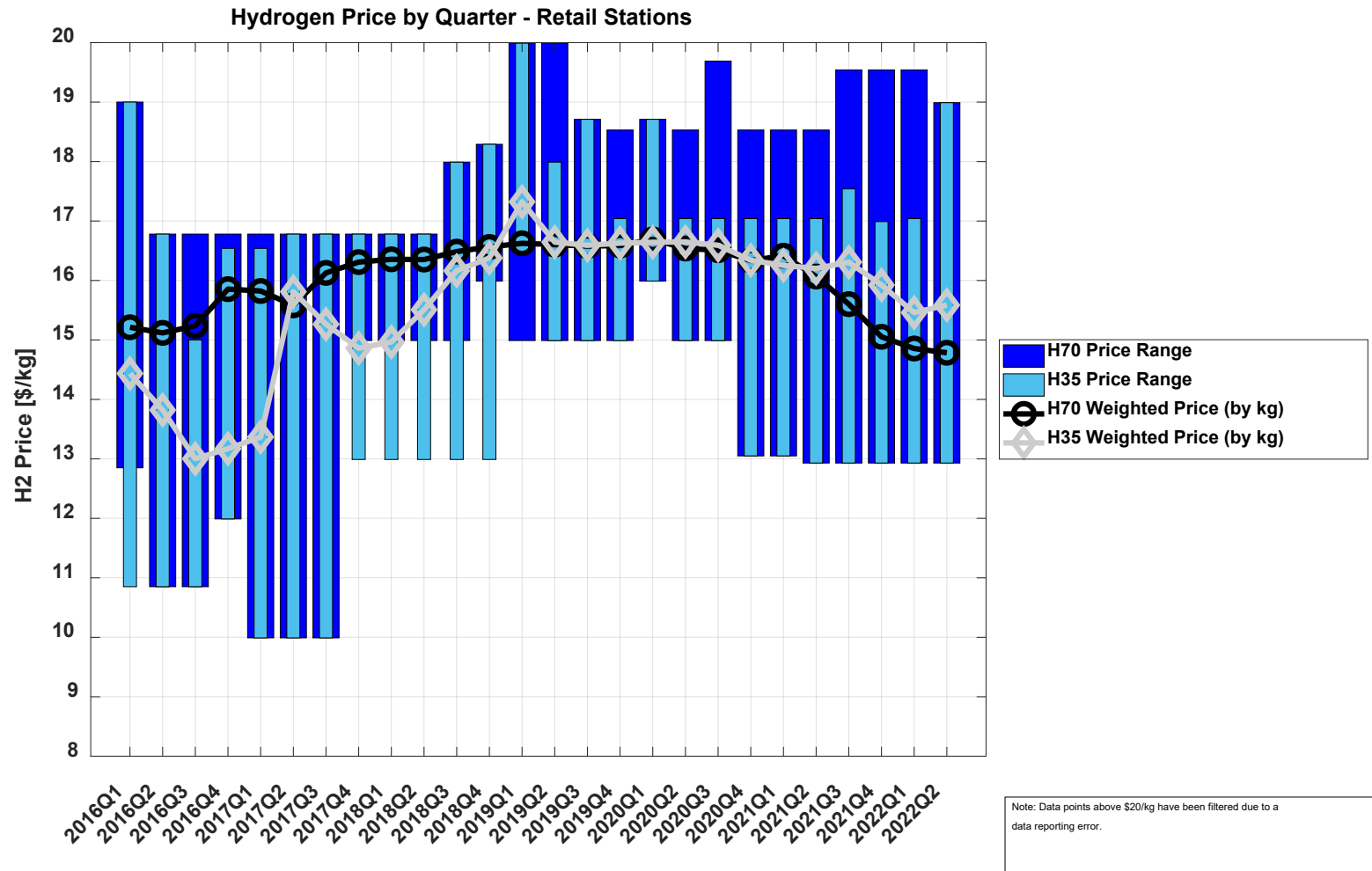


NREL cdpRETAIL_infr_57

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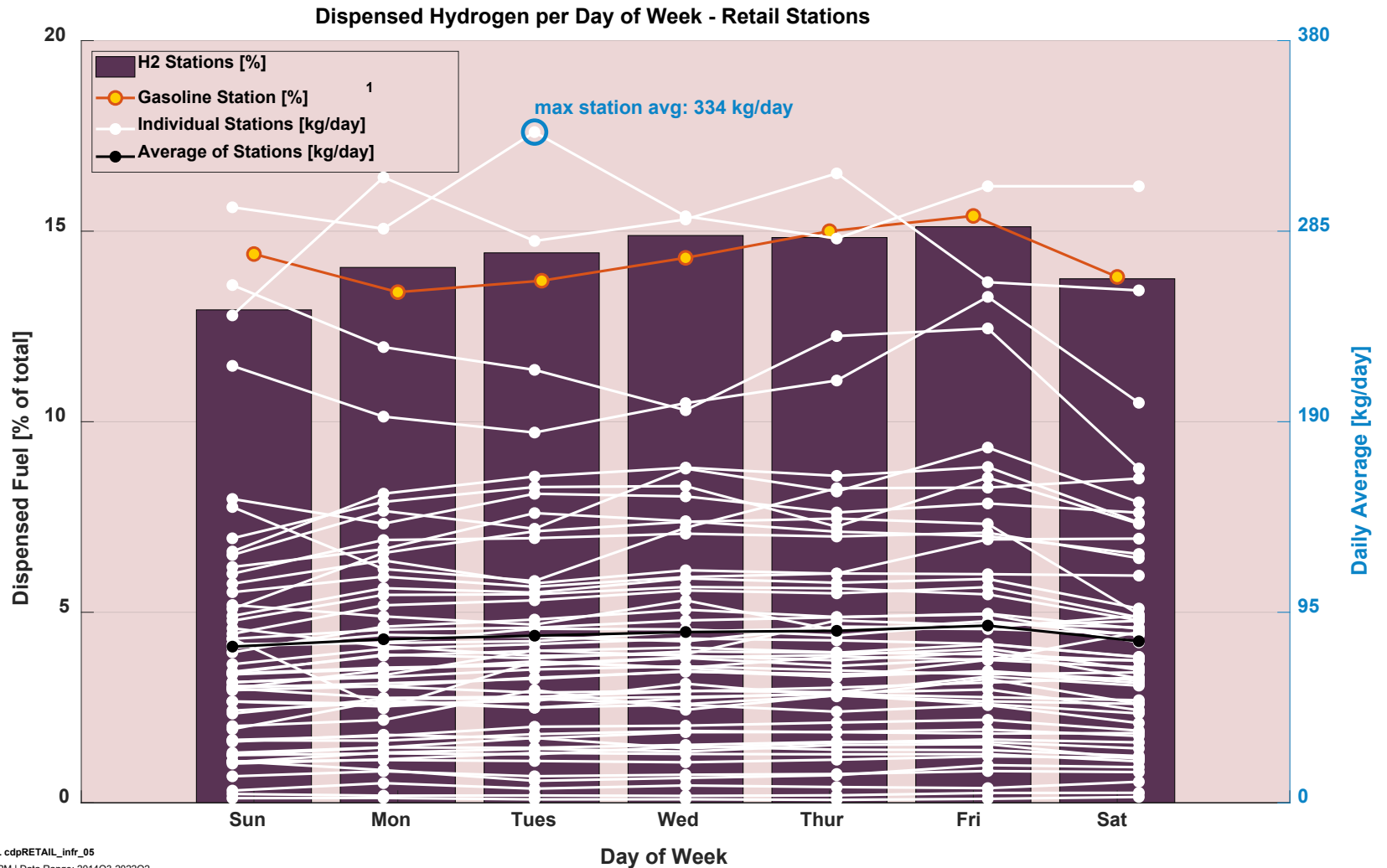
Cost

Hydrogen Price by Quarter

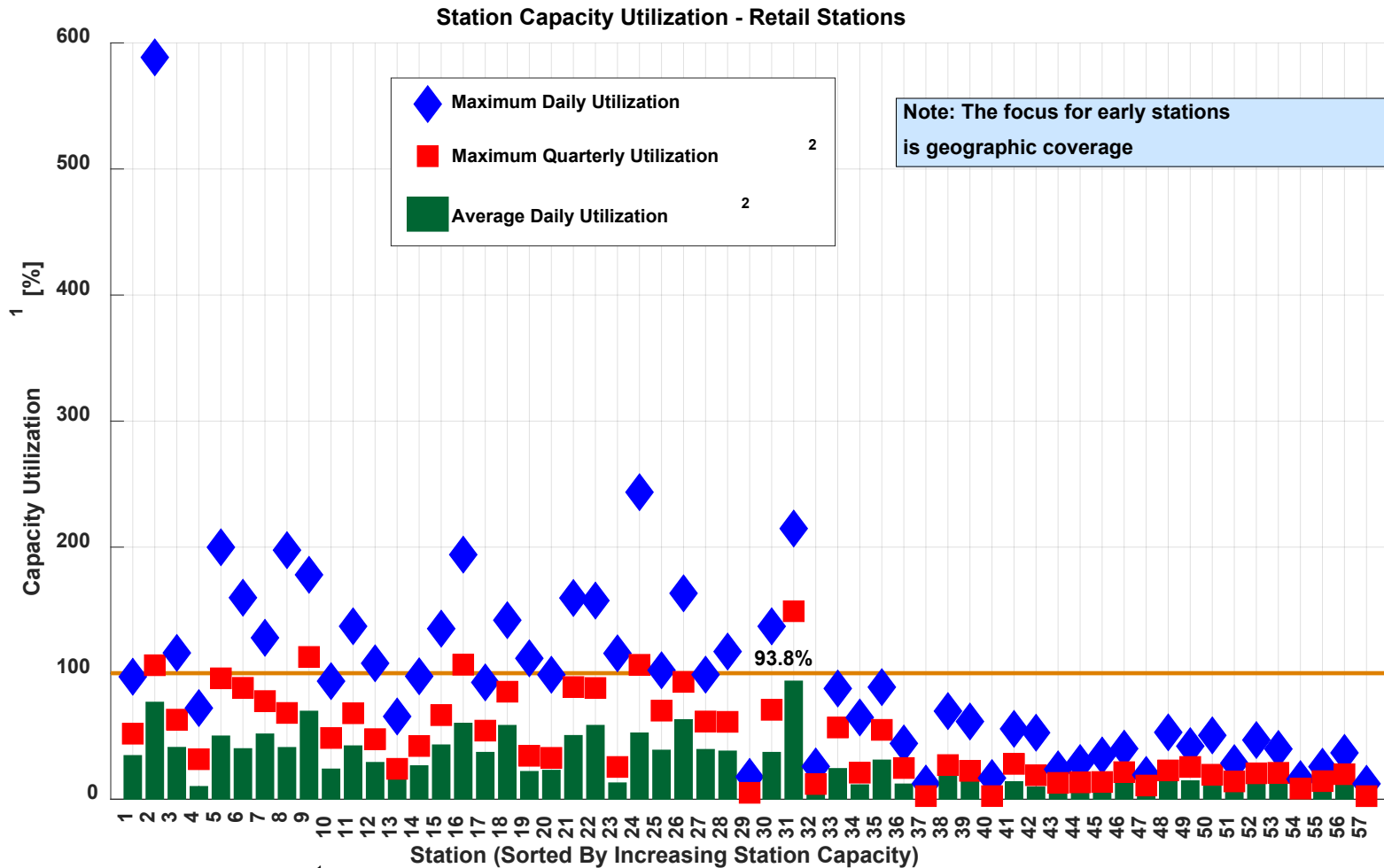


Utilization

Dispensed Hydrogen per Day of Week



1. Chevron weekly demand profile "Hydrogen Delivery Infrastructure Options Analysis", T. Chen.



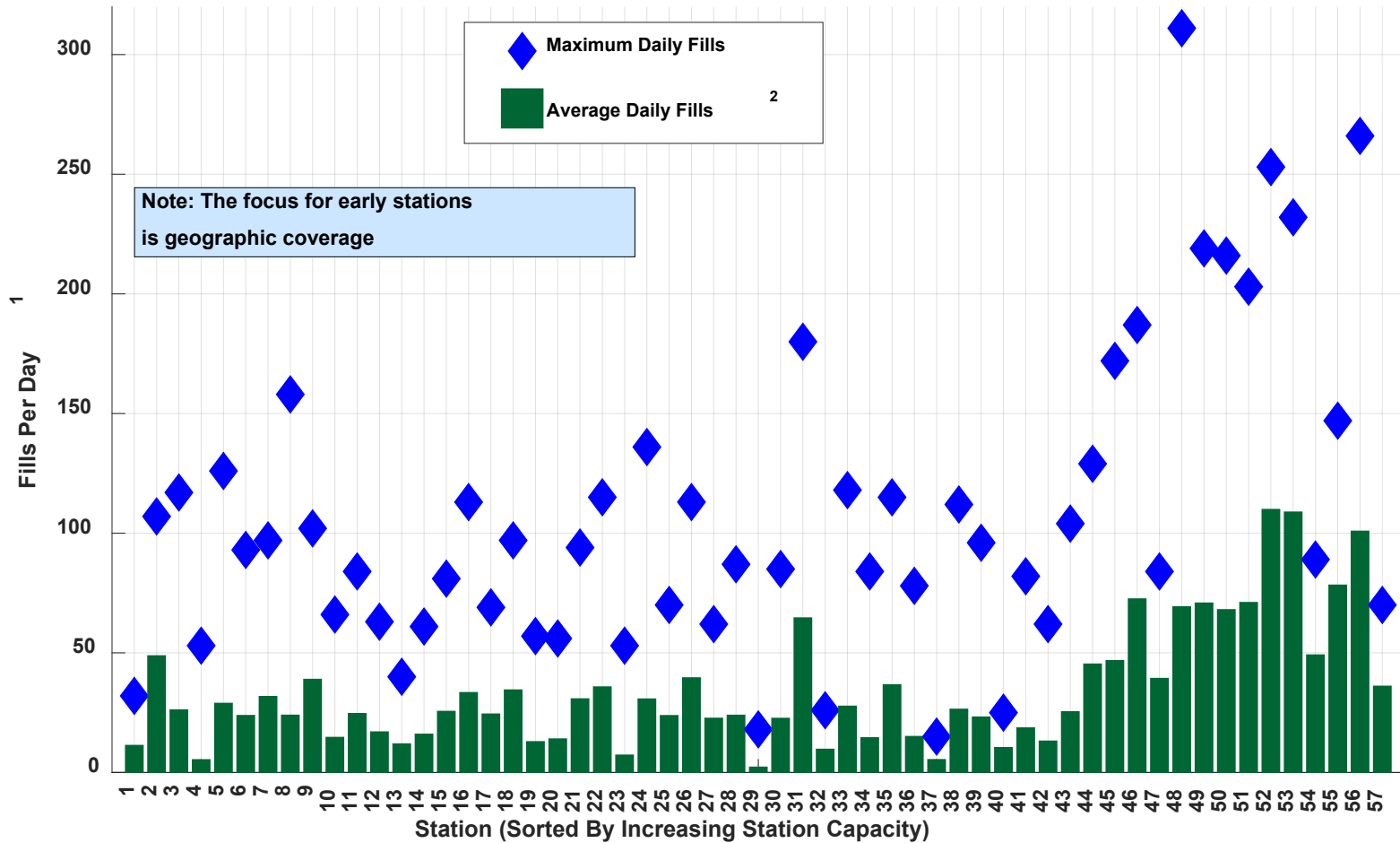
¹ Station nameplate capacity reflects a variety of system design considerations including system capacity, throughput, system reliability and durability, and maintenance. Actual daily usage may exceed nameplate capacity.


² Maximum quarterly utilization considers all days; average daily utilization considers only days when at least one filling occ

CDP-INFR-07

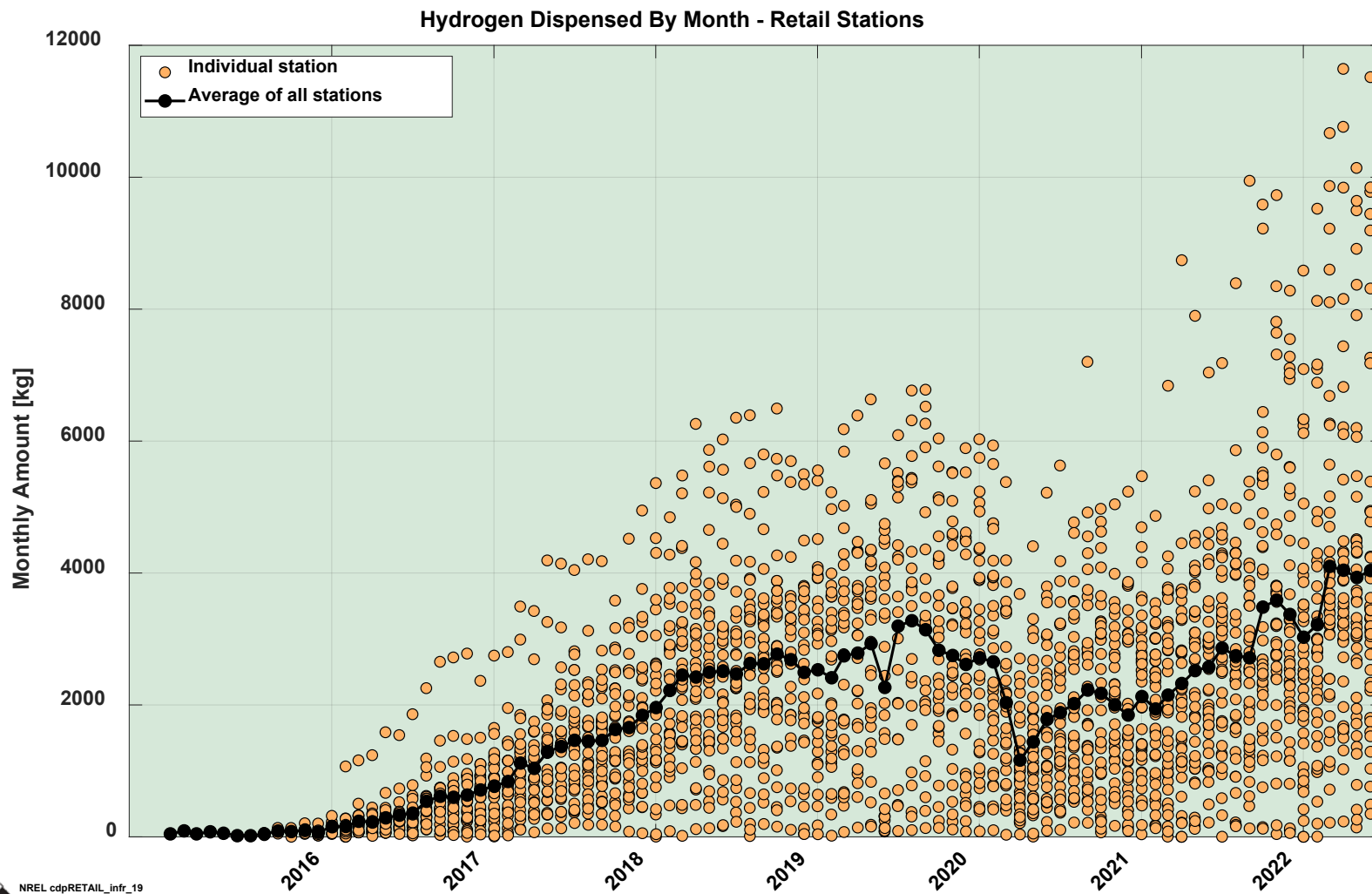
Station Usage

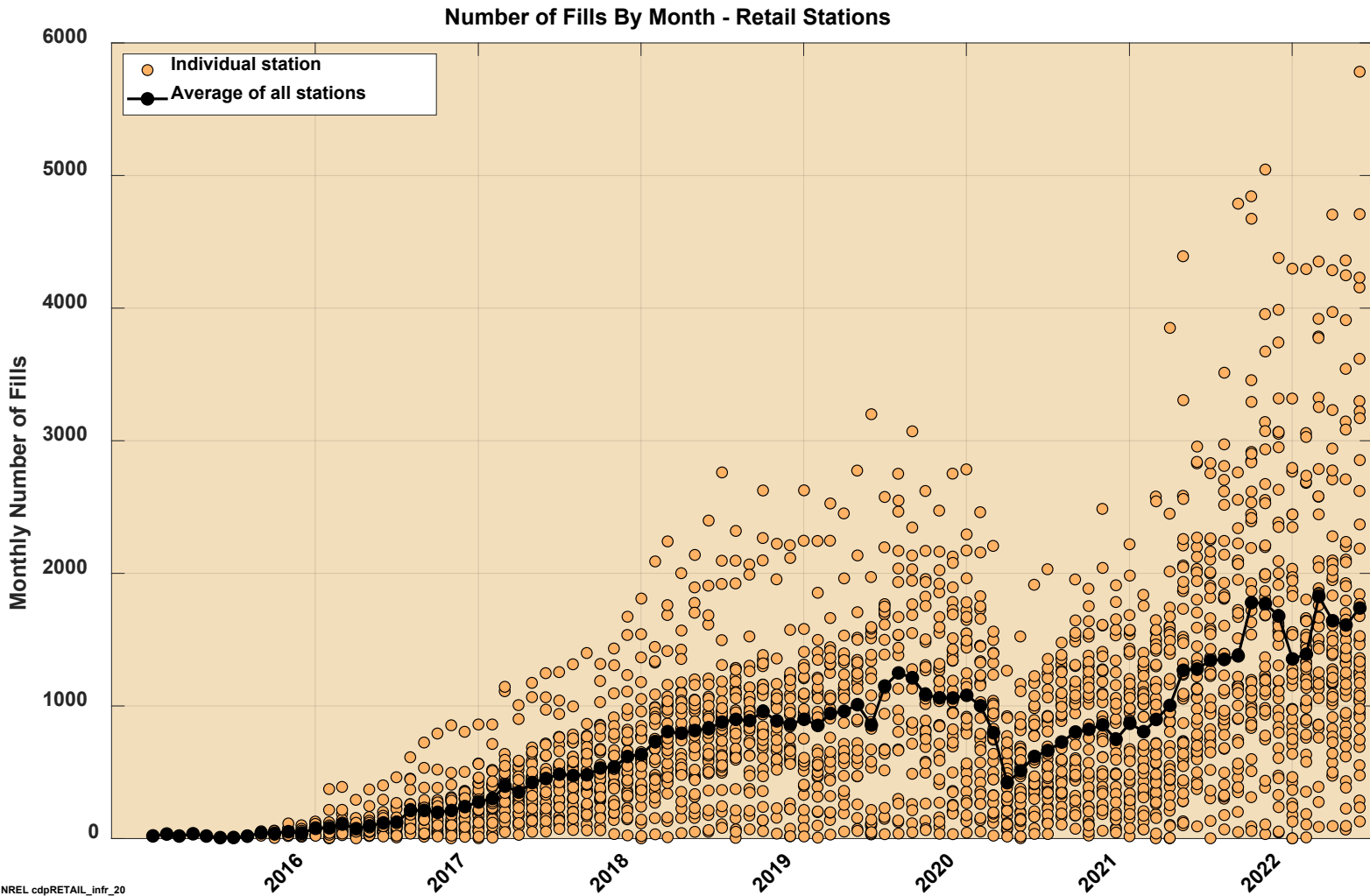
Station Usage - Retail Stations




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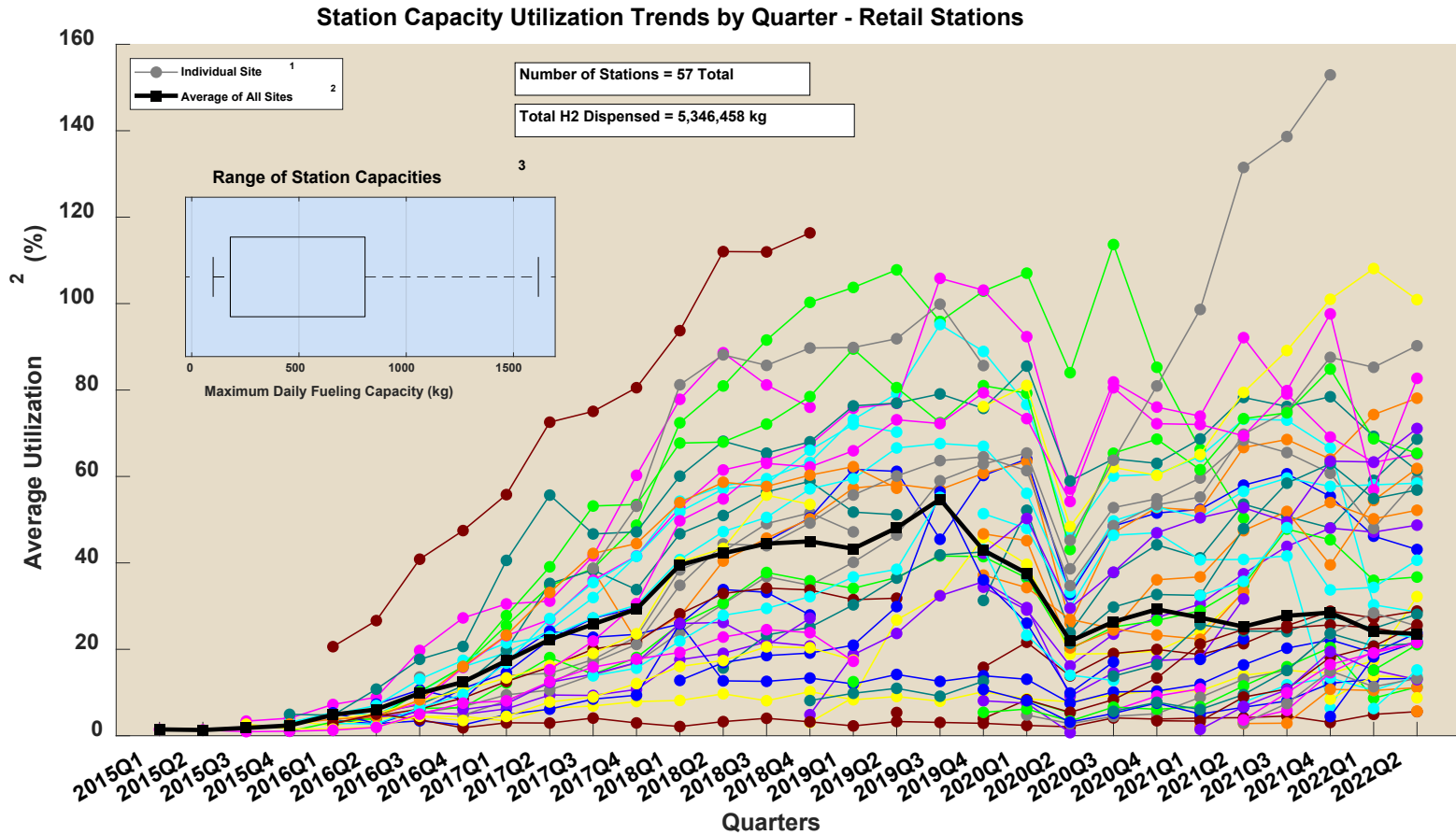
¹ Excludes hydrogen fills of < 0.5 kg
² Average daily fills considers only days when at least one fill occurred





 NREL cdpRETAIL_infr_20
Created: Jan-24-23 12:07 PM | Data Range: 2014Q3-2022Q2

Station Capacity Utilization Trends by Quarter

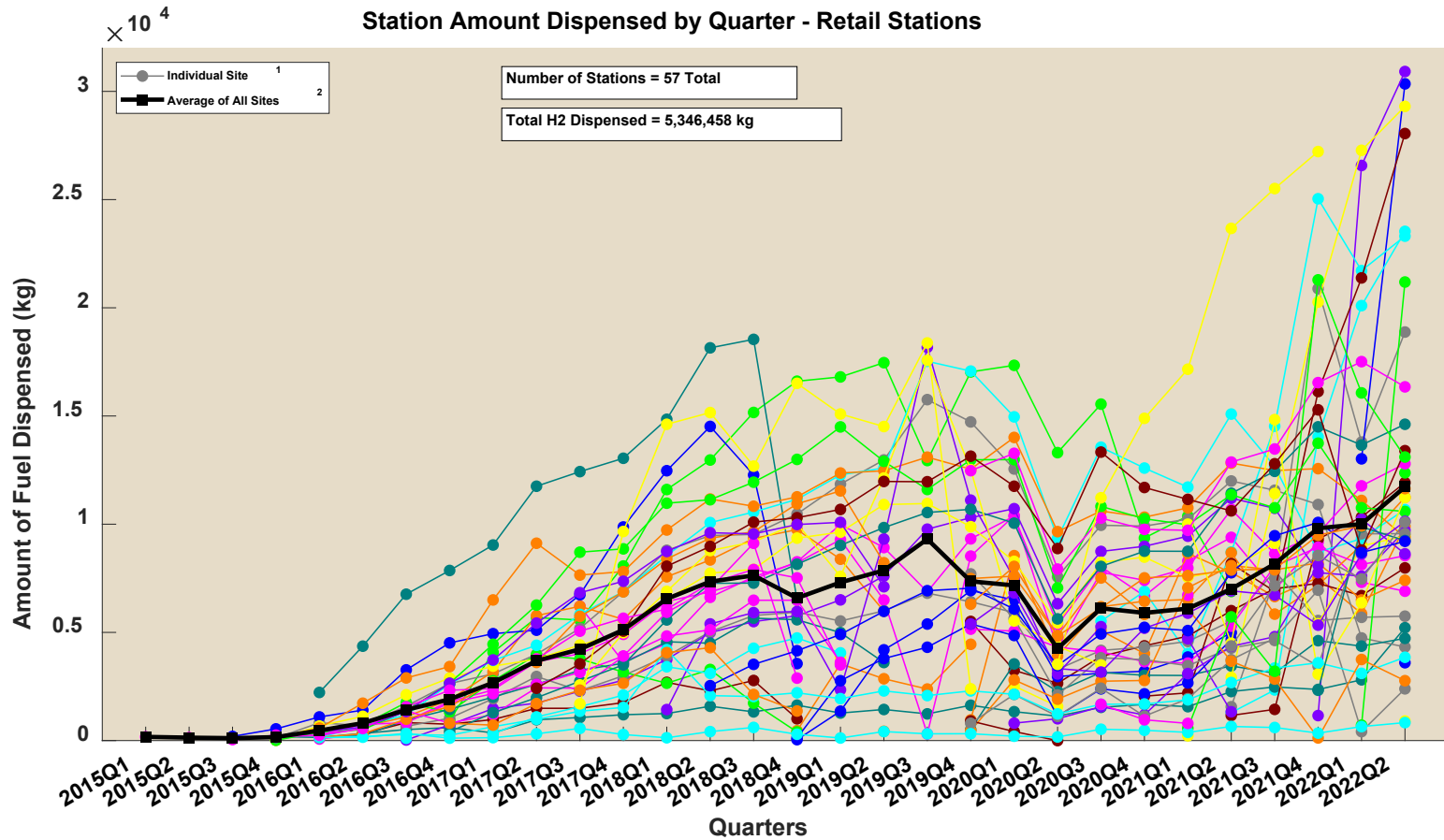


¹ Trendlines connect continuous quarters of operation for a single station. Gaps in trendlines represent quarters in which a station was offline or missing data. Each station is represented by a unique color.

² Average quarterly utilization only considers quarters when at least one fill occurred.

³ Station nameplate capacity is as reported to NREL and reflects a variety of system design considerations including: system capacity, throughput, system reliability, and maintenance. Actual daily usage may exceed nameplate capacity.

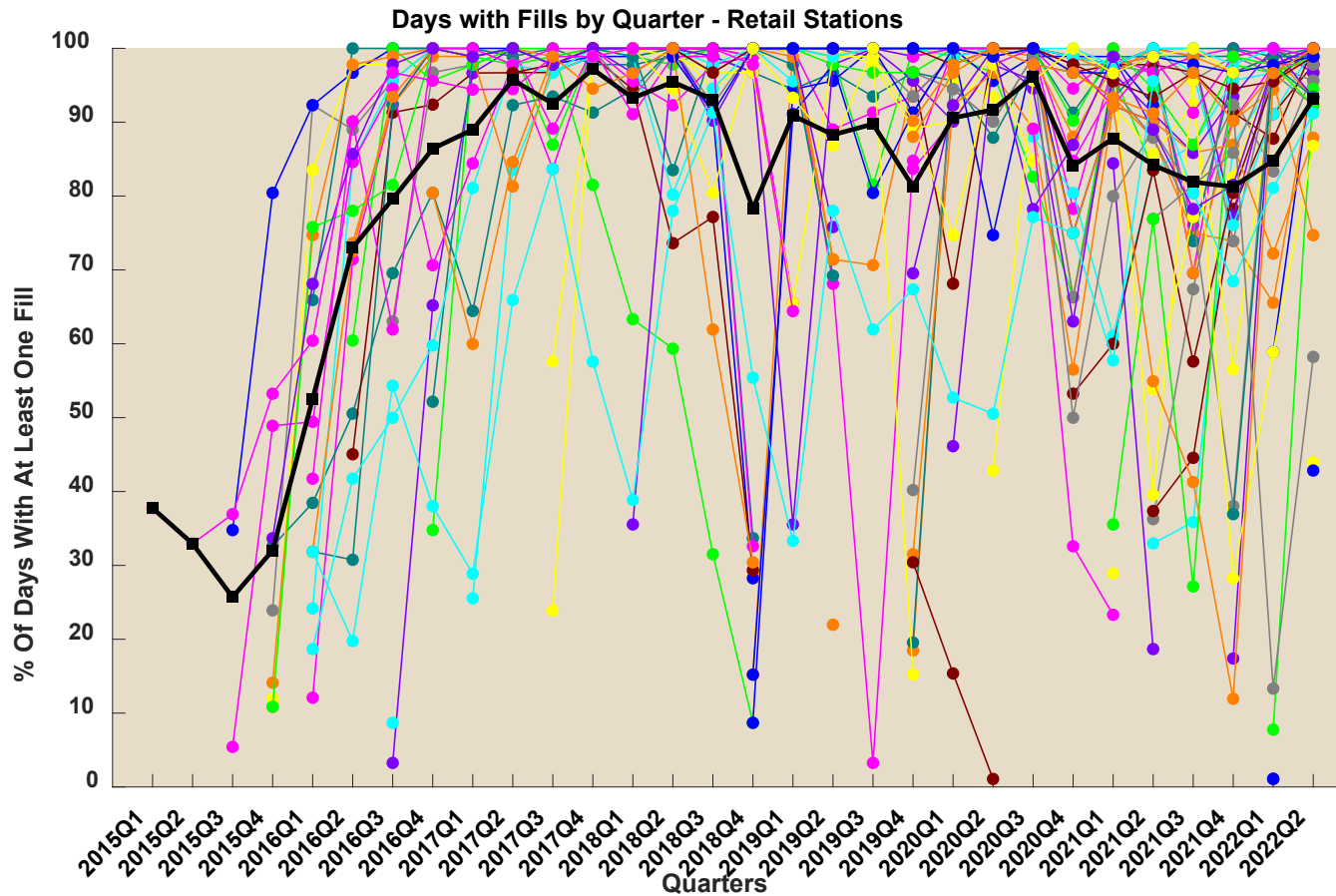
Station Amount Dispensed by Quarter



¹ Trendlines connect continuous quarters of operation for a single station. Gaps in trendlines represent quarters in which a station was offline or missing data. Each station is represented by a unique color.

² Average quarterly amount only considers quarters when at least one fill occurred.

Days with Fills by Quarter



¹ Trendlines connect continuous quarters of operation for a single station. Gaps in trendlines represent quarters in which a station had no fills or was missing data. Each station is represented by a unique color.

² The average percent of days with fills only considers quarters in which at least one fill occurred. Stations with no filling in a quarter are excluded from the average for that quarter. All stations with at least one fill in a quarter are given equal weight when calculating the average for the quarter.

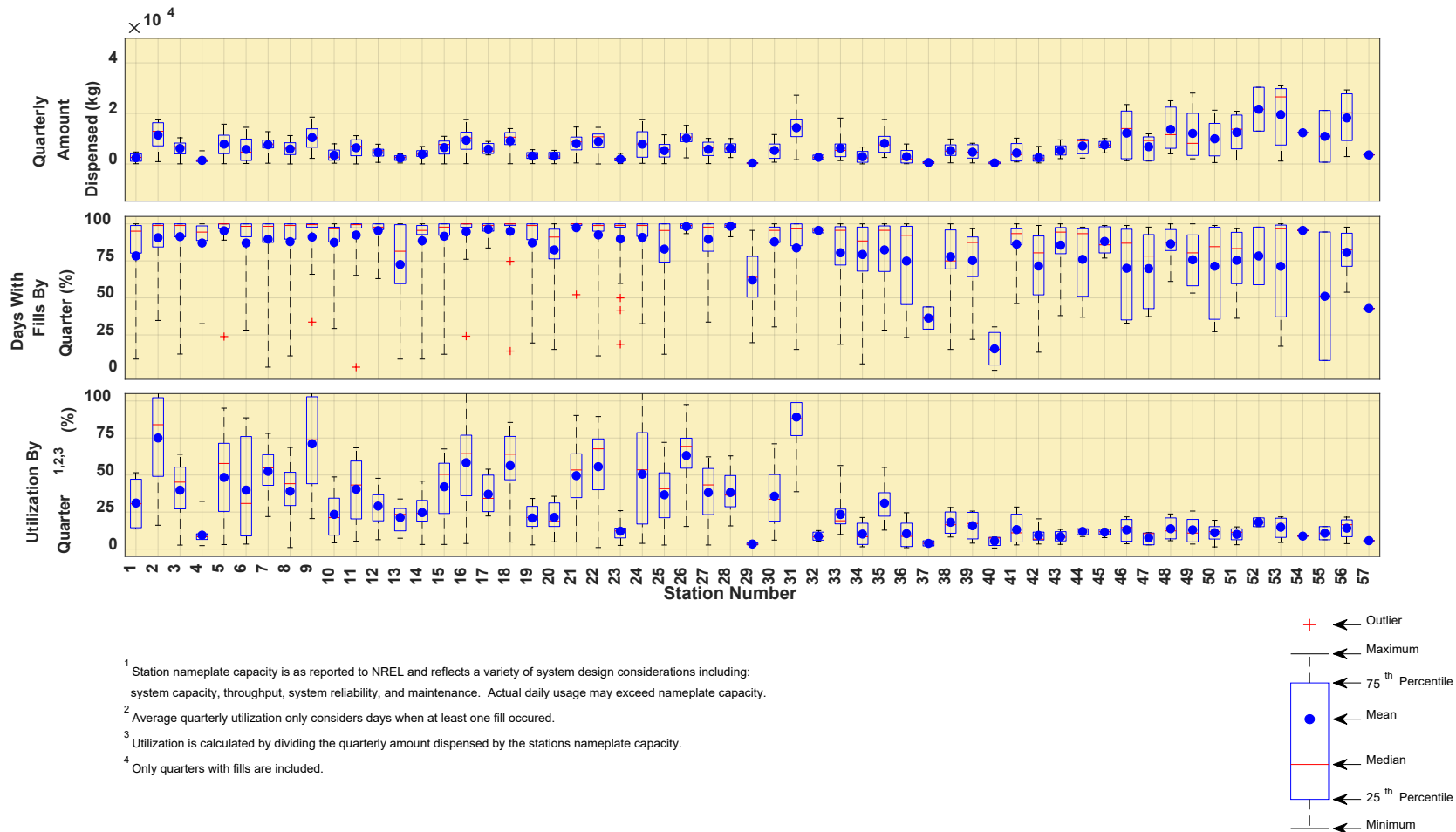
days
equal weight

CDP-INFR-47

Summary of Station Usage Statistics

Summary of Station Usage Statistics - Retail Stations

4

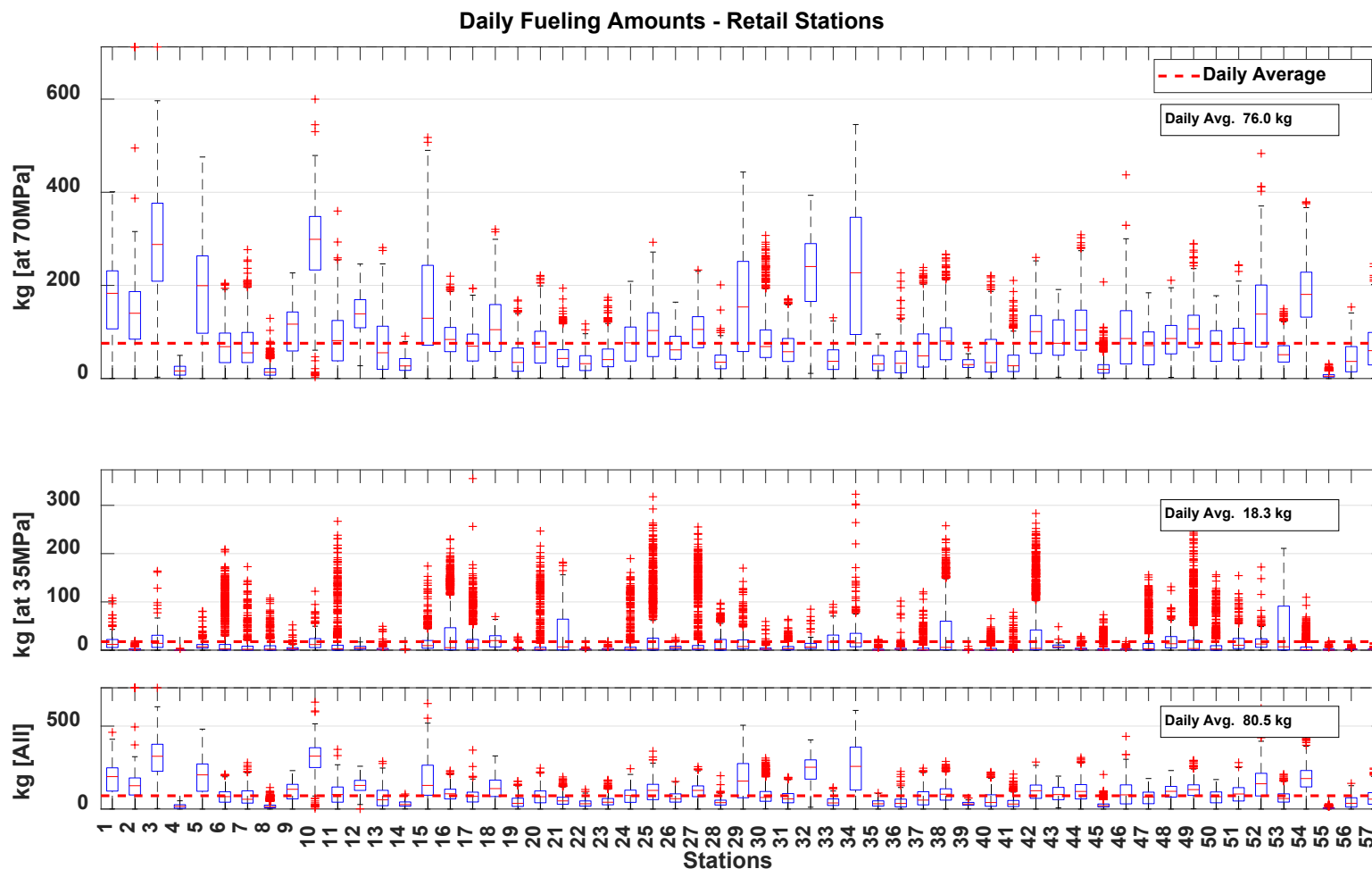


¹ Station nameplate capacity is as reported to NREL and reflects a variety of system design considerations including: system capacity, throughput, system reliability, and maintenance. Actual daily usage may exceed nameplate capacity.

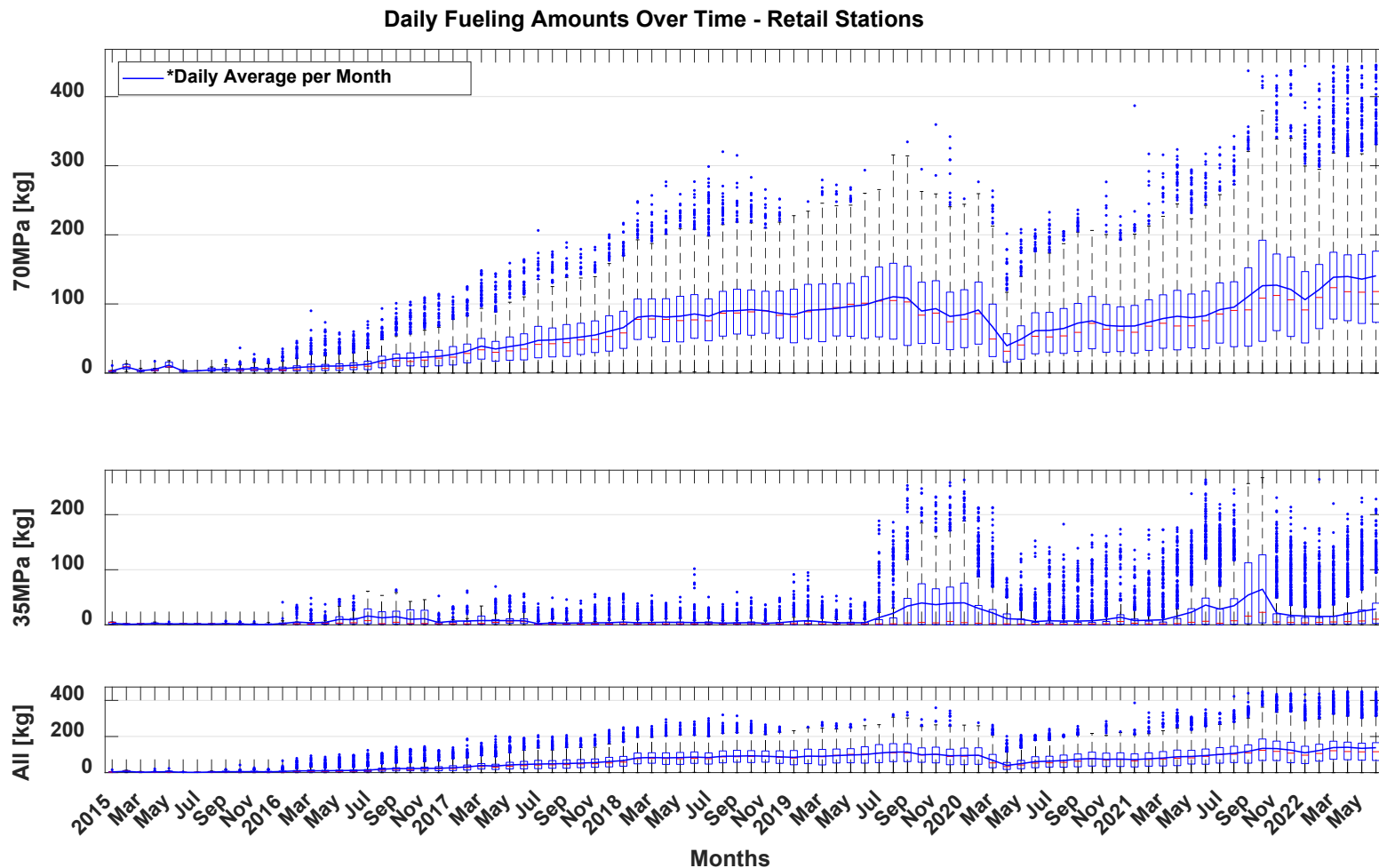
² Average quarterly utilization only considers days when at least one fill occurred.

³ Utilization is calculated by dividing the quarterly amount dispensed by the stations nameplate capacity.

⁴ Only quarters with fills are included.



Daily Fueling Amounts by Month



NREL cdpRETAIL_infr_82

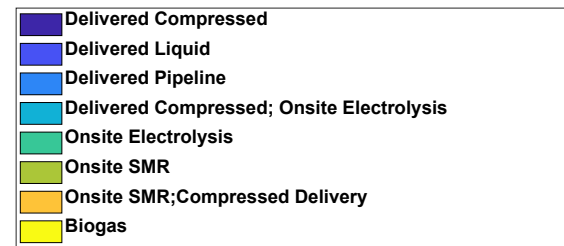
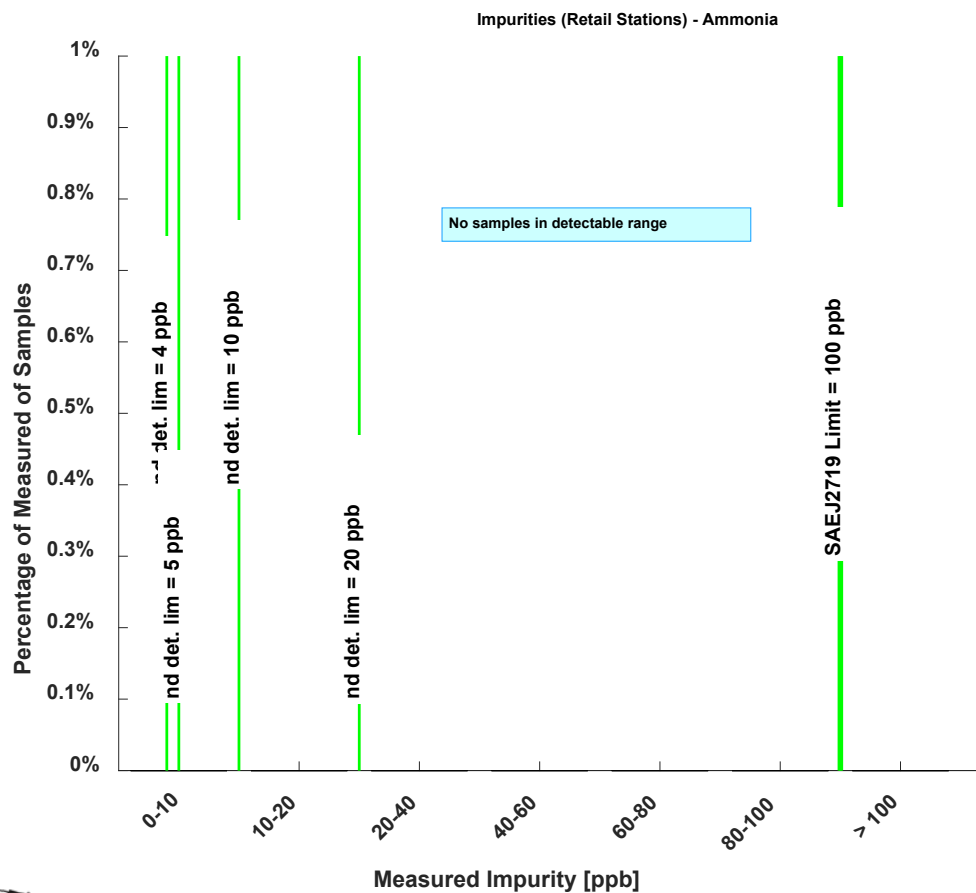
Created: Jan-24-23 5:35 PM | Data Range: 2014Q3-2022Q2

*Daily average only includes days with fills. Outliers more than 3 standard deviations are not shown.

Hydrogen Quality

CDP-INFR-79

Impurities—Ammonia



700 Total Samples; 692 Total Measured for Ammonia

--Not Detected Summary--

- Delivered Compressed 564 Sample(s) 81.5%
- Delivered Liquid 54 Sample(s) 7.8%
- Delivered Pipeline 2 Sample(s) 0.3%
- Delivered Compressed; Onsite Electrolysis 3 Sample(s) 0.4%
- Onsite Electrolysis 50 Sample(s) 7.2%
- Onsite SMR 15 Sample(s) 2.2%
- Onsite SMR; Compressed Delivery 2 Sample(s) 0.3%
- Biogas 2 Sample(s) 0.3%
- Total Samples Not Detected 692 (100.0%)

--Not Measured Summary--

- Delivered Compressed 6 Sample(s)
- Delivered Compressed; Onsite Electrolysis 2 Sample(s)

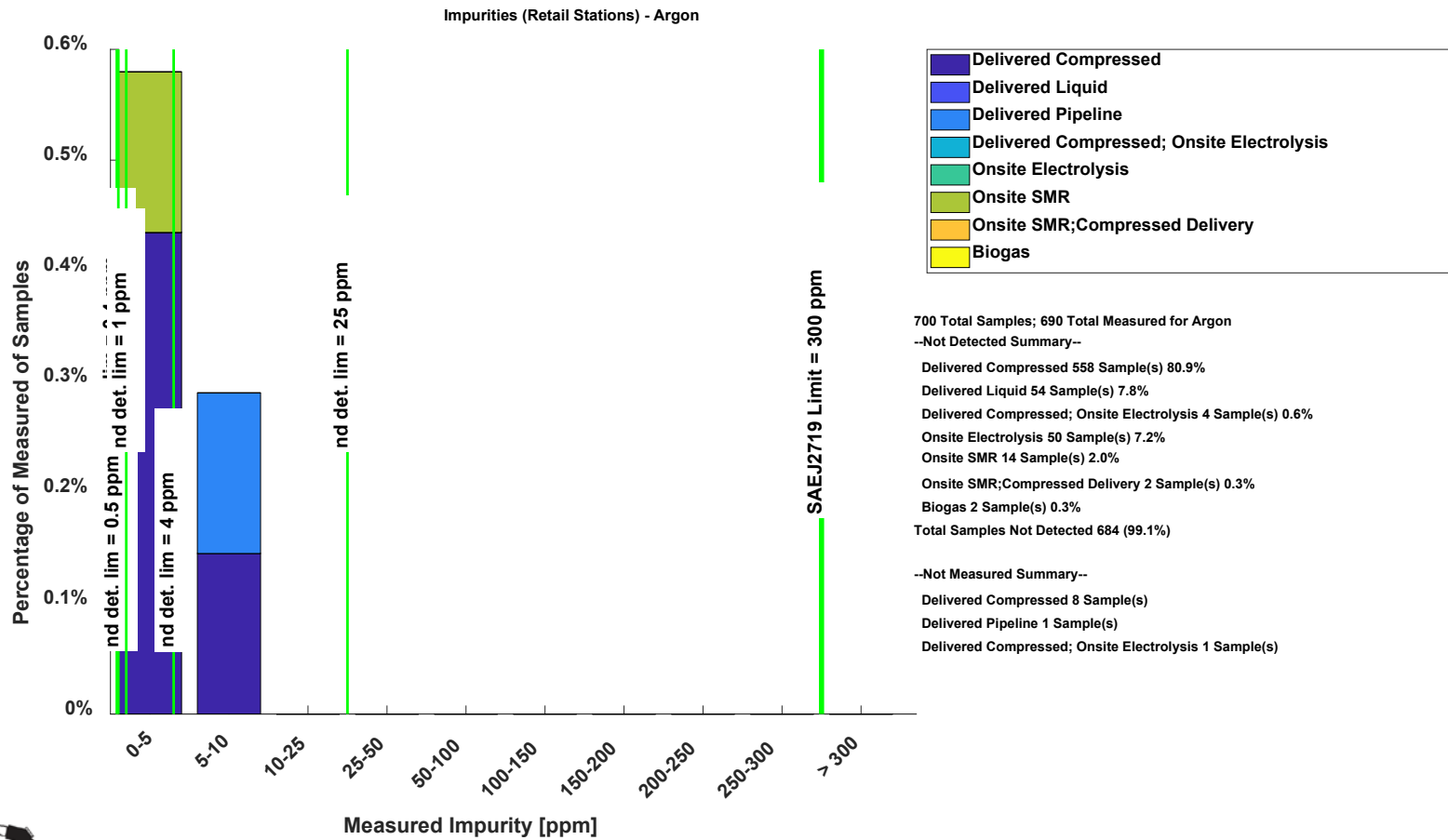


NREL cdpRETAIL_infr_79

Created: May-09-23 10:14 AM | Data Range: 2015Q4-2022Q2

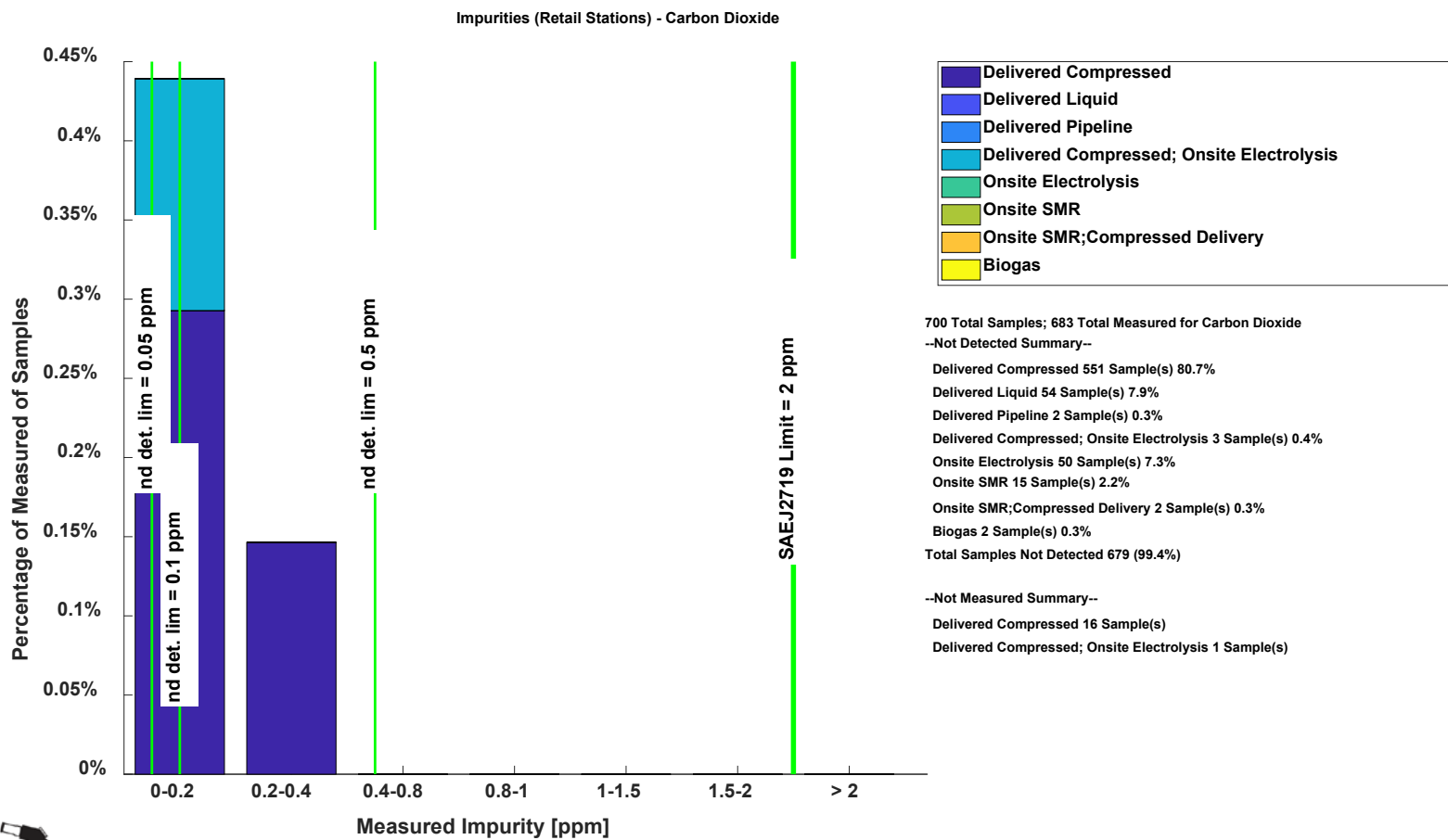
CDP-INFR-79

Impurities—Argon



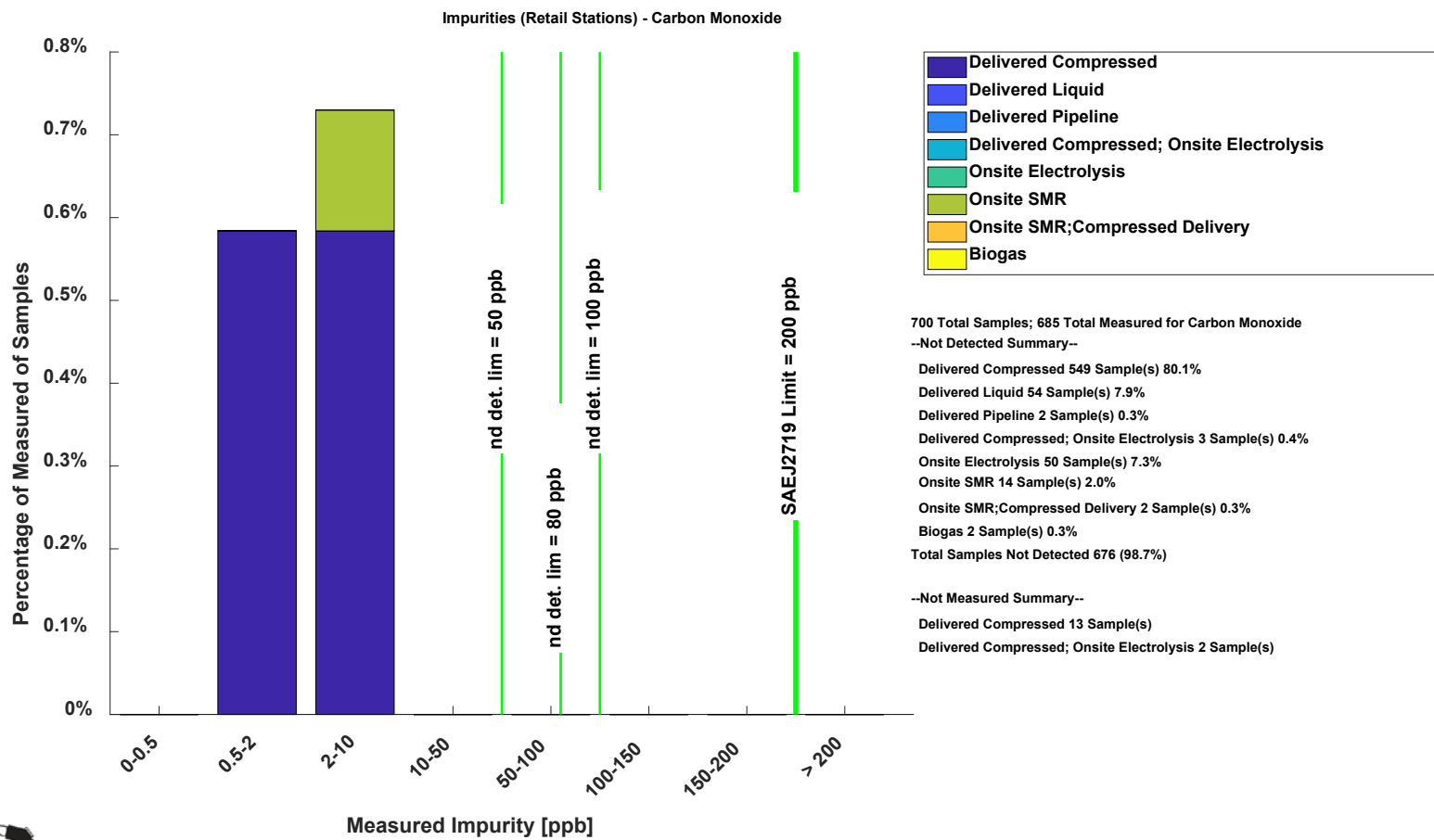
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Created: May-09-23 10:13 AM | Data Range: 2015Q4-2022Q2



NREL cdpRETAIL_infr_79

Created: May-09-23 10:13 AM | Data Range: 2015Q4-2022Q2



700 Total Samples; 685 Total Measured for Carbon Monoxide

--Not Detected Summary--

- Delivered Compressed 549 Sample(s) 80.1%
- Delivered Liquid 54 Sample(s) 7.9%
- Delivered Pipeline 2 Sample(s) 0.3%
- Delivered Compressed; Onsite Electrolysis 3 Sample(s) 0.4%
- Onsite Electrolysis 50 Sample(s) 7.3%
- Onsite SMR 14 Sample(s) 2.0%
- Onsite SMR; Compressed Delivery 2 Sample(s) 0.3%
- Biogas 2 Sample(s) 0.3%
- Total Samples Not Detected 676 (98.7%)

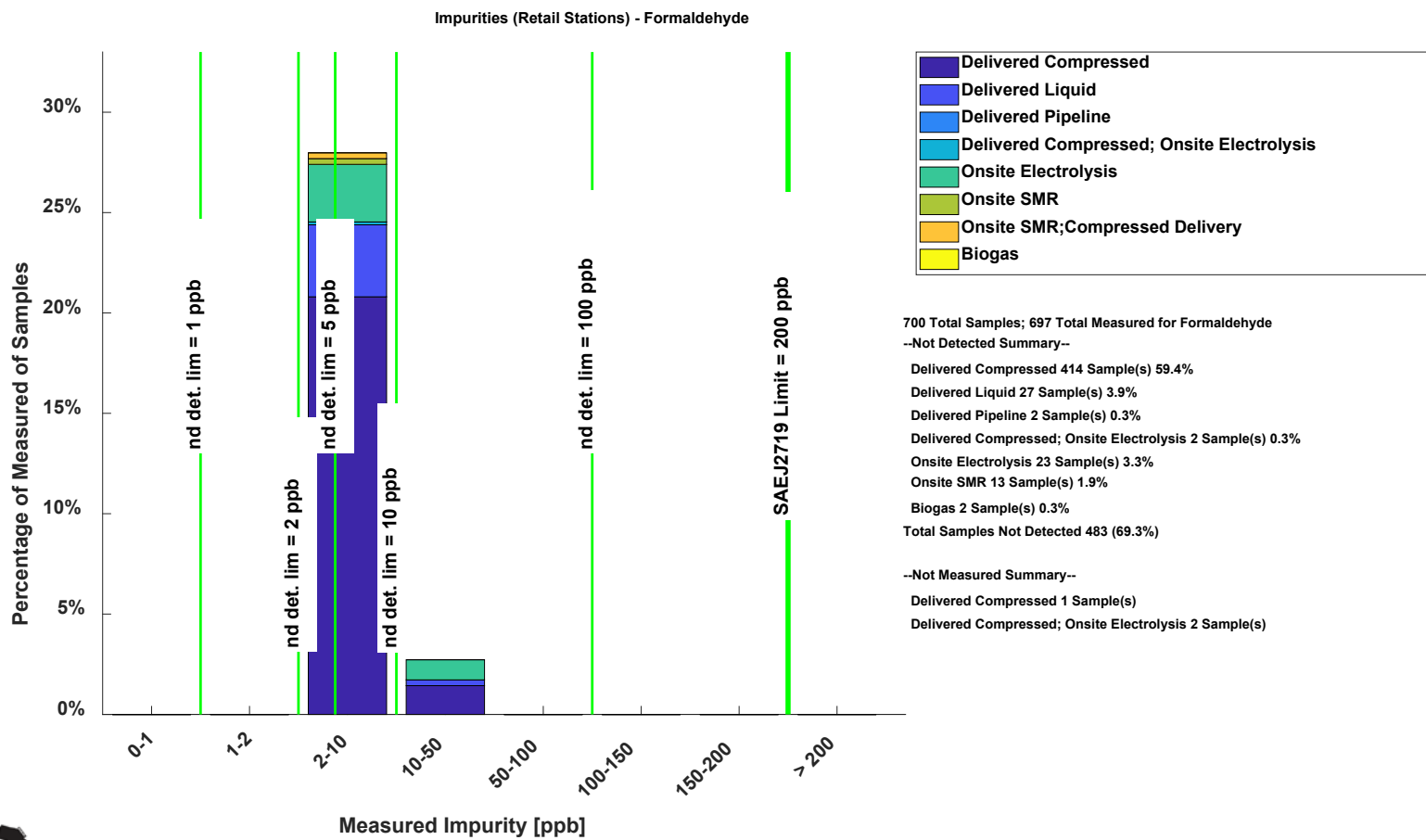
--Not Measured Summary--

- Delivered Compressed 13 Sample(s)
- Delivered Compressed; Onsite Electrolysis 2 Sample(s)



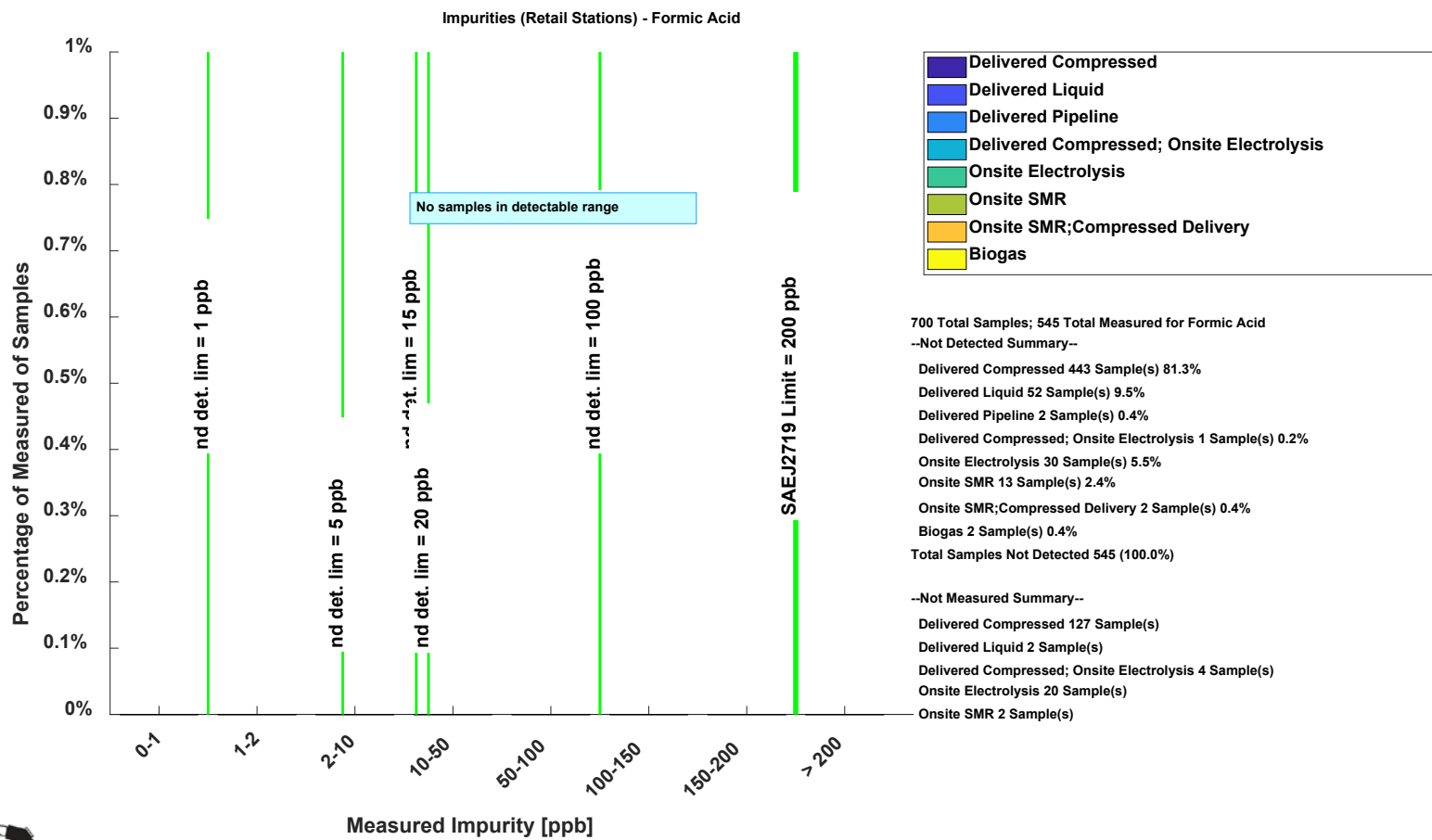
NREL cdpRETAIL_infr_79

Created: May-09-23 10:13 AM | Data Range: 2015Q4-2022Q2



NREL cdpRETAIL_infr_79

Created: May-09-23 10:14 AM | Data Range: 2015Q4-2022Q2



700 Total Samples; 545 Total Measured for Formic Acid

--Not Detected Summary--

Delivered Compressed 443 Sample(s) 81.3%

Delivered Liquid 52 Sample(s) 9.5%

Delivered Pipeline 2 Sample(s) 0.4%

Delivered Compressed; Onsite Electrolysis 1 Sample(s) 0.2%

Onsite Electrolysis 30 Sample(s) 5.5%

Onsite SMR 13 Sample(s) 2.4%

Onsite SMR; Compressed Delivery 2 Sample(s) 0.4%

Biogas 2 Sample(s) 0.4%

Total Samples Not Detected 545 (100.0%)

--Not Measured Summary--

Delivered Compressed 127 Sample(s)

Delivered Liquid 2 Sample(s)

Delivered Compressed; Onsite Electrolysis 4 Sample(s)

Onsite Electrolysis 20 Sample(s)

Onsite SMR 2 Sample(s)

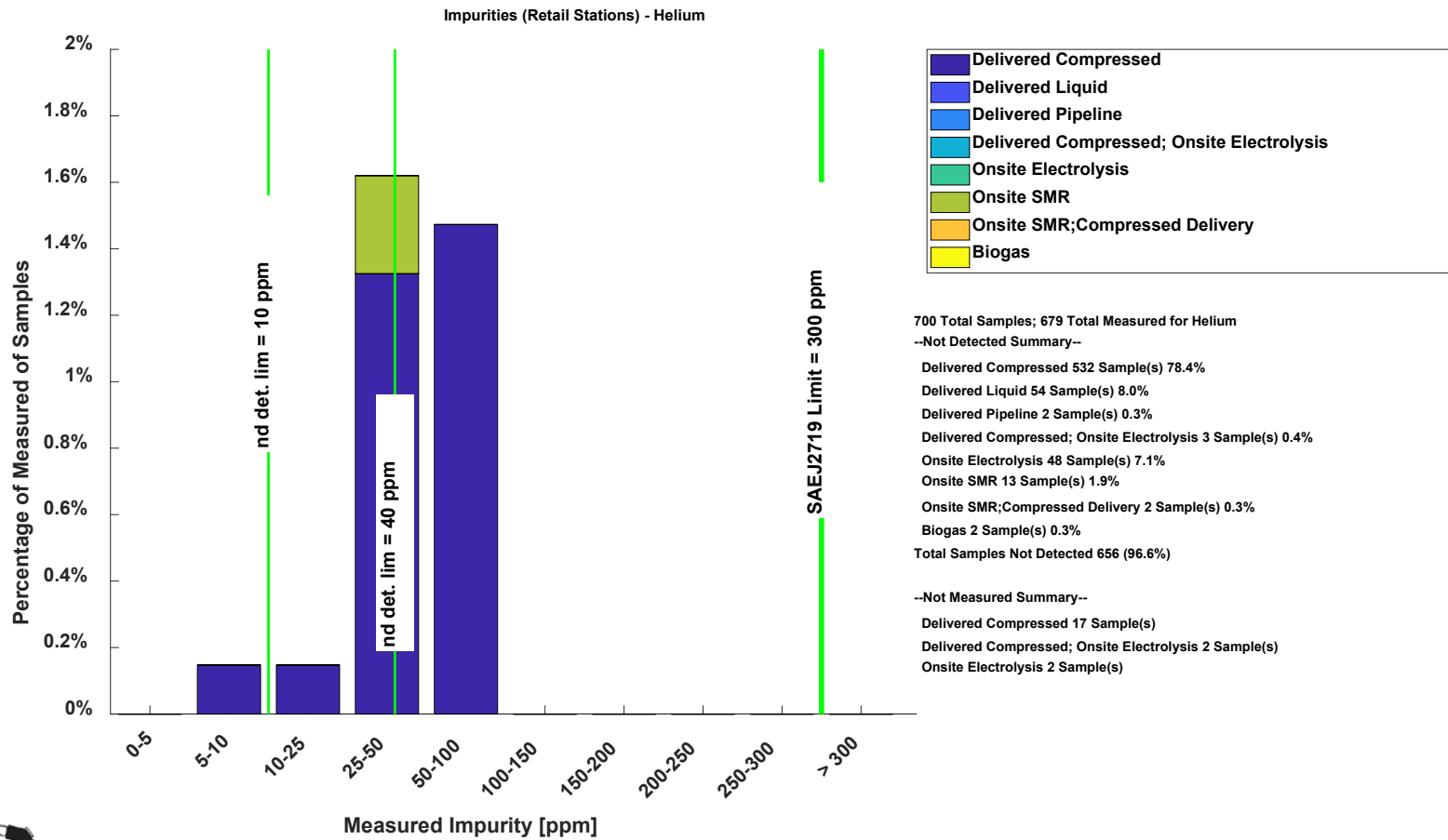


NREL cdpRETAIL_infr_79

Created: May-09-23 10:14 AM | Data Range: 2015Q4-2022Q2

CDP-INFR-79

Impurities—Helium



700 Total Samples; 679 Total Measured for Helium

--Not Detected Summary--

Delivered Compressed 532 Sample(s) 78.4%
 Delivered Liquid 54 Sample(s) 8.0%
 Delivered Pipeline 2 Sample(s) 0.3%
 Delivered Compressed; Onsite Electrolysis 3 Sample(s) 0.4%
 Onsite Electrolysis 48 Sample(s) 7.1%
 Onsite SMR 13 Sample(s) 1.9%
 Onsite SMR; Compressed Delivery 2 Sample(s) 0.3%
 Biogas 2 Sample(s) 0.3%
 Total Samples Not Detected 656 (96.6%)

--Not Measured Summary--

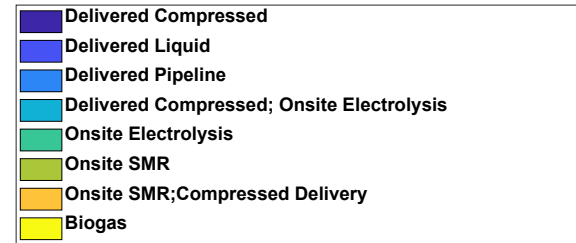
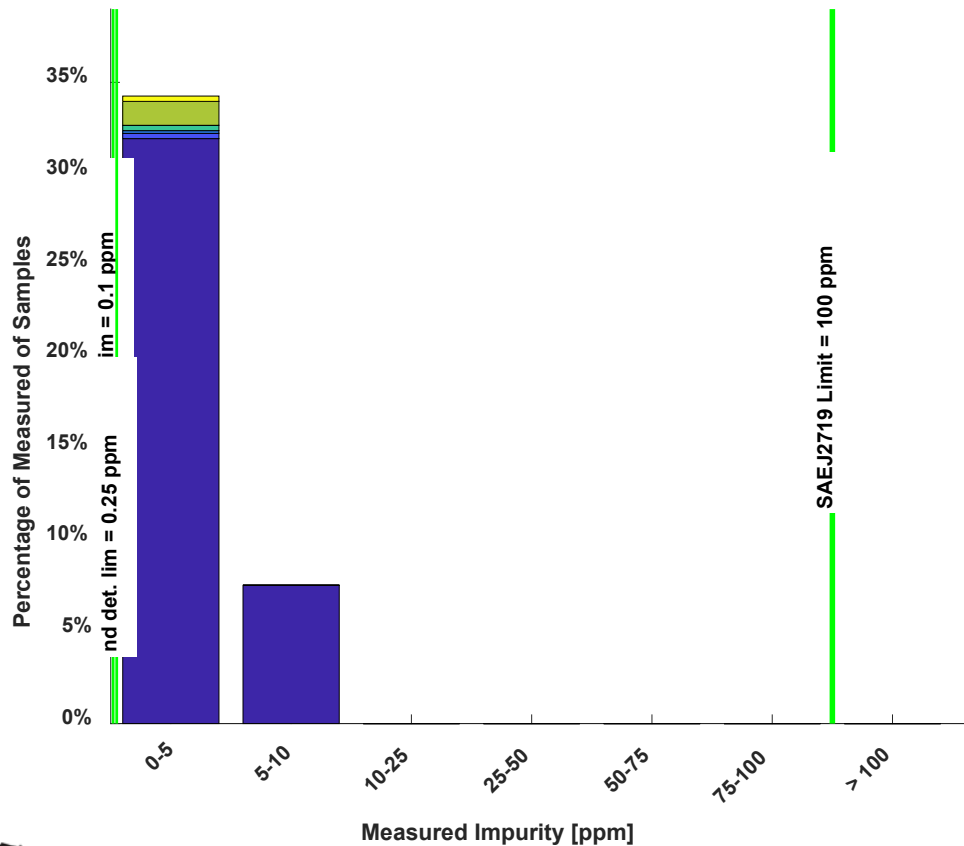
Delivered Compressed 17 Sample(s)
 Delivered Compressed; Onsite Electrolysis 2 Sample(s)
 Onsite Electrolysis 2 Sample(s)



NREL cdpRETAIL_infr_79

Created: May-09-23 10:13 AM | Data Range: 2015Q4-2022Q2

Impurities (Retail Stations) - Methane



700 Total Samples; 689 Total Measured for Methane

--Not Detected Summary--

Delivered Compressed 290 Sample(s) 42.1%

Delivered Liquid 52 Sample(s) 7.5%

Delivered Compressed; Onsite Electrolysis 3 Sample(s) 0.4%

Onsite Electrolysis 48 Sample(s) 7.0%

Onsite SMR 6 Sample(s) 0.9%

Onsite SMR; Compressed Delivery 2 Sample(s) 0.3%

Total Samples Not Detected 401 (58.2%)

--Not Measured Summary--

Delivered Compressed 8 Sample(s)

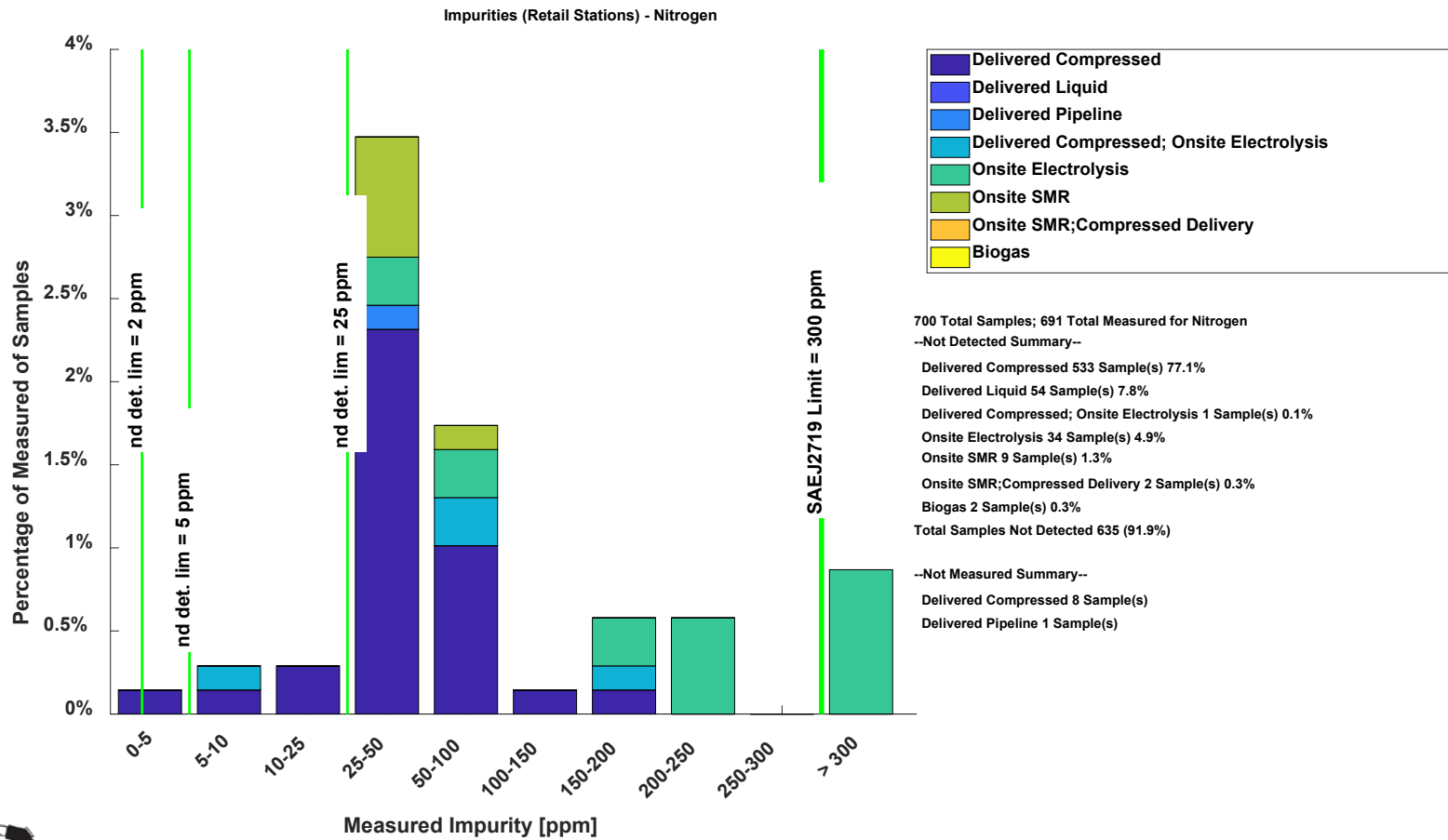
Delivered Pipeline 1 Sample(s)

Delivered Compressed; Onsite Electrolysis 2 Sample(s)



NREL cdpRETAIL_infr_79

Created: May-09-23 10:14 AM | Data Range: 2015Q4-2022Q2



700 Total Samples; 691 Total Measured for Nitrogen

--Not Detected Summary--

Delivered Compressed 533 Sample(s) 77.1%

Delivered Liquid 54 Sample(s) 7.8%

Delivered Compressed; Onsite Electrolysis 1 Sample(s) 0.1%

Onsite Electrolysis 34 Sample(s) 4.9%

Onsite SMR 9 Sample(s) 1.3%

Onsite SMR; Compressed Delivery 2 Sample(s) 0.3%

Biogas 2 Sample(s) 0.3%

Total Samples Not Detected 635 (91.9%)

--Not Measured Summary--

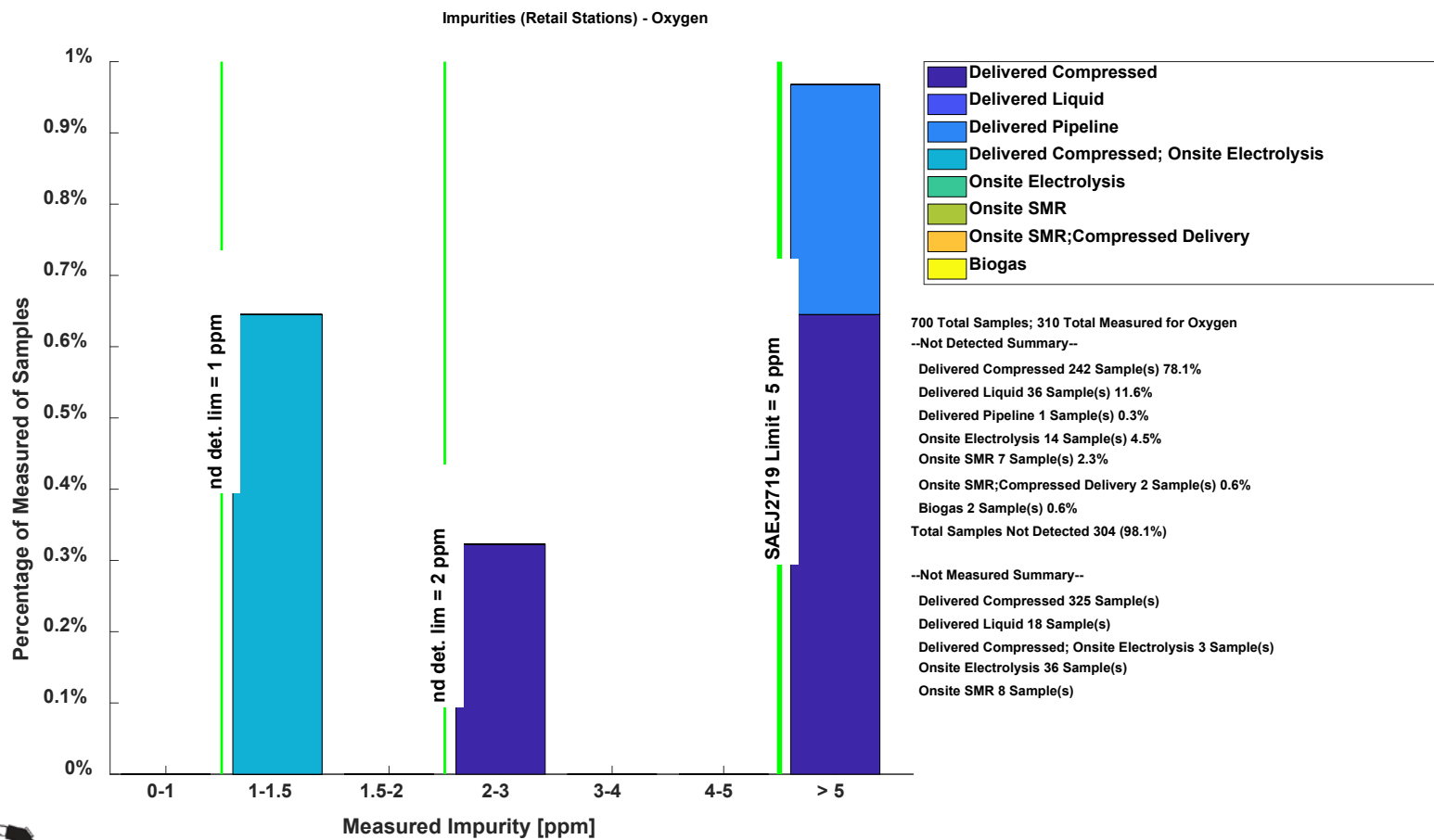
Delivered Compressed 8 Sample(s)

Delivered Pipeline 1 Sample(s)



NREL cdpRETAIL_infr_79

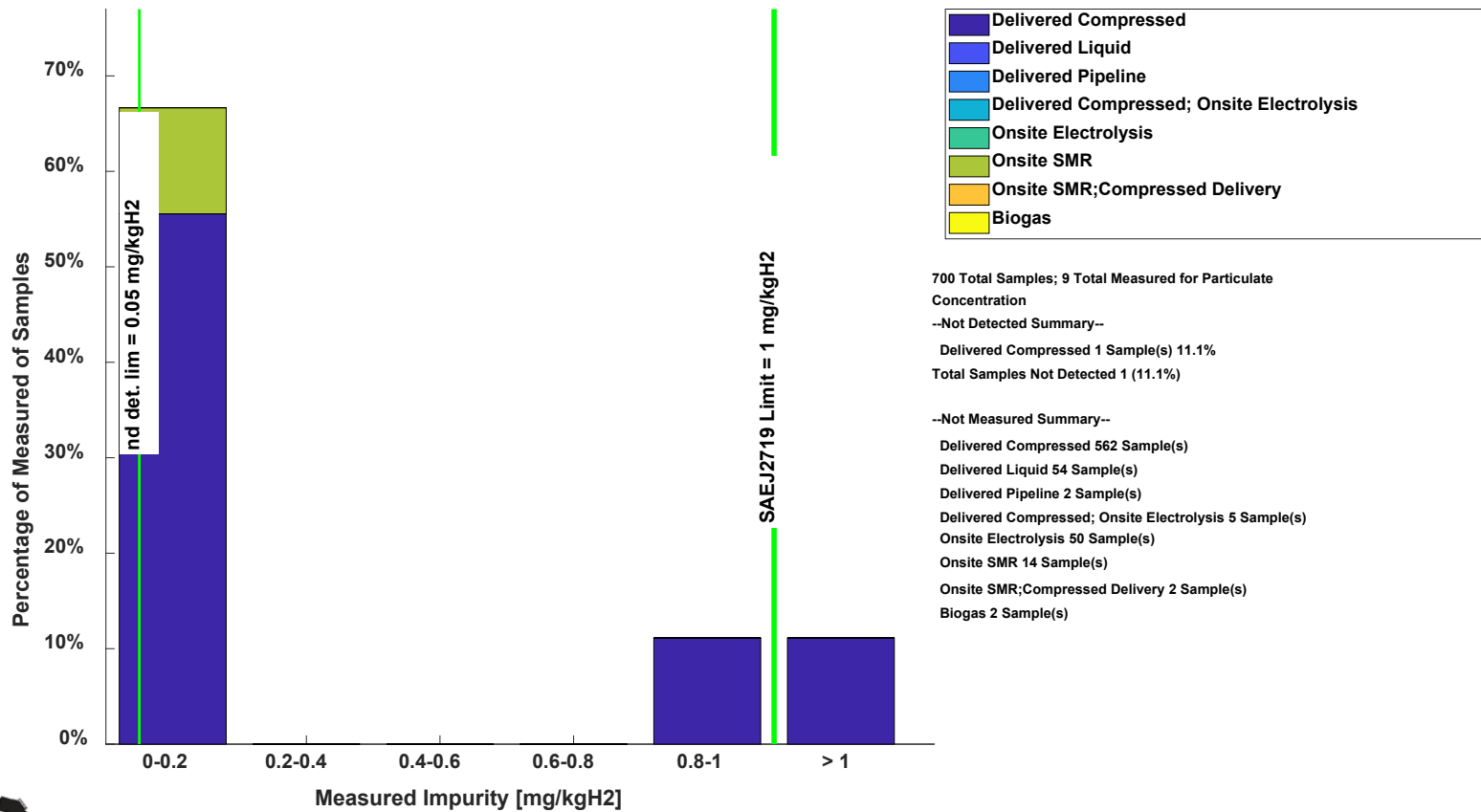
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NREL cdpRETAIL_infr_79

Created: May-09-23 10:13 AM | Data Range: 2015Q4-2022Q2

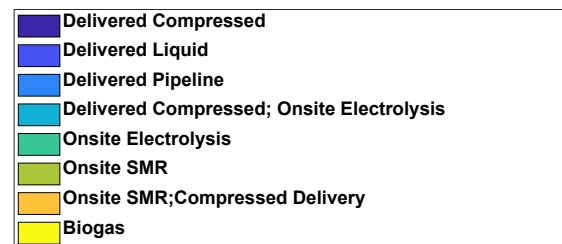
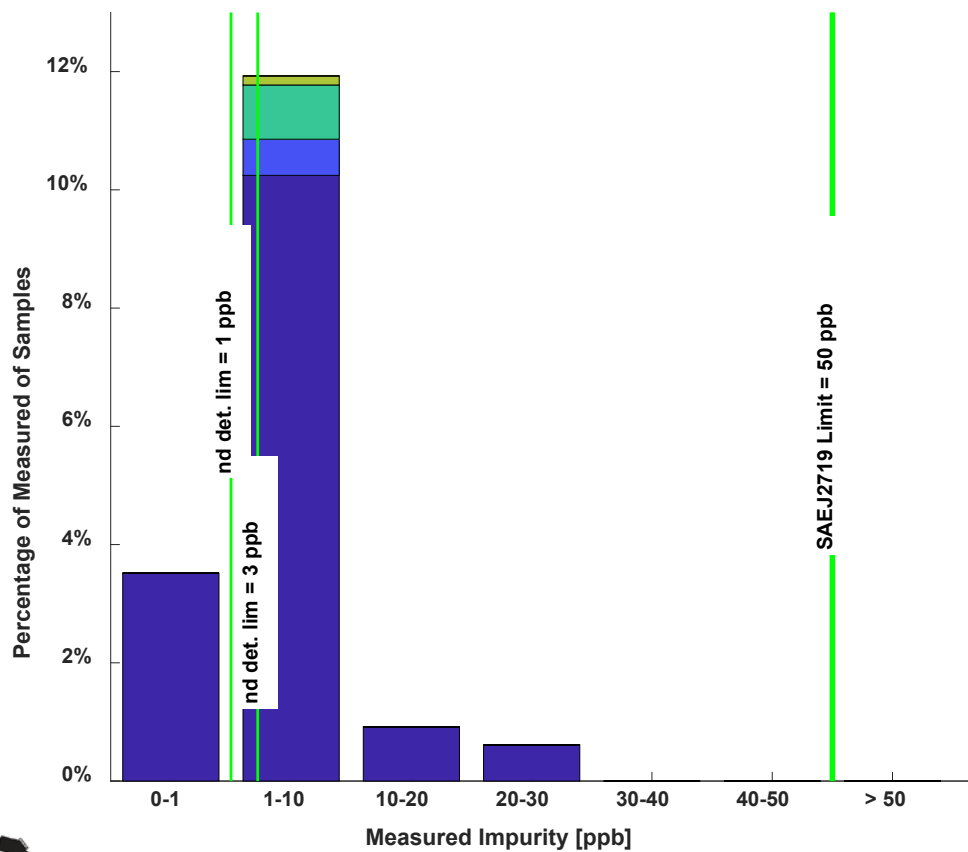
Impurities (Retail Stations) - Particulate Concentration



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Impurities (Retail Stations) - Total Halogenates



700 Total Samples; 654 Total Measured for Total Halogenates

--Not Detected Summary--

- Delivered Compressed 430 Sample(s) 68.0%
- Delivered Liquid 50 Sample(s) 7.9%
- Delivered Pipeline 2 Sample(s) 0.3%
- Delivered Compressed; Onsite Electrolysis 3 Sample(s) 0.5%
- Onsite Electrolysis 40 Sample(s) 6.3%
- Onsite SMR 14 Sample(s) 2.2%
- Onsite SMR; Compressed Delivery 2 Sample(s) 0.3%
- Biogas 2 Sample(s) 0.3%
- Total Samples Not Detected 543 (83.0%)

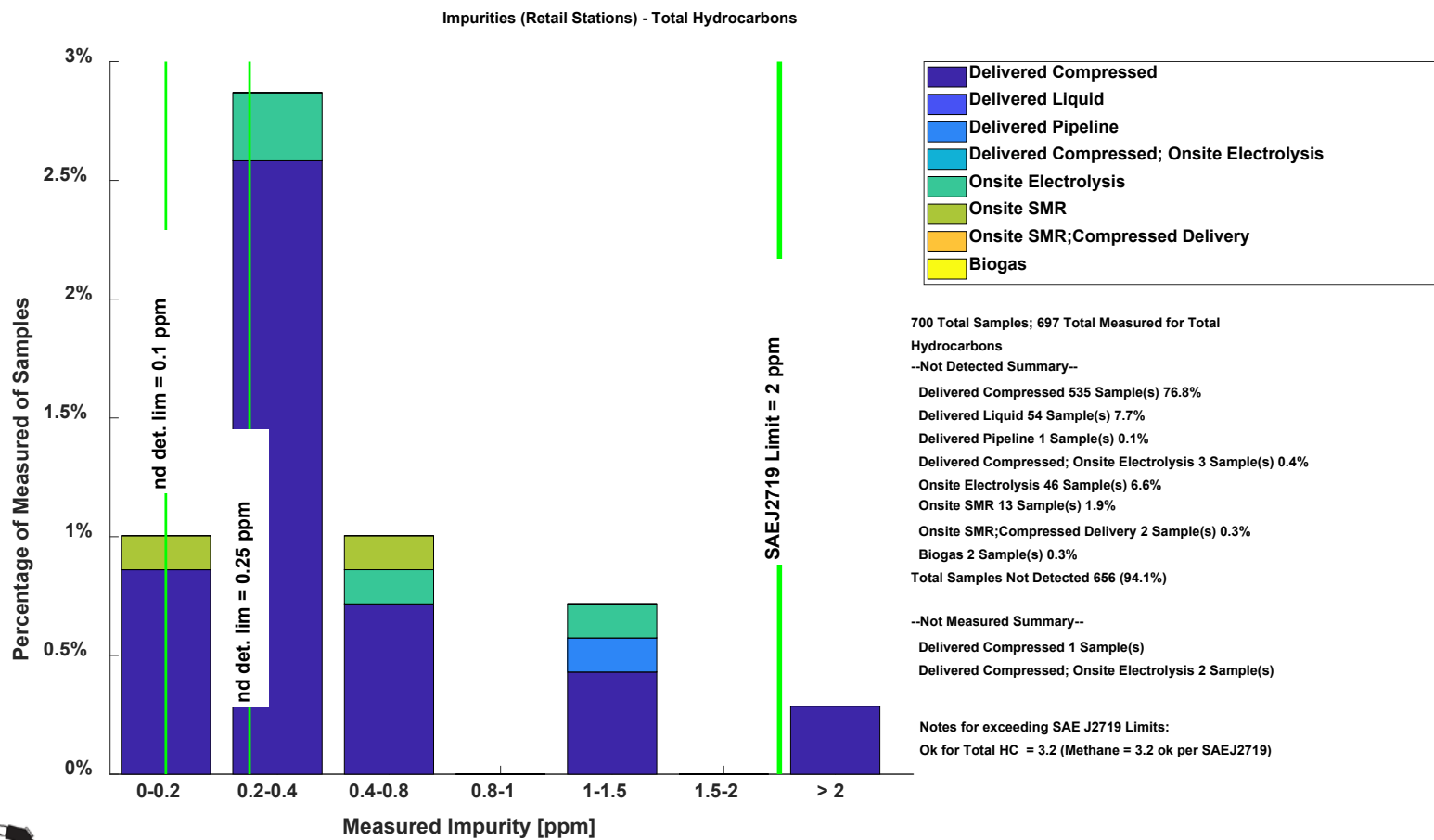
--Not Measured Summary--

- Delivered Compressed 40 Sample(s)
- Delivered Compressed; Onsite Electrolysis 2 Sample(s)
- Onsite Electrolysis 4 Sample(s)



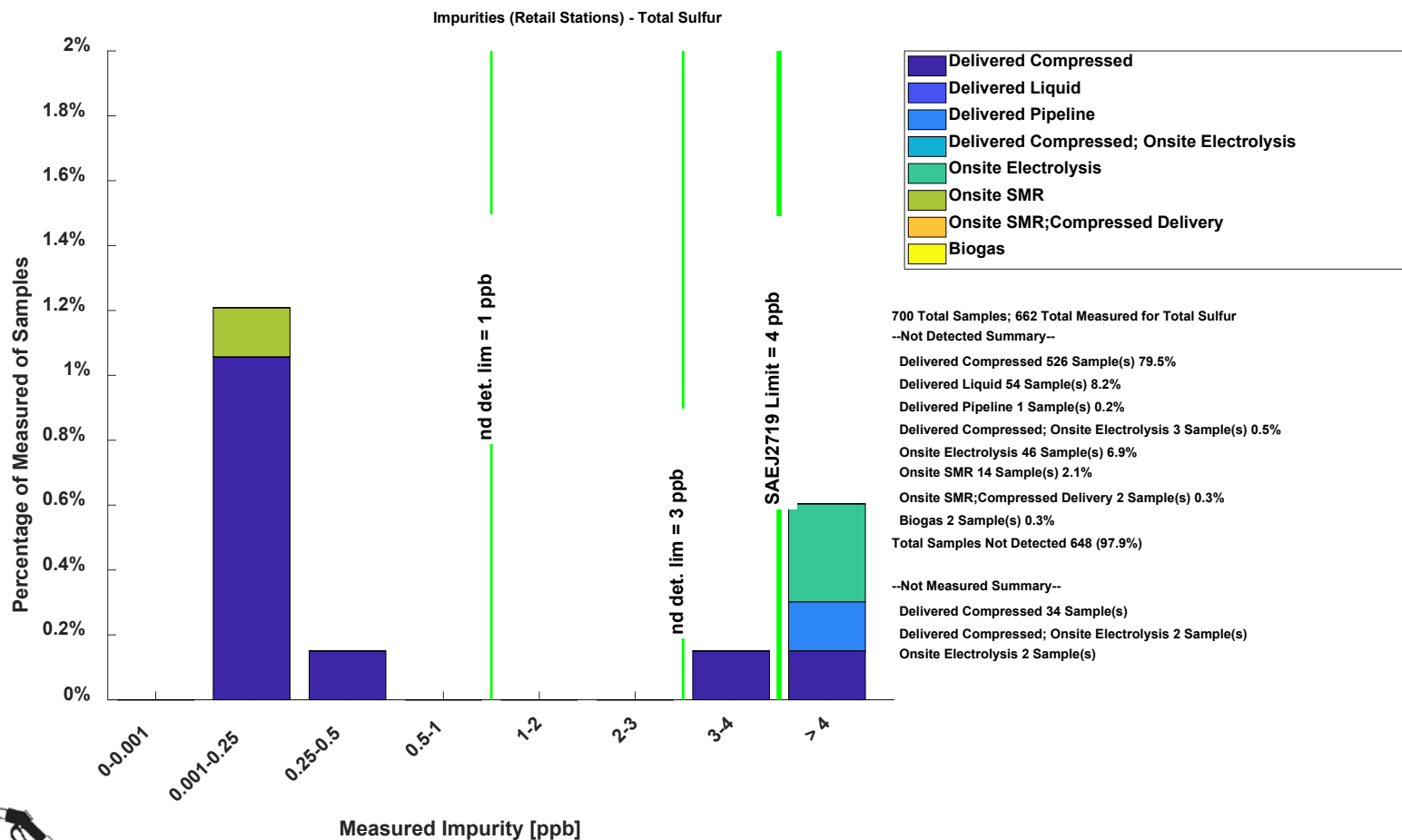
NREL cdpRETAIL_infr_79

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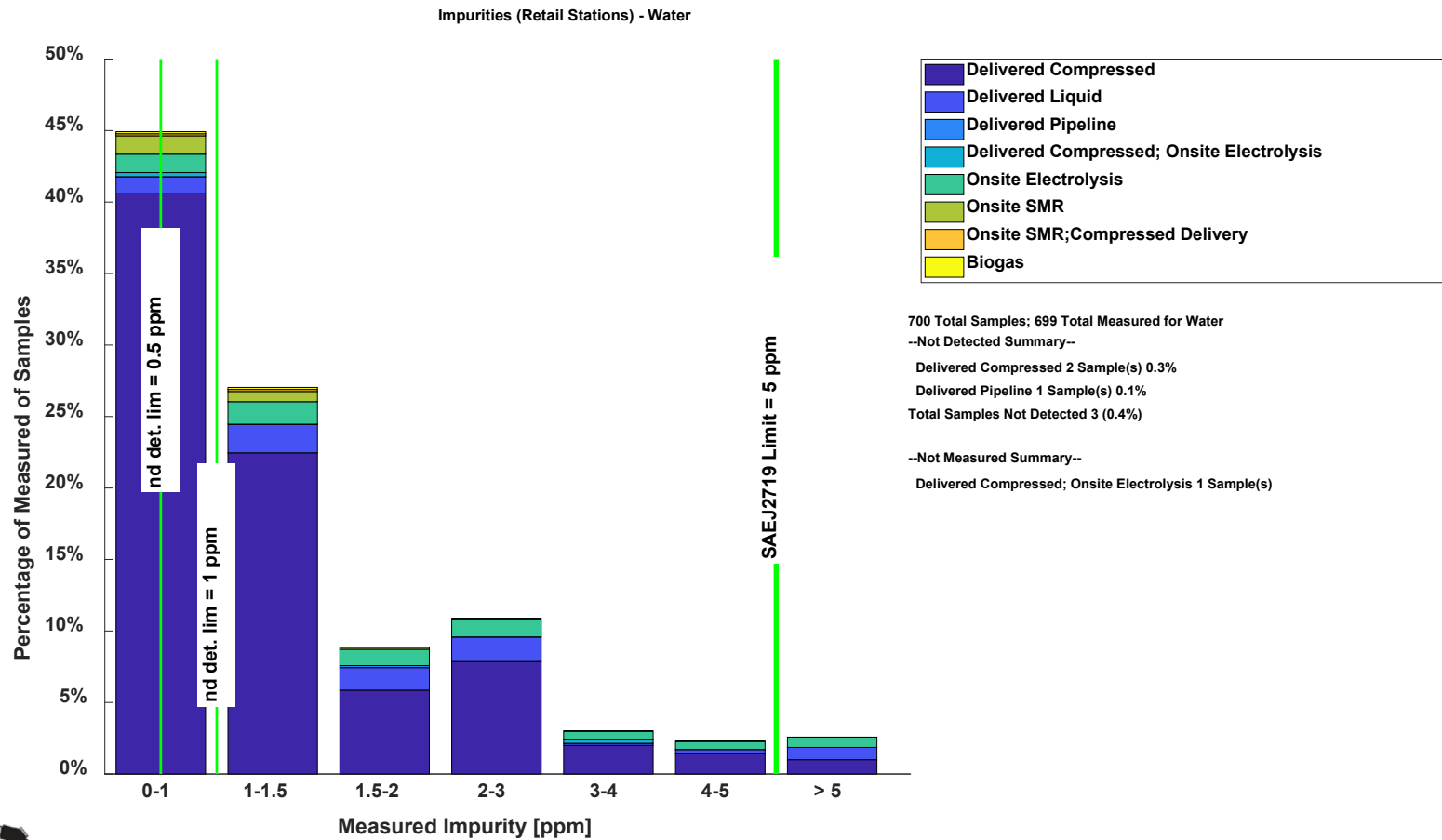
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